

INFOWATCH

InfoWatch Traffic Monitor 6.7

Administration Guide

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http://www.infowatch.com

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1 Introduction

This guide provides information on InfoWatch Traffic Monitor administration: configuration of the system after installation, disaster recovery, routine maintenance.

1.1 Who Should Read this Guide

The guide is intended for InfoWatch Traffic Monitor Server administrators, which are familiar with the basics of Microsoft Windows and Linux and have the skills of Oracle and Postgre SQL DBMS administration.

1.2 Set of Documents

For more information see the following documents:

- «*InfoWatchTraffic Monitor. Installation Guide*».

The document describes how to install, configure, update, and uninstall the InfoWatch Traffic Monitor.

- «*InfoWatch Traffic Monitor. Administration Guide*».

Contains information on System administration (database, server-end).

- «*InfoWatch Traffic Monitor. User Guide*».

The document describes operation with InfoWatch Traffic Monitor: configuration setting, data export/import, creating policies for objects processing.

- «*InfoWatch Traffic Monitor. Configuration files guide*».

The document describes the frequently used configuration files.

1.3 Technical Support

If you cannot resolve issues which arise when using the System or have questions regarding the use of the System, you can contact the Technical Support Service:

- If you purchased the product from an InfoWatch partner, contact the Technical Support Service of this partner company.
- If you purchased the product directly from InfoWatch, you can contact our Technical Support Service at support@infowatch.com.

Technical Support Service is available to assist you Mon-Fri, 7 AM – 9 PM (Moscow time, GMT+3), except weekends and public holidays in Russian Federation.

You can also visit online support at our website at: http://infowatch.com/support.

Before contacting the Technical Support Service, please refer to the Knowledge Base at our web-site: https://kb.infowatch.com/. The knowledge base may already contain the answer to your question or a description of the problem you are having.

2 Traffic Monitor Overview

In this chapter:

- InfoWatch Traffic Monitor Features;
- InfoWatch Traffic Monitor Components;
- Licensing.

2.1 InfoWatch Traffic Monitor Features

InfoWatch Traffic Monitor enables controlling data traffic in corporate networks in order to detect and prevent unauthorized use of confidential data.

- Interception of traffic transferred in stream/at the gateway via SMTP, POP3, HTTP, HTTPS, OSCAR (ICQ), NRPC (IBM Notes);
- Analysis of Skype traffic (text and audio), file shadow copies and print tasks, FTP traffic, Jabber (XMPP protocol);
- Revision of files within a corporate network;
- Processing traffic, received from third-party systems;
- Analysis of the intercepted traffic content to detect corporate policy and security violations;
- Filtering intercepted traffic by means of allowing or prohibiting deliverance of particular data.

2.1.1 In Stream/At The Gateway Traffic Interception

The chapter contains information about traffic types and their interception schemes:

- SMTP traffic;
- POP3 Traffic Interception Scheme;
- HTTP Traffic Interception Scheme;
- HTTPS Traffic Interception Scheme;
- ICQ Traffic Interception Scheme;
- NRPC traffic;
- IMAP4 Traffic Interception Scheme;
- FTP/Skype/Printing/Copying on external devices/Jabber (XMPP)/Mail.ru (MMP).

SMTP Traffic Interception Scheme

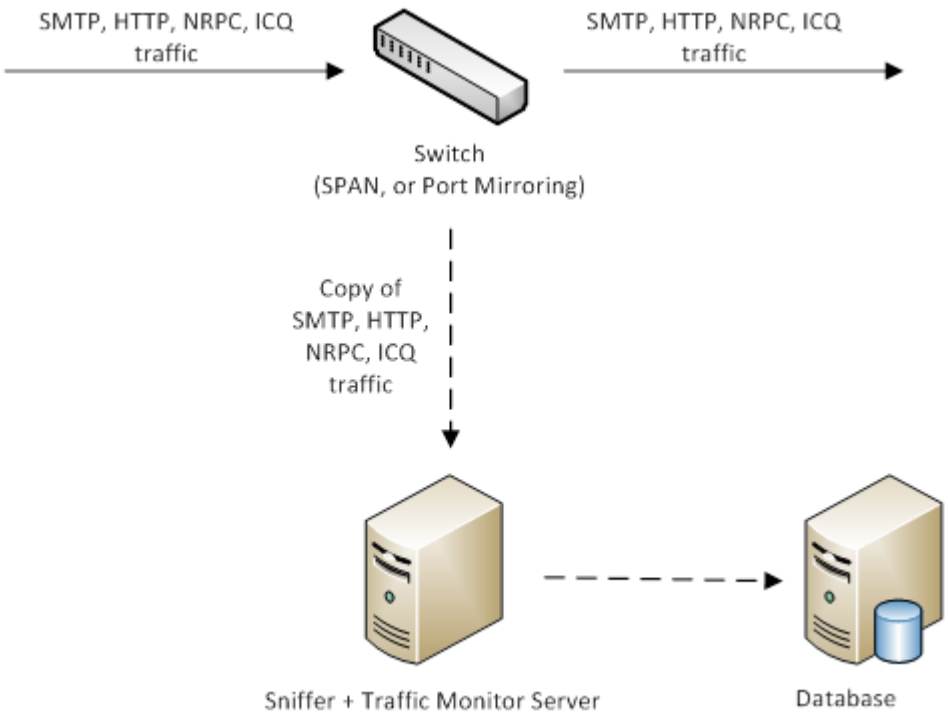
Method 1:

Traffic is being intercepted from a managed switch by using SPAN Port, or Port Mirroring technology.

Big number of managed network switches will allow duplicating traffic from one, several ports or VLAN on an individual port.

In this case customized switch port is being attached to Traffic Monitor Server network interface. Server interface is being switched to promiscuous mode, which allows accepting all incoming packages. This interface does not require an IP-address.

It is most effective to mirror internal switch port or internal proxy-server interface.



For more information on functionality *see* ''SPAN, or Port Mirroring''

Advantages:

- This method allows to analyze traffic safely even in the isolated network segment. System can never influence analyzed traffic, regardless of Server state.
- SMTP traffic of external servers is being analyzed as well (for example, Mail.ru traffic, given that SMTP protocol is being used)

Shortcomings:

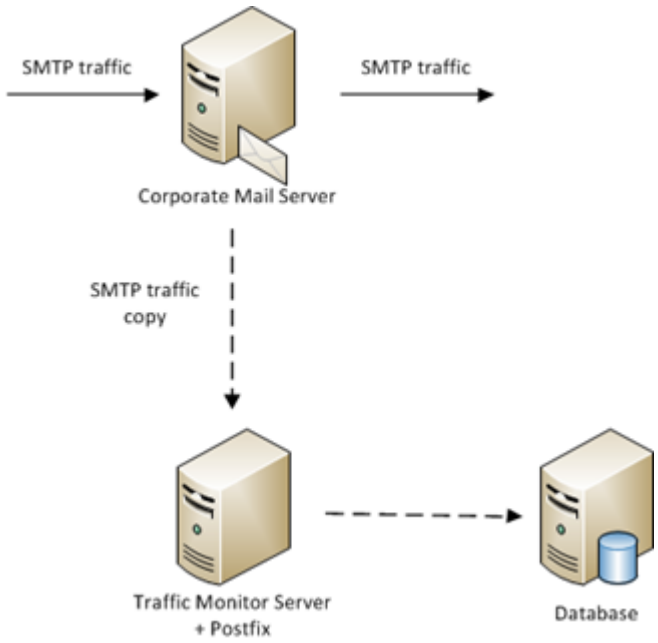
Under heavy load of switch, packages can be partially lost, especially, when the traffic is being mirrored from two ports to one, therefore we need:

- switch with corresponding functionality;
- additional network adapter on monitoring server.

Among shortcomings, internal communications are not being controlled.

Method 2:

On a corporate mail server it is necessary to setup a rule, sending shadow copy (BCC) for each sent message. Copy should be sent to mail address with mail domain, which has the same IP-address as Traffic Monitor Server. Most mail servers have such functionality.



For more information on functionality see "Recieving Copies from Mail Server"

Advantages:

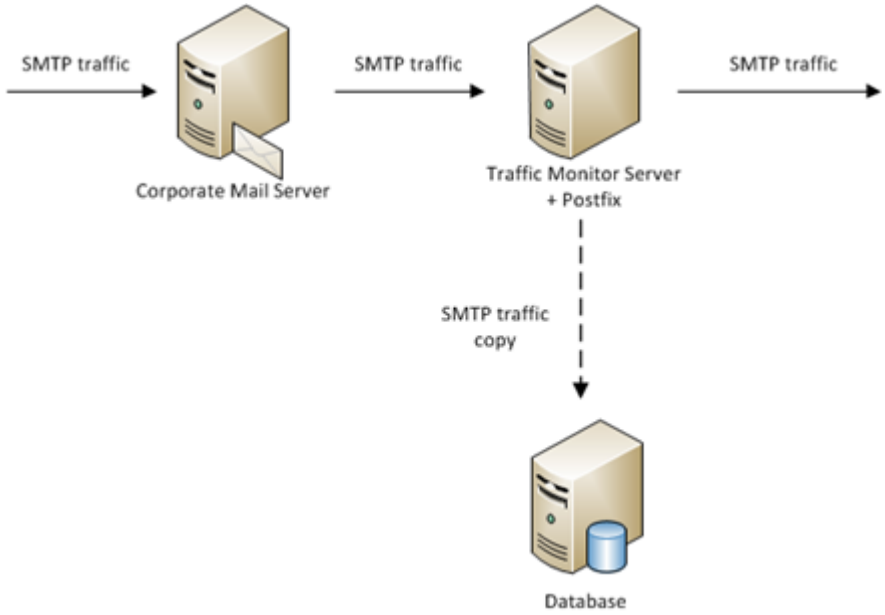
- Apart from external, allows to analyze company internal communications;
- When MS Exchange 2007 or newer is used there is functionality to analyze communications of a certain user group;
- Guarantees entire mail analysis.

Shortcomings:

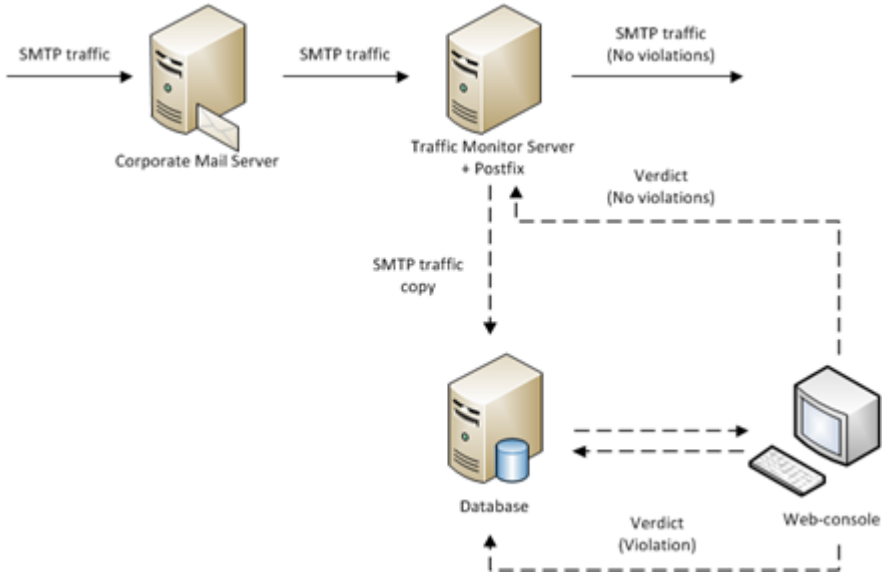
- Requires settings of a corporate mail server to be changed;
- External mail servers (in case allowed) is not being controlled;
- Upon Traffic Monitor Server inaccessibility, users will receive mail about shadow copy delivery error;
- Additional mail server load.

Method 3:

Monitoring server is being used as an intermediate mail server. Monitoring server includes Postfix mail server.



Copy



Block

For more information on functionality see *"Inline Mode".*

Advantages:

Allows enabling mail traffic block functionality.

Shortcomings:

- Requires settings of a corporate mail server to be changed;
- External mail servers (in case allowed) is not being controlled;

Upon monitoring server inaccessibility, users cannot send mail, in case server reservation has not been provided (for example, through MX-records).

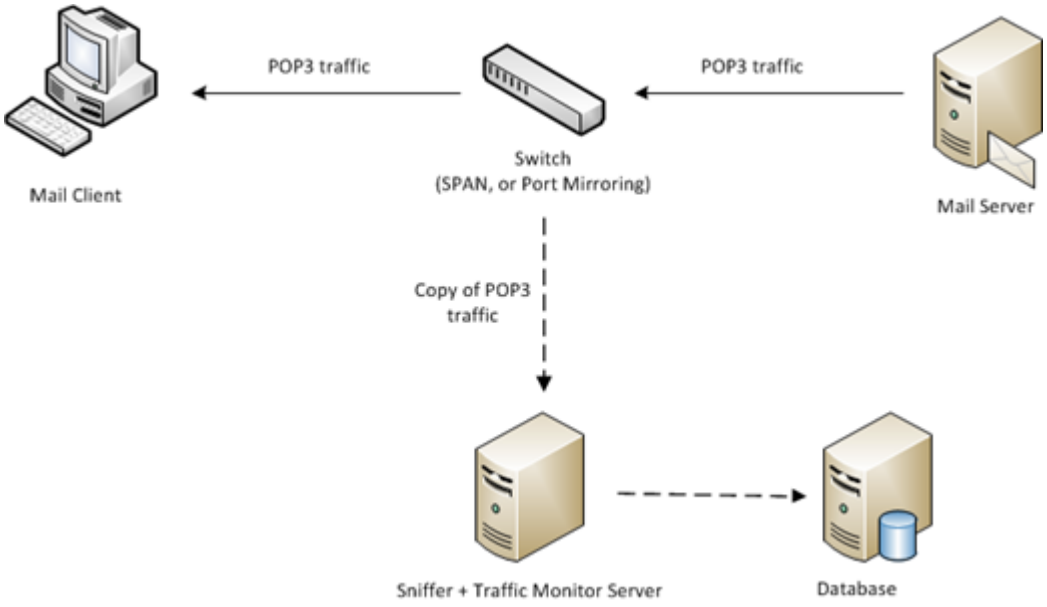
POP3 Traffic Interception Scheme

Traffic is intercepted from a managed switch by using SPAN Port, or Port Mirroring technology.

A large number of managed network switches allow duplicating traffic from one or several ports or VLAN to a single port.

In this case customized switch port is connected to Traffic Monitor Server network interface. Server interface is switched to promiscuous mode, which allows accepting all incoming packages. This interface does not require an IP-address.

It is most effective to mirror the internal switch port or internal proxy-server interface.



For more information on functionality see "Configuring POP3 Traffic Interception".

HTTP Traffic Interception Scheme

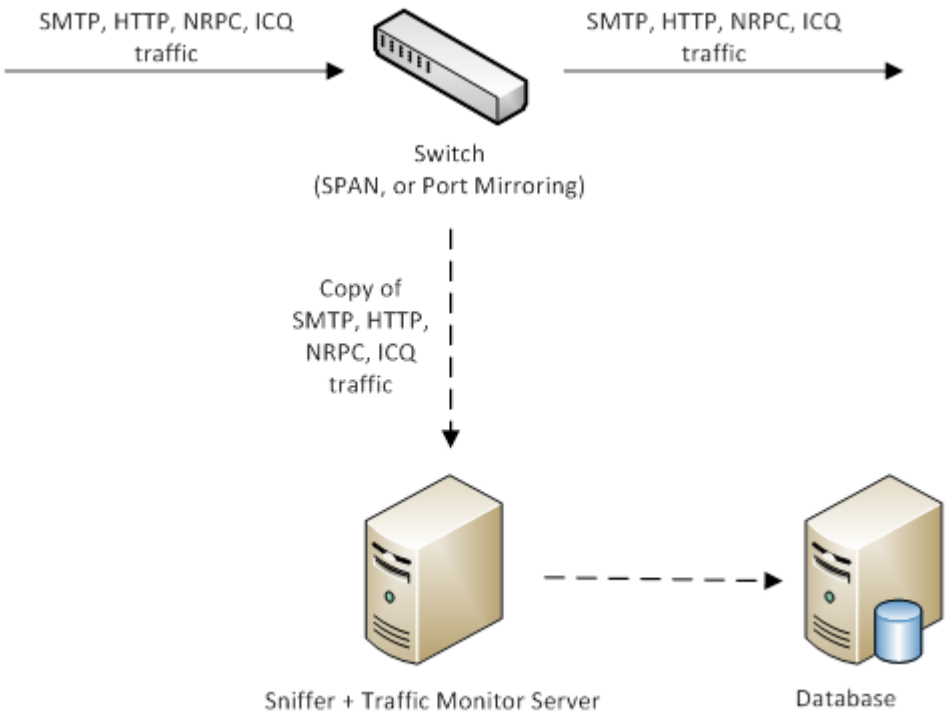
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A large number of managed network switches allow duplicating traffic from one or several ports or VLAN to a single port.

In this case customized switch port is connected to Traffic Monitor Server network interface. Server interface is switched to promiscuous mode, which allows accepting all incoming packages. This interface does not require an IP-address.

It is most effective to mirror the internal switch port or internal proxy-server interface.



For more information on functionality see *"SPAN, or Port Mirroring"*.

Advantages:

- This method allows to analyze traffic safely even in the isolated network segment. System can never influence analyzed traffic, regardless of Server state.

Shortcomings:

- Under heavy load on the switch, some packages can be lost, especially, when the traffic is mirrored from two ports to a single port. To prevent the loss of packages, you should use:
  - a switch with corresponding functionality;
  - an additional network adapter on the monitoring server.

Special case 1:

In case monitoring server is located in virtual environment, in addition to switch port setup, to monitor traffic an individual virtual switch is being created with promiscuous mode enabled. Switch should be connected to an individual physical interface. This method allows you to analyze the traffic of virtual machines running through a virtual switch.

This method works on VMware ESXi servers. On Hyper-V this functionality is implemented with limitations starting with version 2012 Hyper-V.

Special case 2:

Instead of managed switch, HUB can be used. This variant's disadvantage is HUB device's is low transmission capacity, as well as inability to buy a device in connection to removal from production.

Method 2:

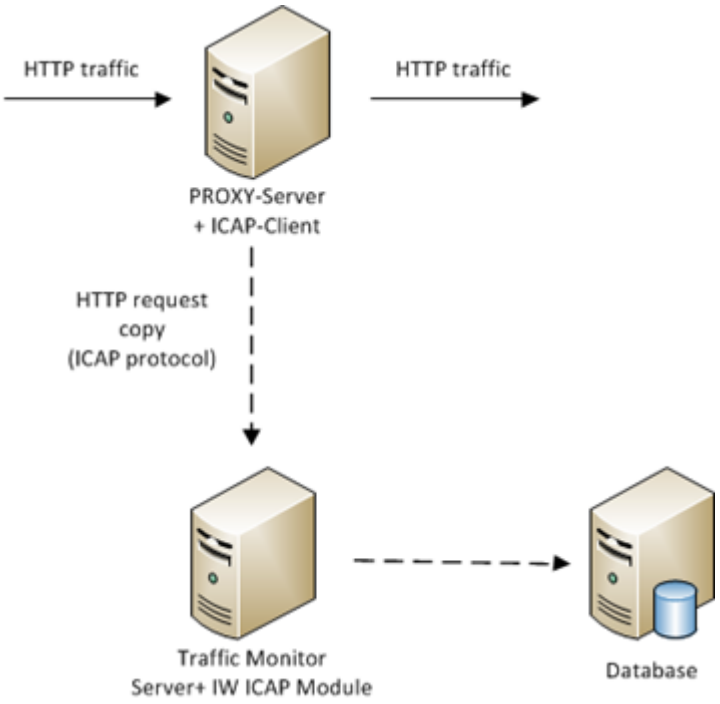
Traffic copy, which is transmitted via ICAP protocol, is intercepted from corporative proxy-server.

Traffic Monitor Server is positioned as an ICAP client. In case there is a proxy-server in company, which supports ICAP protocol, it is possible to use this functionality for analysis of HTTP traffic.

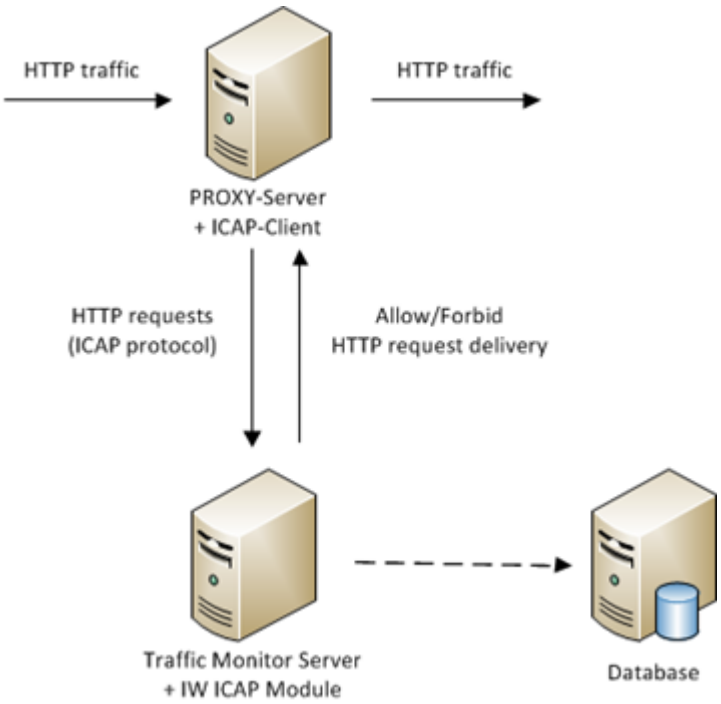
The following proxy-servers support this option:

- Cisco Ironport
- SQUID (given that the package has been compiled including ICAP support)
- Blue Coat SG
- Zimbra Proxy (as a part of Zimbra ZCS)
- Microsoft Forefront Threat Management Gateway 2010 SP2 (web-filter installation is required)

> **Note:**
>
> Working with other proxy-servers which maintain ICAP is possible, but requires preliminary compatibility test.



Copy



Block
For more information on functionality see ""В разрыв" 1".

Advantages:

- Guarantees all packages delivery;
- Traffic Monitor Server can work in blocking mode («inline») with some proxy-servers.

Shortcomings:

- Proxy-server with corresponding functionality is required;
- Additional proxy-server load;
- Changing corporate proxy-server setup;
- Slight increase in the response time of Internet resources is possible.

HTTPS Traffic Interception Scheme

> **Warning!**
>
> All methods of analyzing HTTPS traffic should be used with caution. The technology of analyzing HTTPS traffic is based on replacing a certificate of HTTPS session with a certificate issued by the proxy server (**man-in-the-middle attack**). On the user PC, the certificate must be considered a trusted one; otherwise, it will not be able to connect to an HTTPS resource. All HTTPS resources, which use personal certificates for identification (e.g., different client banks), must be excluded from interception.

Method 1:

Corporate proxy-server carries out certificate replacement and HTTPS traffic parsing. After parsing HTTPS traffic, the proxy server sends traffic as HTTP to Traffic Monitor Server via ICAP protocol.

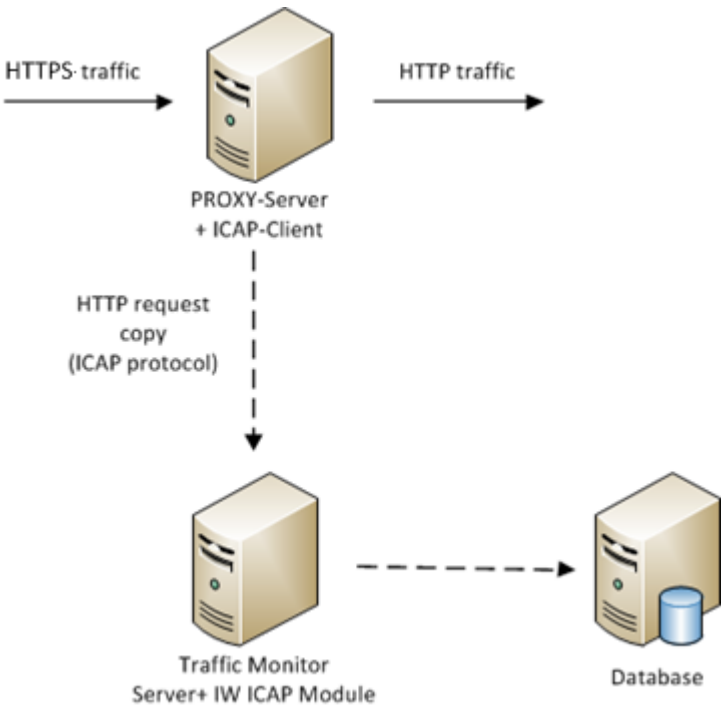
The following proxy servers support this option:

- Cisco Ironport

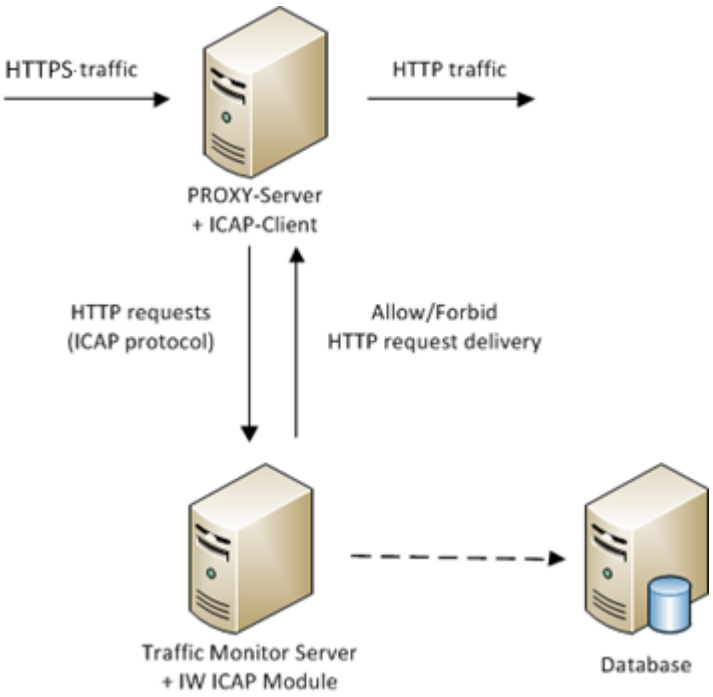
- SQUID (given that the package has been compiled including ICAP support)
- Blue Coat SG
- Zimbra Proxy (as a part of Zimbra ZCS)
- Microsoft Forefront Threat Management Gateway 2010 SP2 (web-filter installation required)

> **Note:**
>
> Working with other proxy servers, which maintain ICAP, is possible, but requires preliminary compatibility test.

Copy



Blocking



For more information on this functionality, see *"Inline Mode"*.

Advantages:

- Entire HTTPS traffic is analyzed.

Shortcomings:

- It is necessary to take into consideration needs of all proxy-server users;
- Additional load on a proxy server;
- Need to make some preparations which include creating exclusions list and certificate distribution.

Special case:

InfoWatch engineers can install a free SQUID proxy server on the Traffic Monitor Server.

Advantages:

- It is possible to analyze HTTPS.

Shortcomings:

- SQUID engineer is required to maintain the service.

Method 2:

HTTPS traffic analysis is performed by InfoWatch Device Monitor.

For more information on this functionality see «InfoWatch Device Monitor. User guide».

Advantages:

- An agent automatically puts its certificate to the trusted ones;
- Analysis of HTTPS traffic in company environment can be introduced gradually.

Shortcomings:

- Needs of a particular PC user should be taken into consideration.

ICQ Traffic Interception Scheme

Intercepting the copy of ICQ traffic (OSCAR protocol) which passes through equipment with SPAN technology support. ICQ traffic interception is possible over HTTP.

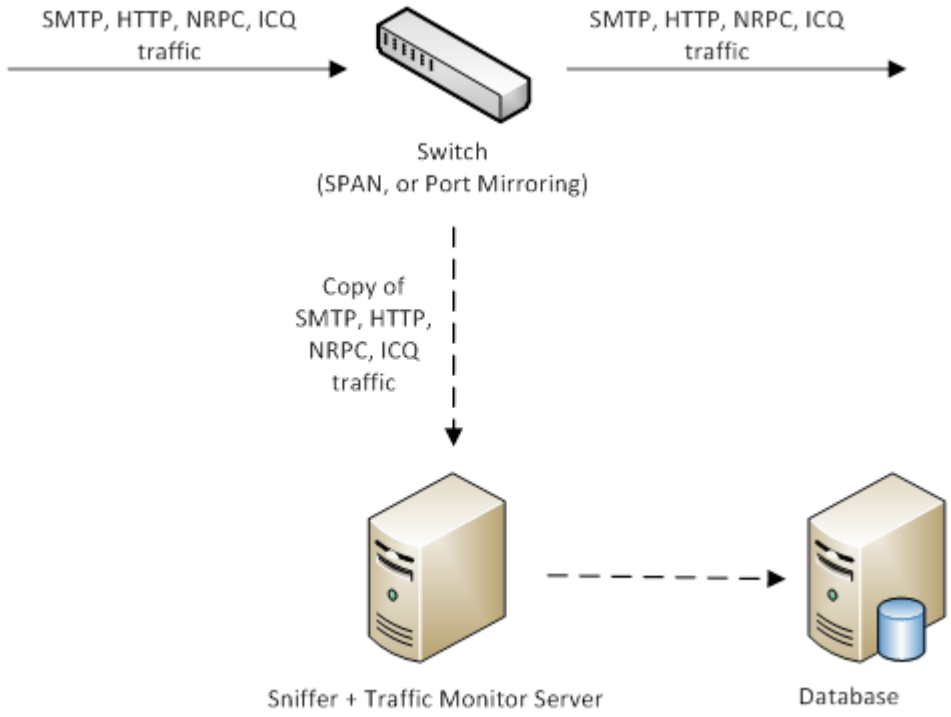
> **Warning!**
>
> Interception and analysis of encrypted ICQ traffic (including traffic transferred via SSL protocol) is not supported.

Traffic is intercepted from a managed switch by using SPAN Port, or Port Mirroring technology.

A large number of managed network switches allow duplicating traffic from one or several ports or VLAN to a single port.

In this case customized switch port is connected to Traffic Monitor Server network interface. Server interface is switched to promiscuous mode, which allows accepting all incoming packages. This interface does not require an IP-address.

It is most effective to mirror internal switch port or internal proxy-server interface.



For more information on functionality see "SPAN, or Port Mirroring".

Advantages:

Allows analyzing traffic safely even in an isolated network segment. System cannot influence the traffic being analyzed regardless of the Server state.

Shortcomings:

Under heavy load on the switch, some packages can be lost, especially, when the traffic is mirrored from two ports to a single port. To prevent the loss of packages, you should use:

- a switch with corresponding functionality;

- an additional network adapter on the monitoring server.

NRPC Traffic Interception Scheme

NRPC traffic copy interception (used in IBM Notes System) which passes through equipment with SPAN technology support.

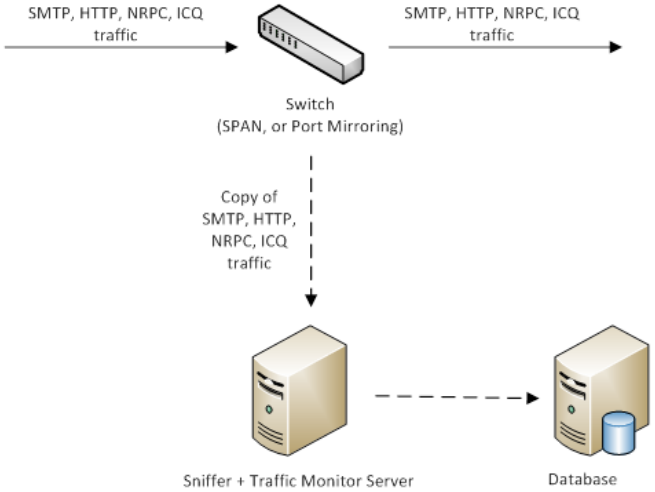
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In this case customized switch port is connected to Traffic Monitor Server network interface. Server interface is switched to promiscuous mode, which allows accepting all incoming packages. This interface does not require an IP-address.

It is most effective to mirror internal switch port or internal proxy-server interface.



For more information on functionality see "SPAN, or Port Mirroring"

Advantages:

Allows analyzing traffic safely even in an isolated network segment. System cannot influence the traffic being analyzed regardless of the Server state.

Shortcomings:

Under heavy load on the switch, some packages can be lost, especially, when the traffic is mirrored from two ports to a single port. To prevent the loss of packages, you should use:

- a switch with corresponding functionality;
- an additional network adapter on the monitoring server.

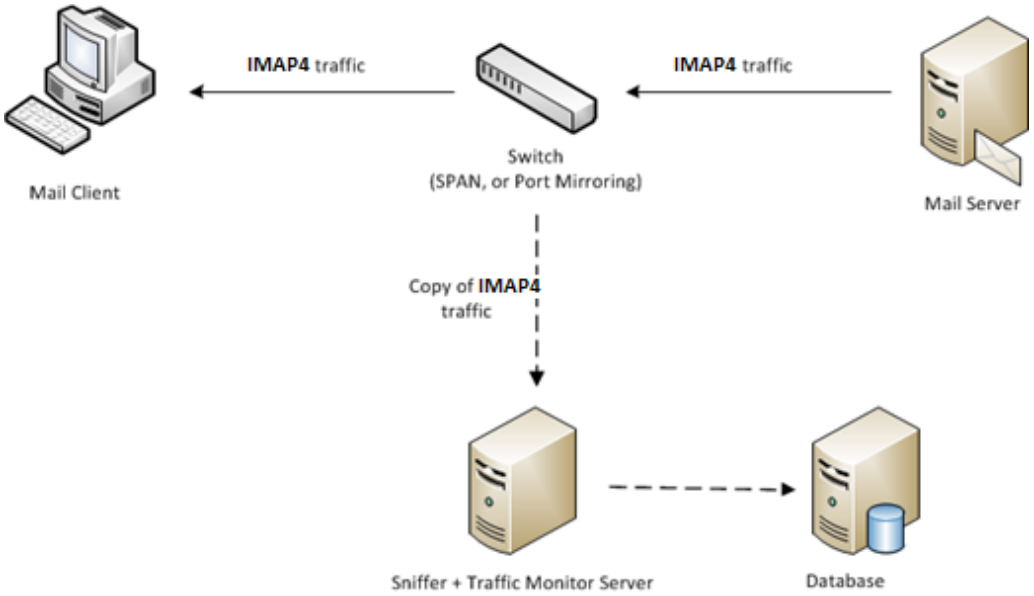
IMAP4 Traffic Interception Scheme

Traffic is intercepted from a managed switch by using SPAN Port, or Port Mirroring technology.

A large number of managed network switches allow duplicating traffic from one or several ports or VLAN to a single port.

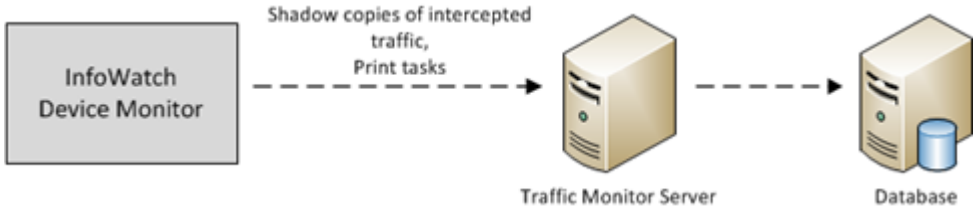
In this case customized switch port is connected to Traffic Monitor Server network interface. Server interface is switched to promiscuous mode, which allows accepting all incoming packages. This interface does not require an IP-address.

It is most effective to mirror the internal switch port or internal proxy-server interface.



For more information on functionality see *"SPAN, or Port Mirroring"*.

2.1.2 Other interception channels



On client OS Microsoft Windows XP SP3 and newer or mobile devices powered by Android and iOS one can install Device monitor Agents, which perform the following steps:

- realtime monitoring of managed computers (see article "Configuring Device Monitor Rule");
- monitoring computer print operations (see article "Configuring Print Monitor Rule");
- supervising Instant Messengers: Skype, WhatsApp, Jabber (XMPP protocol) (see article "Configuring IM Client Monitor Rule");
- supervising SMS of mobile communication (see article "Configuring IM Client Monitor Rule");
- supervising traffic transferred by FTP and FTPS (see article "Configuring FTP Monitor Rule");
- supervising data transferred to external and external devices (see article "Configuring Network Monitor Rule");
- supervising photographs made by cameras of mobile devices (see article "Configuring Photo Monitor Rule");
- Microsoft RDP and Citrix ICA client control (see article "Configuring Device Monitor Rule");
- cloud storage control (see article "Configuring Cloud Storage Monitor Rule");
- screenshot control (see article "Configuring ScreenShot Control Monitor Rule");
- application control (see article "Configuring Application Monitor Rule").

All intercepted data can be transferred to Traffic Monitor for further analysis.

2.1.3 Revision of Files from the Corporate Network

File server and network resources content analysis is possible after installing special module on MS Windows Server.

For more information on functionality see "Configuring Crawler Interceptor".

2.1.4 Processing Traffic, received from Third-party Systems

Traffic Monitor supports number of adapters, which work under the scheme of data transfer from integrable systems and storing it in a database:

- **InfoWatch DeviceLock Adapter**. Find recommendations for installation and administration in document "InfoWatch DeviceLock Adapter. Installation and administration guide";
- **InfoWatch IRM Adapter**. Find recommendations for installation and administration in document "InfoWatch IRM Adapter. Installation and administration guide";
- **InfoWatch Lotus Domino Adapter**. Find recommendations for installation and administration in document "InfoWatch Lotus Domino Adapter. Installation and administration guide";
- **InfoWatch MS Lync Adapter**. Find recommendations for installation and administration in document "InfoWatch MS Lync Adapter. Installation and administration guide";
- **InfoWatch TMG Adapter**. Find recommendations for installation and administration in document "InfoWatch TMG Adapter. Installation and administration guide";
- **InfoWatch Device Control Adapter**. Find recommendations for installation and administration in document "InfoWatch Device Control Adapter. Installation and administration guide";
- **InfoWatch Cisco UCM Adapter**. Find recommendations for installation and administration in document "InfoWatch Cisco UCM Adapter. Installation and administration guide".

2.2 InfoWatch Traffic Monitor Components

InfoWatch Traffic Monitor component	Purpose
Traffic Intercepting subsystem	Intercepts the traffic (objects or copies of objects) and transfers it for processing. Consists of the following modules: • Sniffer module; • ICAP module; • Device Monitor module;
Processing subsystem	Retrieving significant information and attachments from intercepted objects, determining attachment formats and transferring retrieved texts to Analysis subsystem. **Note:** together with an object, its XML context is created: a text file which includes object contents and information about the object.

Analysis subsystem	Analysis of text data retrieved from intercepted objects (texts of e-mails, messages, queries as well as text, retrieved from attachments). Consists of the following technologies: • Categories and terms; • Text objects; • Sample documents; • Blanks; • Stamps; • DB unloadings; • Graphical objects.
Policies Application subsystem	Based on results of Analysis and Processing subsystems operations, the Policies Application subsystem is making a decision on violation or non-violation of informational security by intercepted object. It also associates object recipient or sender data with reference records on employees & workstations. Consists of the following modules: • Active Directory Integration module; • Decision Making module.
Storage subsystem	Storage of intercepted objects data, analysis and policy application results, and the ability to view stored information using management console queries. It is a database. Consists of the following modules: • Remote Database Management module; • Uploading Objects to Database module; • System Settings Storage module; • Objects Storage module. **Note:** before saving the object to the database, it is converted from one internal format (XML) to another one (LIRO)
Monitoring subsystem	Feature of remote tracking performance indicators of servers where InfoWatch Traffic Monitor components and related services are installed. Performing general management operations. The administration works with the subsystem via the web interface.
Audit subsystem	Ability to configure search filters (by person, action, object, dates), receive visual information about events and violations according to installed filters, as well as define storage period in the System. The administration works with the subsystem via the web interface.
Management Console subsystem	Provisioning graphic user interface used to administrate, configure and use Traffic Monitor. Consists of the following modules: • Monitoring module; • Control module; • Configuration module.

2.3 Licensing

Trial license for interceptors is valid for 30 days since Traffic Monitor distribution compilation and allows usage by not more than 100 users. To proceed with System exploitation, install commercial license for interceptors, which are planned to be used.
To proceed with System exploitation after trial period, install commercial license for interceptors, which you plan to use. To do this, request commercial license key file (see "Requesting license").
Commercial license key is a LIC format file.
Installing and using license key one should consider the following:

- In case trial license period has expired, interceptors work will be stopped. Install commercial license or uninstall the System.
- In case it is required to change traffic transmission parameters according to new deployment scheme, change license key considering new interceptors.

Reinstalling operating system or InfoWatch Traffic Monitor system, you will need to install the license anew. Therefore, it is recommended to save license key file to some data storage.

Warning!

About license validity check
About license management

Modules and technologies used in product version are listed below.

Interception modules list:

Subsystem	Event type	Protocol
TM	Email	POP3 IMAP4 SMTP NRPC
	Web-message	HTTP
	Web-mail	HTTP
	ICQ	OSCAR
	Crawler	-
DM	Email	POP3 IMAP MAPI SMTP

	Email (mobile)	POP3 IMAP SMTP
	Web message	HTTP HTTPS
	Web mail	HTTP HTTPS
	Web message (mobile)	HTTP HTTPS
	Web mail (mobile)	HTTP HTTPS
	External device	-
	Print	-
	Skype	SKYPE
	XMPP	XMPP
	FTP	FTP
	SMS	-
	Photography	-
	WhatsApp	WhatsApp
Adapters	MS Lync	SIP
	Email (Lotus)	NRPC
	External Device (Device Lock)	-
	External Device (Lumension Device Control)	-
	Print (Device Lock)	-
	Print (Lumension Device Control)	-
	Web-message (ICAP)	ICAP

	Web-mail (ICAP)	ICAP
	Cisco UCM Adapter	Push API

Analysis modules list:

1. Categories and terms;
2. Sample documents detector;
3. Text objects detector;
4. DB unloadings detector;
5. Blanks detector;
6. Graphical objects detector;
7. Stamp detector.

Note:

Technology of leakage challenge blocking on workstations is not licensed according to analysis results.

3 Configuring System After Installation

After the System installation the following setting should be configured to provide normal System operating:

- Configuring Time Synchronization - on enabling the automatical time synchronization on servers;
- Configuring Sphinx in case of distributed installation - on settings for distributed installation;
- Configuring Traffic Interception - settings specifics for all types of intercepted traffic;
- General Settings - setting procedure to gain the traffic from the managed commutator over SPAN Port technology, interception of a traffic transmitted over ICAP protocol, and system settings for interceptors switching to "in-line" mode suitable for traffic blockage;
- Process Autorun - list of system processes and description of necessity and order of their autorun enabling;
- Configuring OCR Libraries - procedure of installation the packages required for recognizing the text in intercepted events;
- Configuring Email Notifications for Users and Employees - mandatory settings required for support of mail notifications sent as a result of triggering on or another rule in policies (see details in «*InfoWatchTrafficMonitor. User Guide*»);
- Limiting the Number of Found Events - changing maximum number of events displaying in the Management Console;
- Configuring InfoWatch Device Monitor Server - configuring separate modules of Device Monitor Server and editing the logging settings.

It is recommended to change passwords pre-configured in the System in accordance with information security rules (for details, see Changing standard passwords in the System).

3.1 General settings

The chapter contains information on configuring the System and its components:

- Configuring Server to work with SPAN, or Port Mirroring Technology;
- Intercepting traffic, transmitted via ICAP protocol;
- Configuring Inline Mode for Several Interceptors.

3.1.1 Configuring Server to work with SPAN, or Port Mirroring Technology

Traffic is being intercepted from managed switch via SPAN Port technology, or Port Mirroring.

There are different possible deployment schemas:

Variant 1. Traffic copy interception and analysis is being performed on one computer (**All-in-one kickstart** key). Cluster is not created:

1. Configure Server to work as Sniffer (see "Configuring Traffic Monitor Server as Sniffer", variant 2)
2. Configure traffic reception parameters from Sniffer (see "Configuring Traffic Monitor Server to Receive Copy of Traffic from Sniffer").

Variant 2. Traffic copy interception and analysis is being performed on different computers, clusterization not used:

1. On one computer (**Node server kickstart** key):
    a. Configure Server to work as Sniffer (see "Configuring Traffic Monitor Server as Sniffer", variant 1).
2. On the other computer (**All-in-one kickstart** key):

a. Configure traffic reception parameters from Sniffer (see "Configuring Traffic Monitor Server to Receive Copy of Traffic from Sniffer").

Variant 3. Traffic copy interception and analysis is being performed on different computers. To improve performance, create a cluster of two Traffic Monitor server instances:

1. Install and configure Oracle DBMS server (**DB server kickstart** key).
2. On computer, where Sniffer will be running (**Node server kickstart** key):
   a. Configure it to work as Sniffer (see "Configuring Traffic Monitor Server as Sniffer", variant 1).
3. On computer, where Traffic Monitor cluster example will be running (**All-in-one** key):
   a. Configure traffic reception parameters from Sniffer (see "Configuring Traffic Monitor Server to Receive Copy of Traffic from Sniffer").
   b. Specify clusterization parameters (see "Creating Traffic Monitor cluster").

Repeat i.3 to add one more Traffic Monitor Server example to cluster.

Configuring Traffic Monitor Server as Sniffer

For Traffic Monitor Server to function as Sniffer, one needs to perform configuration file setup.

In **sniffer.conf** configuration file specify required parameters in sections for each interceptor (sections `Http`, `Icq` and `Smtp`):

Parameter	Description
`Interface`	The network interface used to transfer data from the switch
`OpenInSec` (subsection `Timeouts`)	Time to keep connection alive (in seconds) if no packages are transmitted. The recommended value – `600`.
`LiveInSec` (subsection `Timeouts`)	Timeout (in seconds) when the status of connection must change to *ESTABLISHED*. If the status is not changed, connection will be automatically terminated. Recommended value – `86400`.
`CloseInSec` (subsection `Timeouts`)	Time to keep the connection alive (in seconds) when the status is changed to *TIME_WAIT*. The recommended value – `300`
`TailInSec` (subsection `Timeouts`)	Wait time for sent packages (in seconds) after connection has been terminated
`QueueMemorySizeInBytes`	The size of memory (in bytes), which is used to receive packages. When the channel utilization is high, you can increase this value. The range of values: from 1 to 500 Mb The recommended value – `16777216`

1. Stop server processes of Traffic Monitor:
   `service iwtm stop`
2. Configure process autostart:

- Variant 1. Traffic copy interception and analysis is being performed on different computers. Configured Traffic Monitor Server example will be configured only as Sniffer (traffic interception):
    a. Enable **iw_sniffer** process autostart.
    b. Disable other processes autostart.

    > **Note:**
    >
    > For more information on enabling and disabling autostart see "Enabling and disabling autorun processes".

- Variant 2. Traffic copy interception and analysis is being performed on one computer. Traffic Monitor Server will receive traffic copy from switch (Sniffer function), analyze received data and upload it to database (Traffic Monitor Server function):
    a. Enable **iw_sniffer, iw_loader, iw_updater, iw_warpd** and **iw_adlibitum** processes autostart.
    b. Disable other processes autostart.

    > **Note:**
    >
    > For more information on enabling and disabling autostart see "Enabling and disabling autorun processes"

3. In **/opt/iw/tm5/etc/sniffer.conf** file, section `Iscp`, configure traffic interception parameters:
    - `ListenHost`. IP-address for incoming connections.
    - `ListenPort`. Port for incoming connections.
4. Start Traffic Monitor processes:
    `service iwtm start`

Configuring Traffic Monitor Server to Receive Copy of Traffic from Sniffer

Configuration is performed on the computer where Traffic Monitor Server is installed. Configuring these settings is required if Sniffer and Traffic Monitor Server are installed on the same computer.

Go to `/opt/iw/tm5/etc` directory configure the following settings:

1. In **proxy.conf** configuration file, located in `/opt/iw/tm5/etc` directory, `Startup` section, enable autostart for required traffic interceptors (setup for SMTP-,HTTP(S), ICQ traffic:
    - `"Startup" : {"Enabled" : true, "http" : true, "icq" : true, "smtp" : true}` – enabling all interceptors;
    - `"Startup" : {"Enabled" : true, "http" : true, "icq" : false, "smtp" : false}` – enabling **iw_proxy_http** interceptor;
    - `"Startup" : {"Enabled" : false, "http" : true, "icq" : false, "smtp" : false}` – disabling all interceptors.

> **Note:**
>
> For NRPC traffic interceptor autostart configuration description, see "SPAN, или Port Mirroring".

2. Make sure **proxy.conf** configuration file has `false` meaning for SkipNegotiate parameter.
3. In case you need to intercept ICQ traffic, which should be transmitted via proxy-server (over HTTP), set true value for `IcqFilter` parameter in **proxy.conf** configuration file.
4. In **proxy.conf** configuration file, in `Iscp` part of sections `Smtp`, `Icq`, `Http` create values of `Host` and `Port` parameters..
   For example,
   To configure interaction with computer, which has 10.20.30.40 IP-address and port 1234, `Iscp` section for ICQ interceptor will look as follows:

```
"iscp": {
"ListenArea": "icq",
"Host": 10.20.30.40,
"Port": 1234
}
```

Creating Traffic Monitor cluster

Intercepting traffic copy via Sniffer, to increase System productivity, one can create Traffic Monitor server clusters.

> **Warning!**
>
> One cluster can contain up to two Traffic Monitor Server examples. It is not recommended to use more than 3 clusters.
>
> Using clusters, network connection between Sniffer and Traffic Monitor server should provide transmission speed twice as large as the speed at which traffic arrives at Sniffer.

To create Traffic Monitor servers cluster, create clusterization configuration parameters in **/opt/iw/tm5/etc/sniffer.conf** configuration file on each server:

1. Make sure that `Usedareas` section looks as follows:
   ```
   "UsedAreas": [
   "capstack",
   "http",
   "icq",
   "smtp"
   ]
   ```
   This setting is by default.
2. In **proxy.conf** configuration file, in `Iscp` part of sections `Smtp`, `Icq`, `Http` create values of `Host` and `Port` parameters.
   For example,
   To set up interaction with computer having 10.20.30.40 IP address and **1234** port, Iscp part for ICQ interceptor will look as follows:
   ```
   "iscp": {
   "ListenArea": "icq",
   ```

```
"Host": 10.20.30.40,
"Port": 1234
}
```

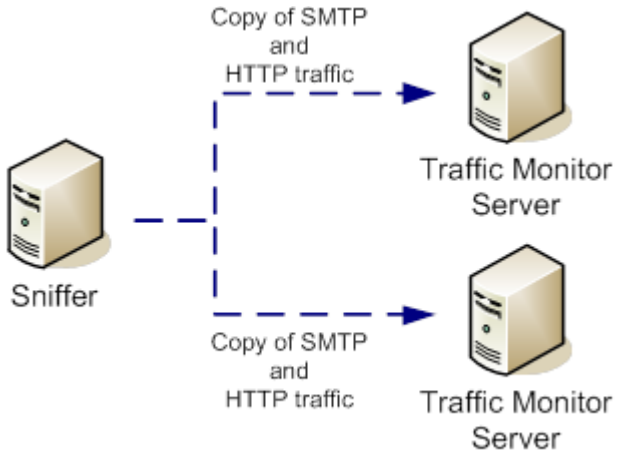
3. In **sniffer.conf** configuration file create Balancer value for each of Smtp, Icq, Http sections. Possible values:

- `Easy`. For each new TCP connection an instance of Traffic Monitor Server is being chosen with **iw_proxy**. Thus, alternately all Traffic Monitor Server instances are used.
- `IpPref`. The distribution of traffic across multiple server instances of Traffic Monitor with **iw_proxy** is based on the IP-address of the client. This means, that the data with identical client IP address will be transmitted to one Traffic Monitor instance.

By default IpPref parameter is used.

Example. Creating a cluster of two Traffic Monitor server instances

The system captures a copy of SMTP- and HTTP-traffic via Sniffer. To improve performance analyzing the traffic a cluster of two Traffic Monitor Server is being created (see pic. 3).



Picture 3. Creating a cluster of two Traffic Monitor Server instances

3.1.2 Intercepting traffic, transmitted via ICAP protocol

A proxy supporting ICAP intercepts HTTP traffic and delivers it to Traffic Monitor server for analysis and uploading to the database.

> **Note:**
>
> If you use Blue Coat as proxy server, HTTPS traffic can also be intercepted. In this case, the Blue Coat proxy must be configured to process HTTPS traffic and send it to Traffic Monitor server as HTTP traffic.

The scheme supports user data processing with the following methods of authentication: NTLM, LDAP, Basic, Digest.

In this scheme, Traffic Monitor server IW ICAP module is being automatically installed.

Warning!

Traffic Monitor Server and proxy with ICAP client must be located in the same subnetwork.

The web-browser of each workstation must be configured to use the required proxy server (SQUID, Blue Coat, Cisco IronPort) for HTTP(S) traffic. For more information on configuring the settings, see the documentation for your web-browser.

A proxy supporting ICAP intercepts HTTP traffic and delivers it to Traffic Monitor server for analysis and uploading to the database.

Depending on transmission type (Copy or Block), the following variants of HTTP traffic are possible:

- Copy type – copy of HTTP traffic is transmitted to TM Server for analysis; traffic is transmitted via proxy-server to the next chain link, depending on corporate infrastructure.
- Block type – HTTP traffic is analyzed by Traffic Monitor system. Depending on the fact if there is violation or not, the following routes of traffic are possible:
  - In case there is no violation, a message which allows traffic transmission is returned to a proxy server. From the proxy-server, traffic is forwarded to the next link in a chain, depending on corporate infrastructure;
  - In case there is a violation, a message which prohibits traffic transmission is returned to a proxy-server. Traffic is blocked and the user, who sent the traffic, gets a warning message.

Note:

The text of the error message is contained in the error.html file which is located in the `/opt/iw/tm5/etc` directory.

In this chapter:

- Configuring ICAP;
- Configuring Blue Coat SG Series as an ICAP-client;
- Configuring SQUID as an ICAP-client;
- Configuring Cisco Iron Port as an ICAP-client;
- Configuring McAfee Web Gateway as an ICAP-client.

Configuring ICAP

IW ICAP module is being automatically installed along with Traffic Monitor server (**IWTMX**, **IWALLX** or **IWTMSX** keys). **iw_icap** process autorun is being on TM Server is being enabled by default.

HTTP- and HTTPS- traffic interception is performed by same means of the System but configuration of side tools is different (see below).

To provide HTTP(S)- traffic interception via ICAP protocol, it is necessary to configure HTTP- and HTTPS-interception parameters on proxy-server.

Warning

The web-browser of each workstation must be configured to use the required proxy server (SQUID, Blue Coat) for HTTP(S) traffic. For more information on configuring the settings, see the documentation for your web-browser.

In **system.lua** configuration file, located in `/opt/iw/tm5/etc/scripts` directory, define code section:Configure transport mode for traffic transmitted via ICAP.

For traffic to be transmitted in «Copy» mode:

1. `if not get_child(processing, 'transport_mode') then processing:add_child('transport_mode'):set_text('Copy');`
2. In **icap.conf** configuration file, located in `/opt/iw/tm5/etc/` directory, specify true value for `AsyncCheck` parameter of `Icap` section.

For traffic to be transmitted in «Block» mode:

1. In **system.lua** configuration file, located in `/opt/iw/tm5/etc/scripts` directory, define code section:
   `if not get_child(processing, 'transport_mode') then processing:add_child('transport_mode'):set_text('Normal');`
2. In **icap.conf** configuration file, located in `/opt/iw/tm5/etc/` directory, specify false value for `AsyncCheck` parameter of `Icap` section.

> **Warning!**
>
> Mode, configured in system.lua will be applied to SMTP- and HTTP(S) interceptors. To perform finer tune, see "Configuring Inline Mode for Several Interceptors".

Configure HTTP- and HTTPS- interception parameters on proxy-server.

> **Note:**
>
> This setting depends on proxy-server configuration. You can find actual information on configuration from proxy-server documentation.
>
> If necessary, use Blue Coat SG Series setup recommendations (see "Configuring Blue Coat SG Series as an ICAP-client") and SQUID (see "Configuring SQUID as an ICAP-client").

Configuring Blue Coat SG Series as an ICAP-client

The proxy-server should have using ICAP in Request Mode allowed and parameters of interaction with Traffic Monitor configured. These settings are performed via Web-interface, under administrator user account.

> **Note:**
>
> The configuration procedure described below may vary depending on the proxy server's version and model.
>
> To intercept the HTTPS traffic, it is necessary to implement ssl-inspection (ssl-bump) on the proxy server. For more information, see documentation for your proxy server.

1. Go to the **Configuration** tab.
2. Go to the **External Services ► ICAP** section. Create the **tm** service. Configure the settings of the service:

Service URL: `icap://<TM_server_IP>/reqmod`
Example: `icap://10.60.0.20/reqmod`.
Maximum number of connections: `10`
Connection timeout: `70`
Check **This service supports plain ICAP connection**. In Plain ICAP port field, specify **1344**.

> **Warning!**
>
> The value of **Plain ICAP port** field must match the value of `ListenPort` setting in **/opt/iw/tm5/etc/icap.conf** file, Icap section. If another value was set for `ListenPort` setting, you need to adjust it.

On **ICAP v1.0 Options** panel, configure the following settings:
Method supported: select request modification
Send: Check Authenticated User, Client address and Server address boxes.

3. Go to the **Health Checks ► General** section. Make sure that verification of server status is enabled — **Health Checks** tab displays the addresses:
   `icap.tm`
4. To check availability of all servers listed click **Perform health check** button.

Recommendations on SQUID configuration

Documentation contains information on configuring SQUID proxy server for MS AD user authentication, SSL interception (ssl-bump) and traffic verification via ICAP.

In this chapter:

- SQUID installation;
- Configuring ICAP;
- Configuring SSL interception and disclosure;
- Configuring user authentication.

SQUID installation

Before installing SQUID proxy server, download an RMP package or an archive (that should be then unpacked) from a repository or from CD/DVD.

To install an RMP package of SQUID proxy server, log into the System under `root` and enter the following command:

```
rpm -i squid-3.4.0.2-2.el6.x86_64.rpm
```

If the package is installed successfully, the following information will be displayed:

```
Preparing...        ##################  [100%]
1:squid             ##################  [100%]
```

To access the configuration file, enter:

```
cd /etc/squid/
mcedit squid.conf
```

Configuring ICAP

To configure ICAP, add ICAP processing line to the end of squid.conf:

```
icap_enable on
icap_service service_req reqmod_precache bypass=1 icap://10.60.7.7:1344/request
adaptation_access service_req allow all
icap_send_client_ip on
icap_send_client_username on
```

Configuring SSL interception and disclosure

SSL-Bump mode is being used for HTTPS sessions encrypted content interception. SQUID performs SSL-connection with server and receives its certificate as first intercepted HTTP request is transmitted. After that SQUID uses host name from real, received from server certificate and creates fictitious certificate whereby simulates requested server in interaction with client, wherein proceeding on using SSL connection. Except for HTTPS connections, specified scheme can be used to intercept major HTTP requests.

1. Create catalogue to store SQUID certificates and change its rights so that user **squid** is an owner of its content:
   ```
   cd /etc/squid
   mkdir ssl_cert
   chown -R squid:squid /etc/squid/ssl_cert/
   ```
2. Generate root certificate for browser of workstations traffic from which will be intercepted.
3. Move file with extention **.der** to Windows machine and install it as trusted certificate to computer storage:
   ```
   openssl req -new -newkey rsa:1024 -days 720 -nodes -x509 -keyout /etc/squid/
   ssl_cert/IW.pem -out
   /etc/squid/ssl_cert/IW.pem
   openssl x509 -in /etc/squid/ssl_cert/IW.pem -outform DER -out /etc/squid/
   ssl_cert/IW.der
   ```
4. Create database for substitute certificates and create user **squid** its owner:
   ```
   /usr/lib64/squid/ssl_crtd -c -s /var/lib/ssl_db/
   chown -R squid:squid /etc/squid/ssl_cert/
   squid -k reconfigure
   ```
5. In configuration file **squid.conf** Comment out the setting `http_port` and add the following lines:
   ```
   #http_port 3128
   http_port 3128 ssl-bump generate-host-certificates=on
   dynamic_cert_mem_cache_size=4MB cert=/etc/squid/ssl_cert/IW.pem
   sslproxy_flags DONT_VERIFY_PEER
   sslproxy_cert_error allow all
   sslproxy_cert_error allow all
   ssl_bump client-first all
   ssl_bump client-first all
   ssl_bump none all
   sslcrtd_program /usr/lib64/squid/ssl_crtd -s /var/lib/ssl_db -M 4MB
   ```
6. Check configuration and restart server **squid**:
   ```
   squid -k reconfigure
   service squid restart
   ```
7. Configure browser to user new proxy server.

Configuring user authentication

SQUID authentication service is intended to decode HTTP `Authorization` header and transmit decoded information to a third-party module. User access is being provided in case information is correct. When information is incorrect or missing, SQUID returns 407 error to the client. Thus, all the work on user authentication is being performed by third-party modules. Location of these modules depends on SQUID distribution. For example, in Debian+SQUID3 they are located in catalogue: `/usr/lib/squid3`, in Red Hat they are likely to be located in `/usr/lib/squid`. To see what authentication methods, third-part modules placement and other parameters are supported by SQUID, use command `squid3 -v`:

```
squid -v
Squid Cache: Version 3.4.0.2
configure options: '--host=x86_64-redhat-linux-gnu' '--build=x86_64-redhat-linux-gnu' '--
program-prefix='
'--prefix=/usr' '--exec-prefix=/usr' '--bindir=/usr/bin' '--sbindir=/usr/sbin' '--
sysconfdir=/etc' '--datadir=/usr/share'
'--includedir=/usr/include' '--libdir=/usr/lib64' '--libexecdir=/usr/libexec' '--
sharedstatedir=/var/lib'
'--mandir=/usr/share/man' '--infodir=/usr/share/info' '--exec_prefix=/usr' '--
libexecdir=/usr/lib64/squid'
'--localstatedir=/var' '--datadir=/usr/share/squid' '--sysconfdir=/etc/squid'
'--with-logdir= of $ (localstatedir)/log/squid' '--with-pidfile= of $ (localstatedir)/
run/squid.pid'
'--disable-dependency-tracking' '--enable-eui' '--enable-follow-x-forwarded-for' '--
enable-auth'
'--The enable-auth-basic=DB, the LDAP, MSNT, MSNT-multi-domain, NCSA, NIS, PAM, the POP3,
the RADIUS, SASL, SMB, getp
wnam '--enable-auth-ntlm=smb_lm,fake' enable-auth-digest=file, LDAP, eDirectory
'--enable-auth-negotiate=kerberos,wrapper'
'--enable-external-acl-helpers=wbinfo_group,kerberos_ldap_group,AD_group' '--enable-
cache-digests'
'--enable-cachemgr-hostname=localhost' '--enable-delay-pools' '--enable-epoll' '--enable-
icap-client'
'--enable-ident-lookups' '--enable-linux-netfilter' '--enable-removal-policies=heap,lru'
'--enable-snmp'
'--enable-ssl' '--enable-ssl-crtd' '--enable-storeio=aufs,diskd,ufs,rock' '--enable-
wccpv2' '--enable-esi'
'--with-aio' '--with-default-user=squid' '--with-filedescriptors=16384' '--with-dl' '--
with-openssl' '--with-pthreads'
'--disable-arch-native' 'build_alias=x86_64-redhat-linux-gnu' 'host_alias=x86_64-redhat-
linux-gnu'
'CFLAGS= is O2 -g' 'CXXFLAGS= is O2 -g -fPIC'
'PKG_CONFIG_PATH=/usr/lib64/pkgconfig:/usr/share/pkgconfig'
```

Third-party modules interaction and settings description is being performed with the help of `auth_param` parameter. Client will alternately attempt to use authentication schemes in the order they have been set in **squid.conf**. Newly configured authentication scheme enters into force after squid service restart. To change existing schemes without service restart, use `squid3 -k reconfigure` or `/etc/init.d/squid3 reload` commands.

To control internet access, create acl, which will use configured authentication module. To do this, acl in `selection_type` field must have `proxy_auth`, `proxy_auth_regex` or `external` value using `%LOGIN` variable. Set access permission in`http_access` parameter for specified acl. Below the format is listed, which specifies the type of used authentication (format of using `auth_param` parameter):
`auth_param authentication_scheme schem_parameters [parameters_value]`

Configuring Cisco Iron Port as an ICAP-client

To configure Cisco Iron Port as an ICAP-client:

- Add Traffic Monitor as an external DLP server
- Create and configure external DLP policy

To add external DLP server:

1. In browser open Cisco IronPort management console:
   `https://<Cisco IronPort hostname or IP-address>:8443`
2. Go to **Network > External DLP Servers** tab.
3. In the opened windows press **Edit Settings** button.
   
4. Fill in the fields in accordance with the table:

Parameter	Value
External DLP Servers	The following fields concerning external server of outgoing traffic filtering should be filled in: • **Server address and port**. Domain machine name and port used by Traffic Monitor ICAP-server • **Reconnection attempts**. Number of reconnection attempts with Traffic Monitor ICAP-server. Recommended value is `5`. • **DLP Service URL.** Traffic Monitor ICAP-server URL. URL should start with `icap://`. Example: `icap://FQDN:1344/reqmod`
Load Balancing	Load balancing. In case one Traffic Monitor ICAP-server is used for traffic filtering, `Fewest Connections` value should be specified.
Service Request Timeout	Timeout used for Cisco IronPort to wait for reply from Traffic Monitor ICAP-server. Default value is `60 seconds`.
Maximum Simultaneous Connections	Maximum number of simultaneous connections. Do not change default `25` value.
Failure Handling	Parameter, which allows to set Cisco IronPort behavior in case Traffic Monitor ICAP-server is unavailable. Recommended value is Permit all data transfers to proceed without scanning.

5. Press **Add Row** to create additional ICAP-server.
6. Press **Submit** to save changes.
7. Press **Start Test** to check connection with ICAP-server.

To create external DLP policy:

1. Go to **Web Security Manager** section.
2. Press **Add Policy** button.

3. Type in the name of the policy in **Policy Name** field (for example, TM ICAP)
4. In **Identities and Users** section choose users or user group, controlled by this policy.
5. Press **Advanced** and choose HTTP in **Protocols** field.
6. Save changes.

To configure external DLP policy:

1. Go to **Web Security Manager** section:

2. Choose policy in **Destinations** column.
3. In **Edit Destination Settings** drop-down list choose **Define Destinations Scanning Custom Settings** value.
4. In **Destinations to scan** choose **Scan All Uploads**.
5. Press **Submit** to save the changes.

> **Note:**
>
> Cisco IronPort can as well analyse HTTPS-traffic. In this case certificate replacement takes place. HTTPS-traffic is being decrypted and processed as HTTP. Interaction between Cisco IronPort and Traffic Monitor does not change. Find additional information on HTTPS decryption in Cisco IronPort documentation (see chapter «Decryption Policies»).

Configuring McAfee Web Gateway as an ICAP-client

1. Enter McAfee Web Gateway web-console.
2. Go to **Rule Sets** tab of **Policy** section.
3. Press **Add** and choose **Rule Set From Library**.
4. In the opened window choose **ICAP Client** library, press **OK**.
In **Rule Sets Library** list **ICAP Client** rules will be added.
5. Open **ICAP Client** list and mark **ReqMod** rule.
6. In the working area on the right from the rules list press **Show details** button.
7. Tick **Enabled** attribute in **DLP Solution: Skip Requests That Do Not Carry Information** line.
8. Use **ReqMod** link in **Call ReqMod Server** line.
9. In the opened window, on **Edit Settings** tab**, Settings content** section, press **Edit**.
10. Enter server data so that it looks as follows:

11. Press **OK**.
12. In the opened window press **OK**.
13. Open **ICAP Client** list and choose **RespMod** rule.
14. Use **RespMode** link in **Call RespMod Server** line.
15. In the opened window, on **Edit Settings** tab**, Settings content** section, press **Edit**.
16. Repeat step 10 specifying **respmod** in **URI** field.
17. Press **OK**.
18. In the working area on the right from the rules list, untick **Enable** attribute**.**

> **Note:**
>
> Last step is required so that user changes are not being blocked from saving by server.

19. Press  several times to move **ICAP Client** set of rules on the top of the list.
20. Press  button in the top left corner of the browser.

Disabling ICAP

In case HTTP/HTTPS requests interception over ICAP is no longer required, you can disable module **iw_icap**.
To disable iw_icap module:

1. Stop Traffic Monitor processes:
   `service iwtm stop`
   Disable process autostart `iw_icap` (see "Enabling and disabling autostart of processes").
2. Start Traffic Monitor processes:
   `service iwtm start`
3. Check state of Traffic Monitor processes:
   `service iwtm status`

After disabling module, return original settings of proxy server.

3.1.3 Configuring Inline Mode for Several Interceptors

In case system uses inline mode for SMTP- and HTTP(S)-traffic, than you need to change **system.lua** configuration file in a following way..

1. Enter the system under **root** user:
   `su - root`
2. Open **system.lua** file, located in `/opt/iw/tm5/etc/scripts` directory, to edit.
3. Change code section
   ```
   if not get_child(processing, 'transport_mode') then
   processing:add_child('transport_mode'):set_text('Copy');
   end;
   ```
   to the next one:
   ```
   if not get_child(processing, 'transport_mode') then
   local monitor = get_monitor(root);
   if monitor == 'SMTP' then
   processing:add_child('transport_mode'):set_text('Normal');
    elseif monitor == 'HTTP' then
   processing:add_child('transport_mode'):set_text('Normal');
   else
   processing:add_child('transport_mode'):set_text('Copy');
   end
   end;
   ```
4. Depending on regime you want to enable for an interceptor, specify:

- For SMTP interceptor
  - To use «Copy» type:
    ```
    if monitor == 'SMTP' then
    processing:add_child('transport_mode'):set_text('Copy');
    ```
  - To use «Block» type:
    ```
    if monitor == 'SMTP' then
    processing:add_child('transport_mode'):set_text('Normal');
    ```
- For HTTP(S)-interceptor

- To use «Copy» type:
  ```
  if monitor == 'HTTP' then
  processing:add_child('transport_mode'):set_text('Copy');
  ```
- To use «Block» type:
  ```
  if monitor == 'HTTP' then
  processing:add_child('transport_mode'):set_text('Normal');
  ```

- Save file.

> **Warning!**
>
> Configuring HTTP, it is also required to edit **icap.conf** according to the chosen mode (see "Configuring ICAP ".)

- Reboot the system:
  ```
  service iwtm restart
  ```

3.2 Configuring traffic interception

The System can perform data interception, using the following protocols.

Protocol	Description
SMTP (Simple Mail Transfer Protocol)	Mailing protocol, which is used by mailing client to send outgoing email messages to the server. It works in tandem with the POP3 protocol.
POP3 (Post Office Protocol, version 3)	Mail protocol, which is used by a mail client to receive incoming email messages from the server. To send emails SMTP protocol is used.
HTTP (HyperText Transfer Protocol)	Data transfer protocol based on «client-server» technology, which is used to receive text information, stream video and sound from the web-site. You can realize interception of all transmitted data on the Internet (visited pages, portals,receivedd and sent emails and messages).
HTTP(S)	HTTP protocol extension, which supports encryption. Data, transmitted over HTTP, are packed into cryptographic protocol, thereby providing data protection.

ICQ (OSCAR)	Instant and offline text messaging protocol, used by ICQ, AIM, Miranda, QIP programs. You can perform text messages interception, transmitted via these instant messaging programs.
NRPC	Mail Transfer Protocol in IBM Notes.
IMAP4 (Internet Mail Access Protocol)	Protocol of access to email. In accordance with POP3 protocol, it is used for work with emails, but provides more broad work capabilities to work with mailbox. For example, access to processing events, located on the server, as if they were located on local receiver computer, without necessity of permanent file transfer with content from server and back. SMTP protocol is used to send messages. You can perform incoming emails interception, transmitted by e-mail clients.

Depending on intercepted traffic type system can be configured as follows:

- Configuring SMTP Traffic Interception;
- Configuring POP3 Traffic Interception;
- Configuring HTTP Traffic Interception;
- Configuring HTTPS Traffic Interception;
- Configuring NRPC Traffic Interception;
- Configuring IMAP4 Traffic Interception;
- Recieving Objects Intercepted by InfoWatch Device Monitor;
- Revision of Files from the Corporate Network.

Important!

It is assumed, that System is already installed before configuration starts.

For more information on installation for each deployment scheme, see the document "*InfoWatch Traffic Monitor. Installation Guide*".

Important!

After traffic interception setup completion, it is necessary to configure object analysis parameters (see document "*InfoWatch Traffic Monitor. User Guide*").

Important!

On DM Agents installed on Astra Linux OS, the System only intercepts mail traffic sent via SMTP, POP3, and IMAP channels.

3.2.1 Configuring SMTP Traffic Interception

Chapter contains information on how to configure SMTP traffic interception using the following technologies:

- SPAN, or Port Mirroring;
- Recieving Copies from Mail Server;
- Inline Mode;
- Configuring Mail Servers for SMTP Traffic Interception.

Detailed information SMTP traffic interception scheme is available in article "SMTP Traffic Interception Scheme".

SPAN, or Port Mirroring

1. Configure server (servers) for working with SPAN, or Port Mirroring (see "Configuring Server to work with SPAN, or Port Mirroring Technology").
2. Make sure, that **proxy.conf** configuration file, which is located in `/ort/iw/tm5/etc`, in section `Startup` SMTP traffic autostart is enabled:
```
"Startup": {
"Enabled": true,
"smtp": true
```
3. Make sure, that autostart of all processes, which participate in mail interception and analysis, is enabled:
iw_sniffer, **iw_proxy_smtp**, **iw_messed**, **iw_warpd**, **iw_cas**, **iw_loader** (see "Enabling and disabling autorun processes").
4. To avoid dublication of intercepted data, disable **iw_smtpd** process (see "Enabling and disabling autorun processes").

Recieving Copies from Mail Server

A rule for sending a shadow copy (BCC) of each sent message should be configured on a corporate mail server. The copy is sent to a nonexistent mail address with domain whose IP-address corresponds to Traffic Monitor Server. This functionality is supported by most mail servers.

Integration of Traffic Monitor Server with a mail server is performed the following way. Postfix mail server which is embedded in the Traffic Monitor system receives copies of messages sent via SMTP. Copies are delivered to the port **25** and transmitted to the **iw_smtpd** process on port **2025**. An event for each message is created in the System. Information about those events is then placed to a database.

To configure receiving copies from a mail server, do the following steps:

1. Make sure, that **iw_smtpd** process autostart is enabled (see "Process Autorun")
2. On a mail server, configure SMTP-messages shadow copy forwarding (BCC - Blind Carbon Copy) to Traffic Monitor Server. Find setup example for Microsoft Exchange Server 2007 and 2010 in "Forwarding BCC with Microsoft Exchange Server 2007 and 2010".
3. Configure embedded Postfix server (see "Configuring Postfix Server embedded in Traffic Monitor system").
4. Make sure, that autostart of all processes, which participate in traffic interception and analysis, is enabled:
postfix, iw_smtpd, iw_messed, iw_warpd, iw_cas, iw_loader (see "Process Autorun").
5. Make sure that in the system.lua configuration file which is located in `/opt/iw/tm5/etc/scripts` directory, the value of the `set_text` parameter is `Copy`:
```
if not get_child(processing, 'transport_mode') then
processing:add_child('transport_mode'):set_text('Copy');
```

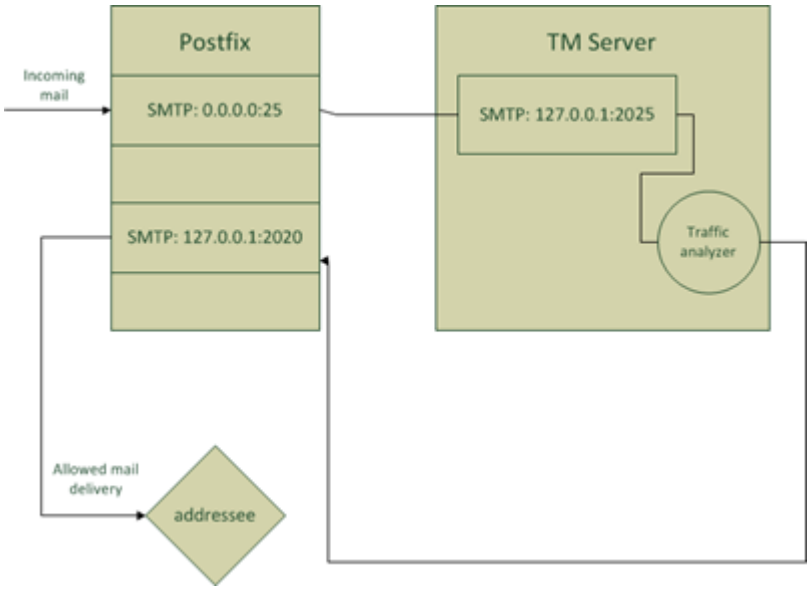
> **Warning!**
>
> Chosen mode will be applied to SMTP and HTTP(S) interceptors. For more flexible configuration see "Configuring Inline Mode for Several Interceptors".

Inline Mode

Traffic Monitor Server is used as an intermediate mail server. It includes Postfix mail server.

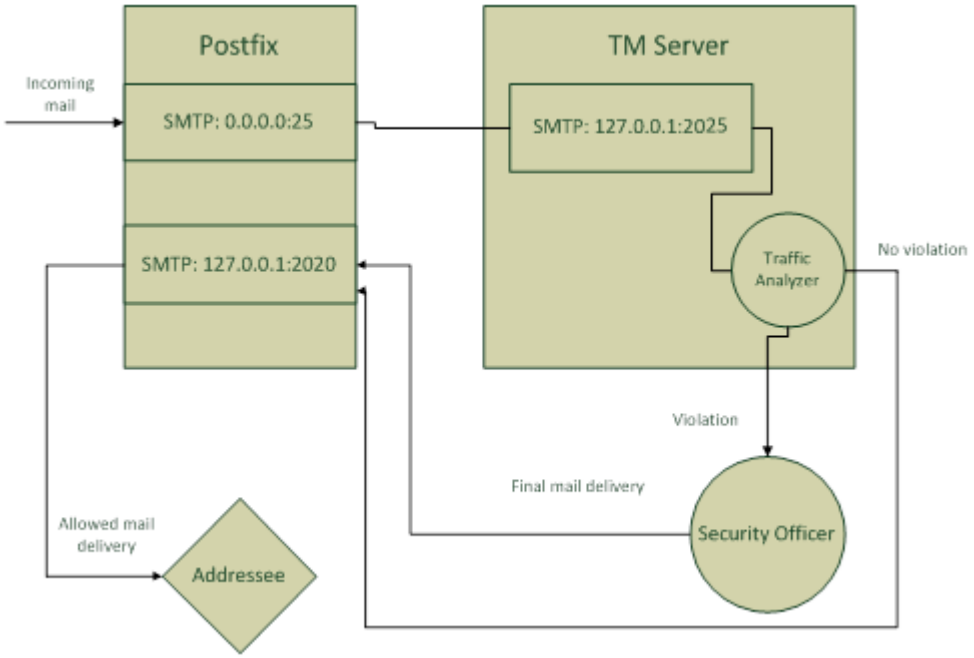
Integration of Traffic Monitor mail server with a mail server in implemented the following way. Postfix mail server which is embedded in the Traffic Monitor system receives incoming SMTP messages via port **25**. SMTP messages are then transmitted to the **iw_smtpd** process via port **2025**. An event for each message is created in the System. Depending on the selected scheme (Copy or Block), the following types of SMTP traffic transmission are possible:

- Copy type – SMTP traffic is transmitted to the recipient via Postfix or to the next relay server in the corporate mailing System.



Picture 1. Postfix integration (Copy)

- Block type – SMTP traffic is analyzed by Traffic Monitor System, and
  - If there is no violation, SMTP traffic is transmitted to the recipient or to the next relay server in the corporate mailing System via the embedded Postfix server. Delivery is performed as follows: `iw_messed` process transmits messages to **2020** port of Postfix mail server. Postfix mail server delivers messages to recipients directly or transmits them to the next relay-server;
  - If there is a violation, the System blocks delivery of the message. The message will be delivered only if the Security Officer allows the delivery in the Management Console (see the document «*InfoWatch Traffic Monitor. User guide*»). The delivery is performed as follows: `iw_messed` process transmits messages to **2020** port of the embedded Postfix mail server. Postfix mail server delivers messages to recipients directly or transmits them to the next relay server.



Picture 2. Postfix integration (Block)

To configure the inline mode, follow the steps:

1. Configure Traffic Monitor as a relay server on a corporate mail server.

   > **Note:**
   >
   > If more than one mail server are used in the organization, each of them should be configured to send outgoing messages to Postfix server.
   > Configuration process can be different depending on the mail server used in the company.

   As a result, all mail traffic sent from a corporate mail server will be transmitted to Traffic Monitor Server.
2. Make sure that autostart for the **iw_smtpd** and **iw_deliver** processes is enabled (see "Process Autorun").
3. Configure Postfix server which is embedded in the System (see "Configuring Postfix Server in Traffic Monitor system").
4. In the **system.lua** configuration file, which is located in the **/opt/iw/tm5/etc/scripts** directory, enter the code section for the selected mode:

   - If Copy mode is used:

   ```
   if not get_child(processing, 'transport_mode') then
   processing:add_child('transport_mode'):set_text('Copy');
   ```

   - If Block mode is used:

   ```
   if not get_child(processing, 'transport_mode') then
    processing:add_child('transport_mode'):set_text('Normal');
   ```

Warning!

Chosen mode will be applied to SMTP and HTTP(S) interceptors. For more flexible configuration, see "Configuring Inline Mode for Server Interceptors".

Important!

For DM agents installed on Astra Linux OS, operation in the in-line mode is not supported.

Configuring Mail Servers for SMTP Traffic Interception

Chapter contains information on configuring mail servers to intercept SMTP traffic with Traffic Monitor:

- Forwarding BCC with Microsoft Exchange Server 2007 and 2010;
- Configuring BCC with ZCS Zimbra;
- Forwarding BCC with MDaemon;
- Configuring Postfix server in Traffic Monitor System.

Forwarding BCC with Microsoft Exchange Server 2007 and 2010

Warning!

In this chapter you will find guidance for SMTP-messages shadow copy transmission (BCC – Blind Carbon Copy) to Traffic Monitor Server when Microsoft Exchange Server 2007 or 2010 is used. For other mail servers, configuration process may differ.

To enable sending shadow copies of SMTP messages, a connector for sending messages to Traffic Monitor Server should be created and configured in the Exchange Management Console. For this, perform the steps below.

Creating SMTP connector that will send message copies to Traffic Monitor Server

1. Choose **Organization Configuration –> Hub Transport** node and press **New Send Connector**.
2. In the window of Connector creation wizard, type in connector name and choose **Custom** type from the drop-down list. Click **Next**.
3. At the **Address space** step, create a new address space to transmit traffic. To do this, press **Add**. In the dialog box that opens, specify address space parameters and press **OK**. Then click **Next**.
4. At the **Network Settings** step, choose **Route mail through the following smart hosts** and press **Add**. In the opened dialog box, specify IP-address of Traffic Monitor server, to which mail will be transmitted and press **OK**. Then click **Next**.

5. At the **Configure smart host authentication settings** step, choose **None**: by default Postfix does not require authorization on the Traffic Monitor Server. Click **Next**.
6. At the **Source Server** step, choose a server, the connector will be located on. Click **Next**.
7. At the **New Connector** step make sure, that connector parameters have been specified correctly, and click **New**. Wait for the creation process to be completed and click **Finish**.

The window of Connector creation wizard will be closed.

Creating contact to which message copies will be sent

1. Choose **Recipient Configuration –> Mail Contact** node and press **New Mail Contact**.
2. In the window of Contact creation wizard, choose **Mail Contact** and click **Next**.
3. At the **Configure smart host authentication settings** step, type in information about contact. In the **External e-mail address** line, press  **Edit**. In the opened **SMTP Address** dialog box, type in mail address, which will receive message copies.

   Warning!

   Mail contact domain should match the connector domain.

4. At the **New Mail Contact** step, make sure that connector parameters are specified correctly, and click **New**. Wait for process completion and click **Finish**.

The window of Contact creation wizard will be closed.

Warning!

For the System to function properly, it is necessary to have OS Linux user with the same domain name as a new contact.

For example, if *user@company.com* contact is created, it is necessary that *user* should be among Linux clients.

To add a user on OS Linux, issue the following command under root:

useradd <username>

where <username> is a required user name. In the example above, issue the following command:

useradd user

Creating transport rule for copying messages

1. Choose **Organization Configuration -> Hub Transport** node and press **New Transport Rule**.
2. In the Transport rule creation wizard, type in a name of the rule being created and set a flag in the **Enable Rule** field. Click **Next**.
3. At the **Conditions**, select the **from users inside or outside the organization** check box. As a condition parameter, choose **Inside**. Click **Next**.
4. At the **Actions** step, select the **Blind carbon copy (Bcc) the message to address** checkbox. In the dialog box that opens, click the link with **address** parameter and in the **Select Recipient** window, choose created contact. Click **OK**. In the wizard window, click **Next**.

5. You can configure exceptions at the **Exceptions** step if necessary. For example, for the messages from particular users not to be copied, select the **except when the message is from people** checkbox and choose desired users in the exception parameters. Click **Next**.
6. At the **Create Rule** step, make sure, that parameters have been specified correctly, and press **New**. Wait for the creation process to be completed and click **Finish**.

Blocking mail delivery when Traffic Monitor Server in not available

1. Choose **Organization Configuration -> Hub Transport** node and press  **New remote Domain**.
2. Specify the same name as the domain name used in item 3 step 2 of this chapter (creating contact, to which message copies will be sent).
3. Right-click on the new domain and choose **Properties** from the context menu.
4. In the window that opens, go to the **Message Format** tab.
5. Deselect the **Allow non-delivery reports** check box.
6. Click **OK**.

Configuring BCC with ZCS Zimbra

> **Warning!**
>
> All commands should be executed under **zimbra** user.

Configuring transport table

Use configuration block for Zimbra 5.0.9 or higher with the following string:

```
zmlocalconfig -e postfix_transport_maps="hash:/opt/zimbra/postfix/conf/transportfile
proxy:ldap:/opt/zimbra/conf/ldap-transport.cf"
```

> **Warning!**
>
> This command should be executed using **zmlocalconfig**. Editing **main.cf** will not be sufficient in the situation.

1. Check the existing transport table:
   `zmlocalconfig grep -i postfix_transport_maps`
   Get the command output of the following form:
   `postfix_transport_maps = proxy:ldap:/opt/zimbra/conf/ldap-transport.cf`
2. Create transport file:
   `mcedit /opt/zimbra/postfix/conf/infowatch`
3. Add the following line to file:
   `dlp.iw :[192.168.0.144]`
4. Check rights (**zimbra** should be owner of the group):
   `ll /opt/zimbra/postfix/conf/infowatch`
   `chown zimbra:zimbra /opt/zimbra/postfix/conf/infowatch`
5. Convert transport file to DB:
   `postmap /opt/zimbra/postfix/conf/infowatch`

6. Add transport file before the default file:
   `zmlocalconfig -e postfix_transport_maps="hash:/opt/zimbra/postfix/conf/infowatch proxy:ldap:/opt/zimbra/conf/ldap-transport.cf"`
7. Make sure, that relay_domains parameter of **main.cf** file contains all domains processed by server:
   `mcedit /opt/zimbra/postfix/conf/main.cf`
   Find or create line:
   `relay_domains = mydomain.com, mydomain.org, dlp.iw`

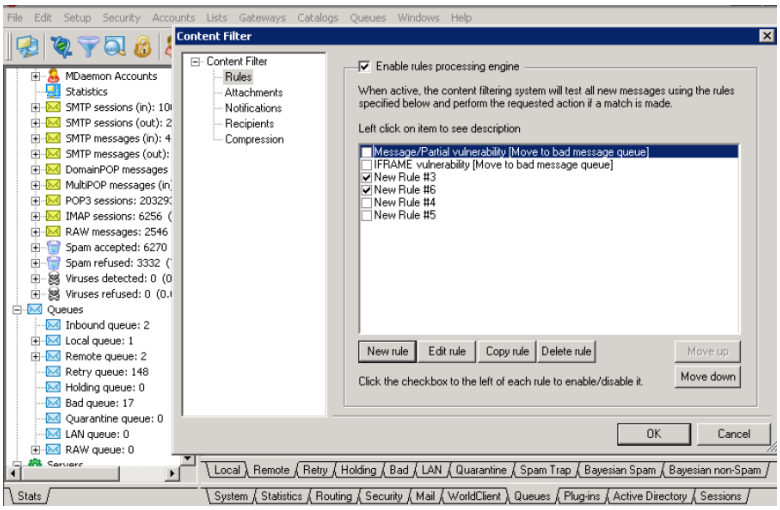
Configuring BCC

1. Add the following line to **/opt/zimbra/postfix/conf/main.cf** file:
   `/opt/zimbra/postfix/conf/main.cf`
2. Reboot Zimbra:
   `zmcontrol restart`

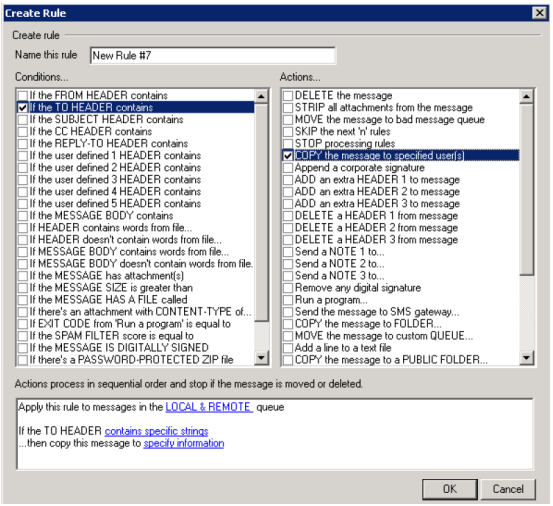
Forwarding BCC with MDaemon

In MDaemon mail client there is **Content Filter** option, which can be used to configure incoming/outgoing mail filtering.

1. Open MDaemon and go to **Security > Content Filter** tab.
2. Go to **Rules** tab. Press **New rule** button:



3. In the left column choose action condition. In the right column choose corresponding action:



4. Use blue sections to add values to rules.
5. Click **Add** and **OK**.

Configuring Postfix Server in Traffic Monitor

Depending on the System deployment scheme and on how TM server is installed (on the same computer with the database or on different computers), you may need to configure the built-in Postfix server:

System deployment method		**Configuring Postfix**
SMTP traffic is delivered by the corporate mail server. Traffic Monitor receives only a copy of SMTP traffic. We recommend configuring Postfix for the traffic copy to be received properly	TM server is installed separately from database (kickstart key **IWTMX**)	Mandatory
	All components are installed on the same server (kickstart key **IWALLX** or **IWTMSX**)	Performed by default
Traffic Monitor intercepts and delivers SMTP traffic by means of integration with Postfix	TM server is installed separately from database (kickstart key **IWTMX**)	Mandatory
	All components are installed on the same server (kickstart key **IWALLX** or **IWTMSX**)	Performed by default
System receives a copy of SMTP traffic via Sniffer		It is not required

Interception of SMTP traffic is not required (for example, Traffic Monitor is used only as Sniffer)		It is not required

For proper interaction between InfoWatch Traffic Monitor and built-in Postfix mail server, make the following changes to **/etc/postfix/main.cf** and **/etc/postfix/master.cf** configuration files:

1. Enter the system under **root** user:
   `su - root`
2. In the **main.cf** file, set the value for the `inet_interfaces` parameter as recommended on Postfix web page: http://www.postfix.org/postconf.5.html.

   > **Note:**
   >
   > In most cases, it is sufficient to set the value:
   > `inet_interfaces = all`

3. In the **main.cf** file, set the value for the `message_size_limit` parameter as recommended on Postfix web page: http://www.postfix.org/postconf.5.html.

   > **Note:**
   >
   > The default parameter value is
   > `message_size_limit = 50000000`

4. If InfoWatch Traffic Monitor participates in delivering SMTP traffic (see "Inline"):

- in the **main.cf** file, configure `relayhost` parameter. As a value, enter the IP address of the corporate mail server to which SMTP letters will be sent after analysis in Traffic Monitor.
- edit the **master.cf** file by writing the following lines to the end of the file:

> **Warning!**
>
> Lines which specify the service option must begin with space. For example: " `-o <option specification>`"

```
127.0.0.1:2020   inet  n   -   n  -   21   smtpd
     -o content_filter=
     -o local_recipient_maps=
     -o relay_recipient_maps=
     -o smtpd_restriction_classes=
     -o smtpd_client_restrictions=
     -o smtpd_helo_restrictions=
     -o smtpd_sender_restrictions=
     -o mynetworks=127.0.0.0/8
     -o strict_rfc821_envelopes=yes
     -o smtpd_error_sleep_time=0
     -o smtpd_soft_error_limit=1001
```

```
-o smtpd_hard_error_limit=1000
-o myhostname=<$hostname>
```

- In the **main.cf** file, check, that the `mynetworks` parameter contains a correct name of the subnetwork, where mail servers are located.
- In the **master.cf** file, add the following line to enable sending mail to TM for check:
  `The n inet SMTP - n - - smtpd -o content_filter=smtp:127.0.0.1:2025`

> **Note:**
>
> When the System is installed with **kickstart** installation program, this setting is installed automatically.

- Check that the syntax in configuration files is correct:
  `service postfix check`
- Restart Postfix:
  `service postfix restart`
- Check availability of Postfix via port **25** with the following command in the command line:
  `telnet <TM_ip> 25`
  where `<TM_ip>` - IP address of Traffic Monitor server on which Postfix has been configured.
  In response to this command, the command line should display the following message:
  `Connected to mail.server.com`

> **Note:**
>
> If Telnet client is not installed, you can install it as MS Windows 2008-2012 component or use Putty application instead.

If you cannot establish the connection, then, depending on the System configuration, check settings of subnets and ports.

3.2.2 Configuring POP3 Traffic Interception

1. Configure server (servers) for working with SPAN, or Port Mirroring (see "Configuring Server to work with SPAN, or Port Mirroring Technology").
2. Make sure, that `Hi Port` parameter of `capstack` section in **/opt/iw/tm5/etc/sniffer.conf** configuration file has value `110`:

```
"ListenAreas": {
"capstack": {
"Balancer": "IpPref",
"Interface": "eth1",
"MaxClient": 16,
"QueueMemorySizeInBytes": 67108864,
"Rules": [
{
"HiPort": 110,
"IP": "0.0.0.0",
"LoPort": 110,
"Mask": "0.0.0.0",
"Policy": "ACCEPT"
```

3. Specify value `true` for `pop3` parameter of **/opt/iw/tm5/etc/capstack.conf** configuration file.

3.2.3 Configuring HTTP Traffic Interception

For this traffic interception method, see "HTTP Traffic Interception Scheme".

SPAN, or Port Mirroring

1. Configure server (servers) to work with SPAN technology, or Port Mirroring (see "SPAN, or Port Mirroring").
2. Make sure, that SMTP traffic interceptor autorun is enabled in **proxy.conf** configuration file, located in /ort/iw/tm5/etc directory, in section Startup:
   ```
   "Startup": {
   "Enabled": true,
   "http": true
   ```
3. Make sure, that autostart of all processes, which participate in traffic interception and analysis, is enabled:
   iw_sniffer, iw_proxy_HTTP, iw_warpd, iw_cas, iw_loader (see "Enabling and disabling autorun processes").

Inline Mode

> **Note:**
>
> In this item, «inline» mode of interception is described, which is being transmitted by ICAP protocol – do not confuse with «inline» mode for SMTP traffic.

To configure inline transfer mode, issue the following actions:

1. Learn this working schema (see "Intercepting traffic, transmitted via ICAP protocol").
2. Configure HTTP requests interception parameters on proxy server (see "Configuring ICAP").

3.2.4 Configuring HTTPS Traffic Interception

For this traffic interception method, see in "HTTPS Traffic".

Inline Mode

> **Note:**
>
> In this item, «inline» mode of interception is described, which is being transmitted by ICAP protocol – do not confuse with «inline» mode for SMTP traffic.

To configure inline transfer mode, issue the following actions:

1. Learn this working schema (see "Intercepting traffic, transmitted via ICAP protocol").
2. Configure HTTP requests interception parameters on proxy server (see "Configuring ICAP").
3. Enable HTTPS traffic parsing on proxy-server.

> **Note:**
>
> This setting depends on proxy-server modification. You can get actual information on configuring proxy-server from its manual.

4. Add certificate to the list of trusted root browser certificates of each Workstation, where outgoing HTTPS traffic is supposed to be controlled.

> **Note:**
>
> Get configuration information from browser documentation.

3.2.5 Configuring SMTP Traffic Interception

For this traffic interception method see "ICQ Traffic Interception Scheme".

SPAN, or Port Mirroring

1. Configure server (servers) to work with SPAN technology, or Port Mirroring (see "SPAN, or Port Mirroring").
2. Make sure, that SMTP traffic interceptor autorun is enabled in **proxy.conf** configuration file, located in `/ort/iw/tm5/etc` directory, in section `Startup`:

```
"Startup": {
"Enabled": true,
 "icq": true
```

3.2.6 Configuring NRPC Traffic Interception

SPAN, or Port Mirroring

1. Configure server (servers) to work with SPAN technology, or Port Mirroring (see "SPAN, or Port Mirroring").
2. Open capstack.conf configuration file, which is located in `/ort/iw/tm5/etc` directory.
3. Make sure, Usedprocessors section has NRPC traffic interceptor enabled:

```
"UsedProcessors": {
"nrpc": true,
```

4. Make sure, Processors section has NRPC traffic transmission enabled:

```
"processors": {
"nrpc": {
"TrackExternal": true,
"TrackInternal": true
 },
```

5. Make sure, `Startup` section has autostart enabled:
```
"Startup": {
"Enabled": true
  },
```
6. Save changes in the **capstack.conf** file.
7. Restart **capstack** process:
```
service iwtm restart capstack
```

3.2.7 Configuring IMAP4 Traffic Interception

1. Configure server (servers) for working with SPAN, or Port Mirroring (see "SPAN, or Port Mirroring").
2. Make sure, that `Hi Port` parameter of `capstack` section in **/opt/iw/tm5/etc/sniffer.conf** configuration file has value `143`:
```
"ListenAreas": {
"capstack": {
"Balancer": "IpPref",
"Interface": "eth1",
"MaxClient": 16,
"QueueMemorySizeInBytes": 67108864,
"Rules": [
{
"HiPort": 143,
"IP": "0.0.0.0",
"LoPort": 110,
"Mask": "0.0.0.0",
"Policy": "ACCEPT"
```
3. Specify value `true` for `imap4` parameter of **/opt/iw/tm5/etc/capstack.conf** configuration file.

3.2.8 Receiving Objects Intercepted by InfoWatch Device Monitor

1. Install and configure Traffic Monitor Server part (see document "InfoWatch Traffic Monitor. Installation guide", article "Installing Traffic Monitor Server (TME Node Server)").
2. Setup event transmission from Device Monitor to Traffic Monitor server (see KB article "Integration with Traffic Monitor Versions").
3. Setup object analysis parameters (see document «InfoWatch Traffic Monitor. User guide», article "Technologies Section").

3.2.9 Revision of Files from the Corporate Network

For this traffic interception method see "Revision of Files from the Corporate Network".

File server contents and network resources analysis is only possible after installing special module under MS Windows Server OS.

1. Install and configure Traffic Monitor Server (see document "InfoWatch Traffic Monitor. Installation guide", article "Installing Traffic Monitor Server (TME Node Server)").
2. Install and configure Crawler (see document "InfoWatch Traffic Monitor. Installation guide", article "Installing the Crawler Subsystem").
3. Configure main Crawler scanner parameters (see document "InfoWatch Traffic Monitor. Administration guide", article "Configuring Crawler Interceptor").

4. Configure object analysis parameters (see document "InfoWatch Traffic Monitor. Administration guide ").

3.3 Process autorun

This section contains fratures of System's processes autostart:

- Checking process autorun;
- Enabling and disabling autorun processes.

General information on working with processes is available in chapter "Traffic Monitor Server Processes".

3.3.1 Check of process autostart

> **Warning!**
>
> Disable autostart of unlicensed processes responsible for traffic interception. This allows you to reduce the number of messages in the log.

When you divide servers into the main server, interception server and web console server, make sure, that autostart is configured according to notes in the table.

Autostart must be enabled only for processes, which this copy of Traffic Monitor server needs for proper operation:

Process	By default autostart is enabled
iw_adlibitum	Yes **Note:** Process must operate only on major server
iw_agent	Yes

iw_kicker	Yes
	Process combines the following services:
	`selection`
	`blackboad`
	`systemcheck`
	`agent`
	`xapisamplecompiler`
	`export`
	`samplecompiler`
	`report`
	`import`
	`notifier`
	`crawler`
	To enable service, set `1` value in `kikers` section **web.conf** configuration file.
	To enable service, set `0` value in `kikers` section **web.conf** configuration file.
	Note: Process must operate only on server with web console

iw_blackboard	Yes
iw_bookworm	Yes
iw_capstack	Yes
iw_cas	Yes
iw_configerator	Yes **Note:** Process must operate only on server with web console
iw_deliver	Yes
iw_expressd	Yes
iw_icap	Yes
iw_indexer	Yes **Note:** Process must operate only on major server
iw_licensed	Yes **Note:** Process must operate only on major server
iw_loader	Yes

iw_luaengined	Yes
iw_messed	Yes
iw_proxy_http iw_proxy_icq iw_proxy_smtp	Yes
iw_qmover_client	No
iw_qmover_server	No
iw_sample_compiler	Yes
iw_serman	Yes
iw_smtpd	Yes
iw_sniffer	Yes
iw_system_check	Yes
iw_updater	Yes
iw_warpd	Yes
iw_whiteboard	Yes
iw_xml2liro	Yes

A note:

To delete all **iw_kicker** processes from the server, delete **iwtm-web-meta** package:

```
rpm -e iwtm-web-meta
```

For more information on enabling autostart for processes, see "Enabling and disabling autostart of processes".

3.3.2 Enabling and disabling autorun processes

To enable/disable process autorun (example for iw_sniffer service):

1. In the `/opt/iw/tm5/etc/sniffer.conf` file, do either of the following:
   - To enable the process autostart, edit the process section the following way:
     `"Startup" : {"Enabled" : true}`

- To disable autostart for the process, edit the process section the following way:
  `"Startup" : {"Enabled" : false}`

2. Stop **iw_sniffer** service:
   `service iwtm stop sniffer`
3. Run Traffic Monitor processes:
   `service iwtm start`

> **Important!**
>
> For **iw_proxy** service, modules are enabled/disabled the following way:
>
> - `"Startup" : {"Enabled" : true, "http" : true, "icq" : true, "smtp" : true}` – enable all modules;
> - `"Startup" : {"Enabled" : true, "http" : true, "icq" : false, "smtp" : false}` – enable **iw_proxy_http** module;
> - `"Startup" : {"Enabled" : false, "http" : true, "icq" : false, "smtp" : false}` – disable all modules.

3.4 Configuring OCR extractors

Configuring OCR for different interceptors OCR is performed in the following configuration files:

- **expressd.conf** - specify `true` value for each interceptor for which OCR should be enabled (see "The Expressd Section, Ocr Parameter");
- **messed.conf** - specify `true` value for `OCR` parameter if you need to enable `OCR` for emails transferred through a relay server (see "The messed.conf Configuration File");
- **warpd.conf** – in `Warp` section, specify `true` value for `EnableOCR` parameter;
- **proxy.conf** –in Http or Icq section, change `OCR` parameter value to `true` (see "The proxy.conf configuration file");
- **analysis.conf** – in `Analysis` section, change `OCR` parameter value to `true`.

Text from extracted images is recognized with either Tesseract 3.0 or ABBYY FineReader Engine 11.

During the installation from **kickstart**, both OCR extractors are installed on the server. By default, Tesseract 3.0. is used in the System.

Functional limitations of both extractors are listed in the table below:

Functionality	**Tesseract 3.0**	**ABBYY FineReader Engine 11**
Recognition of image rotation angles	-	0(+/-20) , 90(+/-20), 180(+/-20) and 270(+/-20) degrees
Recognition of color images	-	+
Image correction	-	+

Recommended image resoltion	300dpi for text with a font size from 10pt 400-600dpi for text with a font size of 9pt and less	300dpi for text with a font size from 10pt 400-600dpi for text with a font size of 9pt and less

To enable ABBYY FineReader Engine 11:

1. Delete **/opt/iw/tm5/bin/iw_image2text** symlink.
2. Create symlink:
   `ln -s /opt/iw/tm5/bin/iw_image2text_fre /opt/iw/tm5/bin/iw_image2text`

To replace ABBYY FineReader Engine 11 with Tesseract 3.0:

1. Delete **/opt/iw/tm5/bin/iw_image2text** symlink.
2. Create symlink:
   `ln -s /opt/iw/tm5/bin/iw_image2text_ts /opt/iw/tm5/bin/iw_image2text`

To change the limit on the size of the transferred image:

1. Open **/opt/iw/tm5/etc/image2text_fre.conf** (for FineReader Engine 11) or /**opt/iw/tm5/etc/image2text_ts.conf** (for Tesseract).
2. Edit **MaxImageSizeInKb** (the maximum size) and **MinImageSizeInKb** (the minimum size) parameters. By default, 1536 KB and 200 KB values are spacied.

3.5 Configuring Email Notifications for Users and Employees

The Management Console user can configure email notifications for a user or an employee. Notifications are sent if certain policy rules are triggered (see the document "*InfoWatch Traffic Monitor. User Guide*"). To enable sending notifications, you should:

- specify the email address from which notifications will be sent to users or employees;
- configure the mail delivery via Postfix (or Exim, if the Agent is installed on Astra Linux).

To specify the e-mail address for sending notifications:

1. Connect to the database as the owner of the schema.
2. In the *SETTING* table, specify the email address of the sender for the `NOTIFY_SENDER` attribute.

To check if emails are sent via Postfix (Exim):

Run the following command:

```
sendmail -v <employee@company.com> < <sample.log>
```

where:

- `<employee@company.com>` - email address of the notification recipient;
- `<sample.log>` - a text file that will be used as the text of the email (we recommended using a simple text file smaller than 1 MB).

If emails are not sent, configure the delivery via Postfix.

To configure the mail delivery via Postfix:

1. Open the **/etc/postfix/main.cf** file.

2. Specify the required mail server for `relayhost` attribute:
   `relayhost = <mail.company.ru>`
   `where <mail.company.ru> – the required mail server`

   > **Note:**
   >
   > If **/etc/postfix/main.cf** file does not have a line containing the `relayhost` attribute, add the necessary line.

3. Reboot Postfix with the following command:
   `service postfix restart`
4. Check the mail delivery with the following command:
   `sendmail –v <employee@company.com> < <sample.log>`
   where:

- `<employee@company.com>` - email address of the notification recipient;
- `<sample.log>` - a text file that will be used as the text of the email (we recommended using a simple text file smaller than 1 MB).

3.6 Limiting the number of events that can be found

You can specify a limitation for the maximum number of events that will be displayed in the Management Console as a result of applying filter. For this, in the *SETTING* table of a database, specify a desired value for the *query_stop_count* attribute. The default value is 10.000.

3.7 Configuring InfoWatch Device Monitor Server

This section contains InfoWatch Device Monitor server low level configuration described. You are highly recommended to perform the actions described with the support of InfoWatch experts.

To ensure the correct work of InfoWatch Device Monitor on the computers, where its components have been installed the following ports should be available:

Default port	Supported protocols	InfoWatch Device Monitor computers		Description
		Source	Receiver	
15003	TCP	Management console	Server	Connecting InfoWatch Device Monitor console to server
15004	TCP	Agent	Server	Encrypted connections to InfoWatch Device Monitor agents
15100	UDP	Server	Agent	InfoWatch Device Monitor agents notification (for example, if security scheme or server configuration has been changed)

15101	TCP	Agent	Server	Notifying InfoWatch Device Monitor agents about server capability
15505	TCP	Server	Agent	InfoWatch Device Monitor agents distribution, update and removal
15506	TCP	Server	Agent	Collecting logs, debugging mode enabling and disabling
local port, dynamically generated	TCP	Agent		Agent's module in user session, `DM.Client.exe` process

Server is configured with `InfoWatch.DeviceMonitor.Server.exe.config` XML configuration file. Configuration file is stored in the same directory as Server executable file `InfoWatch.DeviceMonitor.Server.exe`.

By default, after its installation the Server is located in

```
C:\Program Files\InfoWatch\Device Monitor\Server.
```

You can view and edit configuration file with any text or XML Editor. UTF-8 File Encoding.

`<configuration>` is the root element of configuration file. Root element includes child elements (configuration sections). The following table contains configuration file structure and its partitions description. Section links provide detailed information on their configuration.

Important!

It is extremely not recommended to edit the configuration file without InfoWatch engineer assistance.

When editing of file is finished, please restart Device Monitor Server.

Configuration section	Description
<configSections>	Service section. Describes all remaining sections. You should not edit this section.
<runtime>	Contains Microsoft .NET framework environment settings. These settings are required for correct Server operation. In `<runtime>` section the `gcServer` element is specified for garbage collector configuration. Element features `enabled` attribute with `true` (parallel garbage collection is enabled) or `false` value (parallel garbage collection is disabled). It is not recommended to edit this section.
<applicationSettings>	Contains individual Server modules settings, such as ports, buffer size, time-out, etc.

<system diagnostics>	Contains logging settings. Logging can be useful for Server components diagnostics.

If you need to delete temporary files generated by Device Monitor, you can do it by the special utility: see details in "Deleting Device Monitor Temporary Files".

3.7.1 <applicationSettings> Section

You can use `<applicationSettings>` section to configure individual Server modules. There are six modules. All sections have the same structure: Each section includes a set of elements for module configuration. Each `<setting>` element has the following attributes:

- `name` - setting name.
- `serializeAs` - data serialization method. Data is always serialized as a string (string data type).

Module parameters are defined by <value> child element. For example:

```
<setting name="RemotingPort" serializeAs="String">
   <value>15003</value>
</setting>
```

Each module parameters are described in the following table.

Section of configuration file	Description
`<InfoWatch.DeviceMonitor.Server.Core.Properties.Settings>` Server kernel configuration	
`RemotingPort`	TCP port processing Management Console service connections. Default value `15003` (it is not recommended to change this value)
`CultureName`	Language of module diagnostic and other messages. Possible values: • `ru-RU` • `en-US`
`MachineName`	IP address of network interface used by the Server to accept Management Console connections. Default value `127.0.0.1`. Youcanonlychangethisvalue, if the Server has 2 or more network interfaces. In this case, you must explicitly specify interface address used by the Server to accept incoming connections from different instances of Management Console
`CheckServerSettingsInterval`	With clustering enabled - database synchronization period (in seconds). After this, the Server sends a request to security schema in order to retrieve changes implemented by the main Server that uses the same database. Default value is `10`
`<InfoWatch.DeviceMonitor.Server.Database.Properties.Settings>` Settings of the module interacting with the database	

DatabaseType	Database types. Possible values: • Oracle • Microsoft • PostgreSql
ConnectionString	Database connection string. It must comply with ADO.NET connection string rules. For example: Data Source=isis\s2005;Initial Catalog=g1228_9;Integrated Security=True
CultureName	Language of module diagnostic messages and other messages. Possible values: • ru-RU • en-US
ConnectionPoolSize	Number of DB connections to open and use by server. Default value is 20.
CommunicationPort	Port number used for server connection with Deploy agent when installing an Agent through task engine. It is not recommended to change this value when operating. Default value is 15505.
UpdateStatusTimeOut	Time interval of updating the job execution state at remote computer. With this interval server survey remote computers where the Agent is deployed about installation state to display on the Management Console. Default value is 60.
<InfoWatch DeviceMonitor.Server.Gui.Properties.Settings.> Management Console interface module configuration	
CultureName	Language of module diagnostic messages and other messages. Possible values: • ru-RU • en-US
InitialLeaseTime	Management Console valid connection time (in minutes)
RenewOnCallTime	Time (in minutes) to prolongate Console-Server connection lifetime
<InfoWatch.DeviceMonitor.Server.Client.Properties.Settings> Agent connections module configuration (managed workstations)	
Backlog	Pending agent connections queue. Default value 128

`CultureName`	Language of module diagnostic messages and other messages. Possible values: • `ru-RU` • `en-US`
`ShadowCopyTempDir`	Full path to temporary shadow copies pending submission to InfoWatch Traffic Monitor. Default value: `C:\Program Files\InfoWatch\DeviceMonitor\Server\ShadowCopyTempDir`
`DmpV1Adress`	List of IP addresses (with enumeration separator "; ") usedbyserverforlistening to ports. The following values are possible: • `AllAny` – all ports of IP addresses available for the computer (default value); • `AllIp4` – ports of all version 4 IP addresses; • `AllIp6` – ports of all version 6 IP addresses.
`Dmpv1TraceLevel`	Agent-Server protocol trace level. Possible values: ▪ turn tracing off (default value); ▪ only trace packet information; ▪ completetracing. **Note:** The tracing will be output to the listener of diagnostic messages (the Windows Log file by default) only of the setting value is 3 and log level fir the module filter is `Verbose` (see " Section ").
`Dmpv1TraceClients`	List of Agent IP addresses (with enumeration separator "; ") that require tracing. `All` means that tracing is carried out for all Agents.
`Dmpv1ConnectionsLimit`	Number of simultaneously processed TCP/IP connections with Agents. Default value is `200`.
`Dmpv1ConnectionsQueueLimit`	Max number of connections awaitingfor processing. If the number excesses, connections are reduced to `Dmpv1ConnectionsQueueLengthAfterCut` parameter value. Default value is `500`.
`Dmpv1ConnectionsQueueLengthAfterCut`	Number of connections after queue reduced because of max size excesses. Default value is `250`.
`TimeoutPeriodSeconds`	Timeout to close hanged Agent-Server connection: partially created shadow copies will be deleted, sending of shadow copies will be repeated in next established connection. Default value is `120`.
`SSLPort`	Port number for encrypted connections. Default value is `15004`.

`<InfoWatch.DeviceMonitor.TrafficMonitor.Connector.Properties.Settings>`
Traffic Monitor Server connector basic configuration

DBPollTime	Database query period (in milliseconds) checking for database events
CultureName	Language of module diagnostic messages and other messages. Possible values: • ru-RU • en-US
NumberOfConnections	Number of InfoWatch Traffic Monitor connections. Normal value 4. Maximum value is 32.
QueueSendLimit	Maximum number of events transferred from database to InfoWatch Traffic Monitor in a single transaction. Default value is 200.
ShadowCopyTrasferBlockSize	Size of shadow copy data block sent to Traffic Monitor server, in MB. Default value is 16.
<InfoWatch DeviceMonitor Database.Core.Properties.Settings> Low-level database driver configuration	
CultureName	Language of module diagnostic messages and other messages. Possible values: • ru-RU • en-US
MaxConnectionWaitingTime	Timeout for free connection from the pull, seconds. Default value 300.
CommandTimeoutSeconds	Runtime of the operation or queue, sec. Default value is 30. **Note:** this setting is not applied for Oracle DBMS.
LongCommandTimeoutSeconds	Runtime of the long operation or queue, seconds. Applied when runtime is a vast interval. Default value is 0 (endless). **Note:** this setting is not applied for Oracle DBMS.

3.7.2 <system.diagnostics> Section

Server diagnostics section. It includes the following elements:

- <trace>. Diagnostics module general settings.
- <sources>. Individual Server components diagnostics settings.
- <switches>. Managing diagnostic system's overall level of detail. Includes detalizer definitions. Typically, there is a single detilizer. If different modules require different detalisation settings, you should use a filter. General detalizer's value must contain maximum detail.

***<trace>* element**

Used to describe global module diagnostics settings. In this element you can specify message margins and diagnostics data saving parameters.

***<sources>* element**

Used to configure individual application modules. Includes <source> child elements - one for each application module (see Server module list in " section ").

The list of modules also includes secondary ones which are needed for debugging output for main components:

- `InfoWatch.DeviceMonitor.Server.FileIdentification.Core` - module describing the signatures object model;
- `InfoWatch.DeploymentSubSystem` - module of the subsystem responsible for deployment on computers;
- `InfoWatch.DeviceMonitor.EventPostProcessorManager` - module for post-processing of print events;
- `InfoWatch.DeviceMonitor.ScreenShotStorage` - module for saving screenshots on the file system;
- `InfoWatch.DeviceMonitor.Server.Remote.Install` - module for launching the remote installation\update\uninstallation of the Agent on the computer.

`<source>` element has the following attributes:

- `name`. Server module name.
- `switchName`. Name of the module that defines diagnostics (detalizer's) level of detail.
- `switchType`. Type of the module that defines diagnosis level of detail. Is always set to `System.Diagnostics.SourceSwitch`.

Each `<source>` element also contains a definition for diagnostic messages receiver (`<listeners>`). Diagnostic messages can be received by:

- Windows application log (Application log);
- system debug output (can be viewed with special tools like DebugView);
- text file.

`<source>` element has child element `<listeners>`. This element contains parameters of diagnostic messages receiver. `<listeners>` element may contain the following child elements:

- <add>. Add a new diagnostic messages receiver
- <remove>. Deleting diagnostic messages receiver. You can only apply it to remove default message receiver (Windows application log). To this end, set element name to `Default`: `<remove name="Default" />`

***<add>* element**

This item adds diagnostic messages receiver to Server module. Element contains the following attributes:

- `name`. Diagnostic messages receiver name.
- `type`. Diagnostic messages receiver type.
- `initializeData`. Server module ID. Typically, this value is the same as Server module name. If Windows application log is the receiver, this information appears in the source column.

Receiver type is fully qualified receiver name from .NET framework library or proprietary type that implements the required diagnostic messages receiver interface.

.NET framework library contains the following diagnostic messages receiver types:

- `System.Diagnostics.EventLogTraceListener`. Windows application log
- `System.Diagnostics.ConsoleTraceListener`. Console application message output
- `System.Diagnostics.TextWriterTraceListener`. Text file output
- `System.Diagnostics.DefaultTraceListener`. Debug Windows output (enabled by default).

<add> element also contains diagnostic messages filter. This filter only displays the messages with level of detail exceeding the filter parameters. It features the following levels of detail (listed in descending priority order):

- `Verbose`. Debug level. All events are logged. This level can only be used for System debugging. This level does not allowed for a system running in normal mode, since it cuts the performance significantly.
- `Information`. Information level. Registers the events that are not related to errors, for example, information on server changes.
- `Warning`. Warning level. Registers non-critical System errors, such as an unexpected disconnection from the Server, connection timeout, etc.
- `Error`. Error level. Records errors that cause System malfunction (i.e., errors that require troubleshooting).
- `Critical`. Critical level. Registers serious malfunctions that can lead to System shutdown.

Example 1

Detalizer features *Verbose* logging level, while module filters feature *Warning* level. Then detalizer ignores *Warning*, *Error* and *Critical* events, but filters out *Information* and *Verbose* events.

Example 2

Detalizer features *Error* logging level, while module filters feature *Warning* level. In this case, detalizer ignores *Error* and *Critical* events, but filters out *Warning*, *Information* and *Verbose* events. This happens because overall System level of detail is *Error*, i.e. only *Error* events and higher are registered regardless the filter settings.

***<remove>* element**

Deleting message receiver. It is usually used to remove default receiver that displays diagnostic messages in Windows debug output:

```
<remove name="Default" />
```

***<switches>* element**

Defines Server detalizers. Typically, there is only one detalizer, which sets the global (for entire Server) level of detail the diagnostic system. If individual Server modules require lower level of detail, you can use filters.

`<switches>` element contains only one child element by default:

```
<add name="eventLog" value="Warning"/>
```

Level of detail is specified as `value` attribute.

3.7.3 Deleting Temporary Device Monitor Files

InfoWatch Device Monitor provides a means for deleting the files generated by the System, namely:

- all files from the temporary files directory of the operating system (%Temp%);
- data from file queue of Device Monitor events processing (`C:\Program Files\InfoWatch\DeviceMonitor\Server\ShadowCopyTempDir` by default; see information on the path configuring in " Section ").

The deleting is performed by `RemShadowCopyFiles` utility located in the Server installation folder (`C:\Program Files\InfoWatch\DeviceMonitor\Server` by default).

The launching of the utility should be performed by administrator account having rights for reading and writing in directories containing deleting files.

Important!

The System will stop the proceeding of incoming events for a time when deleting procedure runs.

The procedure will delete all the data on events which were not proceeded by the moment of deleting start.

To delete temporary files:

1. Log on at the InfoWatch Device Monitor Server where you need to delete temporary files.
2. Run `RemShadowCopyFiles` utility.
3. Confirm deletion by pressing **Y**.

The utility will stop all Device Monitor services, delete temporary files and start Device Monitor services again.

Important!

When deleting temporary files from %Temp% system folder the access denial can arise: there can be some files created and used by another processes irrelevant to the System.

3.8 Changing Standard Password in the System

Some System accounts have the preinstalled password that looks as follows xxXX1234 (for details see Pre-installed Server Parameters). It needs to be changed while System operation process, as information security rules require.

Change standard password, using System configuration files. Replace standard password by the new one via the command:

```
egrep -lir --include=\*.{cfg,conf} 'xxXX1234' | xargs -l sed -i -e 's/xxXX1234/<new_pass>/g'
```

where `<new_pass>` - new password.

Follow Username and Password Creation Recommendations when changing password.

Stable and secure System work requires keeping passwords at the safe place, inaccessible for others.

4 Working in Web-Console

A set of System management actions can be performed by Administrator in a simplified way, via the Management console, which is available from the browser of any Workstation in the local network.

Major steps of Administrator to manage the System via the Management console are described in the following items:

- Logging on and off the Web-Console Interface;
- Managing LDAP Catalogues Integration;
- Managing System Users and their Roles;
- Managing Licenses;
- Healthcheck;
- Managing Services;
- Collecting the Diagnostic Data;
- User Actions Audit;
- Integrity Monitoring;
- Plugins.

4.1 Logging on and off the Web-Console Interface

To log into a web-console:

1. Open Google Chrome internet-browser (in case you do not have browser installed, download it here: http://www.google.com/intl/ru/chrome/browser/).
2. In the address line, type in InfoWatch Traffic Monitor address.
3. In **Login** field, specify user name.
4. In **Password** filed, specify password.
5. Press **Enter**.

> **Warning!**
>
> To ensure data safety it is strictly recommended to leave web-console upon all works completion. To do this, select **Logout** from the upper right menu.
>
> System is configured to perform automatic exit after 30 minutes timeout.

4.2 Managing Integration with LDAP Catalogs

Configuring the synchronization with LDAP catalogs is performed in **Administration -> LDAP Synchronization** section.

> **Warning!**
>
> If you have Adblock Plus installed for the browser then you should disable this extension to provide a correct operation of this web console section.

The toolbar is located in the left part of the **LDAP server** workspace.
Above the toolbar, you can find the list of servers for which synchronization with LDAP catalogs has been configured.

The toolbar contains a set of tools for working with connection.
In the central part of the workspace, parameters for the selected connection are displayed:

Parameter	Description
Server name	Connection identifier used in the Management Console
Server type	Indicates what server is used: *Active Directory*, *Domino Directory* or *Astra Linux Directory*
Active	Indicates if synchronization is run according to specified timetable
Synchronization period	Type of synchronization repeating
Retry parameters	Value of synchronization repeating period ***For example***, with the following values: • *Synchronization period* – `Every N minutes` • *Retry parameters* – `60 minutes` the synchronization will be performed every 60 minutes.
LDAP server	Network identifier of the server LDAP catalogs of which are synchronized
Global LDAP port	Port for connecting a global LDAP catalog. **Note:** This parameter is only available for Active Directory
LDAP port	Port for connecting a domain catalog
Use global catalogue	Indicates if the global LDAP catalog is used for synchronization **Note:** This parameter is only available for Active Directory **Warning!** When synchronizing with Windows 2008 R2 or Windows 2012 catalog, set the parameter value to `Do not use`.
LDAP request	Domain (LDAP base), where the search for AD data is performed. **Note:** This setting is not required for the Domino Directory. To improve AD search, you can use separate hierarchy levels of the base. ***For example***, to use the `Users` branch located in company domain as the search base, assign the following value to the parameter **Filtration attributes**: `cn=users,dc=company,dc=com`
Login	Login to access the synchronization server
Password	Password to access the synchronization server

Last synchronization time	Data and time when the last synchronization ended
Last synchronization status	Result of the last synchronization
Next synchronization	Data and time of the next synchronization

Warning!

If you want AUTH contacts of persons to be added during synchronization with ALD, add the value of ALD domain in the `DnsRootDefault` parameter of the **adlibitum.conf** configuration file. Then restart the service with the following command: `service iwtm restart adlibitum`.

Warning!

To operate secure LDAP via port 389, the changes should be made within the configuration file **/etc/openldap/ldap.conf.** To do this, add the following record: `TLS_REQCERT never` and then save the changes. Without this record synchronization with AD cannot be performed.

Configuring integration with LDAP catalogs is described below:

- Creating connection to server
- Editing connection to server
- Deleting connection to server
- Start synchronization with server manually

4.2.1 Creating connection to server

To create connection to server:

1. Go to **Administration -> LDAP Synchronization**.
2. On the toolbar click  **Create**.
3. Specify parameters for new connection (see "Managing LDAP catalogues integration").
4. Click **Check connection**, to perform control check of connection to server.
5. Click **Save**.

4.2.2 Editing connection to server

To edit connection to server:

1. Go to **Administration -> LDAP Synchronization**.
2. By left-click select required server.
3. On the toolbar click  **Edit**.
4. Change connection parameters (see "Managing LDAP catalogues integration").

5. Click **Check connection**, to perform control check of connection to server.
6. Click **Save**.

4.2.3 Deleting connection to server

To delete existing Server connection:

1. Go to **Administration -> LDAP Synchronization**.
2. By left-click select required server.
3. On the toolbar click  **Delete**.

> **Note:**
>
> To delete several connections at a time, highlight them (for example, holding **<SHIFT>** or **<CTRL>**) and click **Delete** .

4. In the opened window click **Yes**.

4.2.4 Running Synchronization with Server Manually

To run synchronization with Server manually:

1. Go to **Administration -> LDAP synchronization**.
2. Left-click at the target server on the left.
3. Click **Starting synchronization** button located on the toolbar.

Information on the synchronization results will be displayed in *Last synchronization, Status of the synchronization, Next synchronization status* strings.

> **Note:**
>
> If the *Synchronize* connection attribute has Every N minutes or Every N hours value then the automatically synchronization will be performed with specified frequency after last manual running.

> **Warning!**
>
> Synchronization will be performed according to Traffic Monitor server time. If management console is located in different time zone, then specifying synchronization time is required to be done considering difference between time zones of server and management console.

4.3 Managing System Users and their Roles

To manage System users the following entities are used:

- *User* – user's account (see "Users");
- *Role* – a set of rights which can be assigned to User (see "Roles");

- *Visibility scope* – a set of attributes of interception objects: the objects with those attributes will be available to specified users only (see "Visibility Scopes").

4.3.1 Users

Configuring the System users list is performed in the **Administration -> Users and Roles** section, the **Users** tab.

In the work area the list of System users, toolbar and a drop-down menu (defining a number of users displayed at the page) are located.

Account attributes are listed in the following table:

Parameter	Description
Login	Name of user account
Full name	User's first name and second name
Email	User's e-mail address
Roles	List of roles assigned to the user
Scopes	List of visibility scopes available for the user
Description	Note to the account
Status	Indicates whether user role is active or passive

You can perform the following actions while managing users:

- Creating User Account;
- Editing User Account;
- Deleting User Account;
- Changing User Account Password;
- Changing User Account State;
- Importing User Account from Active Directory;
- Assigning Role to a User;
- Creating Visibility Scope to User.

Creating User Account

To create user account:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. On the toolbar click  **Create User**.
4. In the opened window specify account parameters.

Parameter	Description
Login	User account name
Status	Indicates if the user account is active or passive
Interface language	Language, which will be assigned to the interface of selected user account
Password	User account password **Note:** See recommendations on password creation in Appendix A "User Name and Password recommendations".
Confirm password	User account password
Email	User email address
Full name	Full name of the user
Description	User account notes

5. Click **Save**.

Editing User Account

To change existing user account parameters:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. In the users list left-click at the target account.
4. Click  **Edit user** on a toolbar.
5. In the opened window change account attributes (see "Users").
6. Click **Save**.

Deleting User Account

To delete user account:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. In the users list left-click at the target account.
4. On the toolbar click  **Delete user**.

> **Note:**
>
> To delete several accounts in one action, select them from the list (for example, by pressing **<SHIFT>** or **<CTRL>**) and click **Delete user** .

5. In the opened window click **Yes**.

Changing User Account Password

To change user account password:

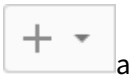
1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. In the users list left-click at the target account.
4. On the toolbar click **Change password**.
5. In the opened window enter a new password to **Password** and **Confirm password** fields.

> **Note:**
>
> Recommendations for usernames and user passwords see in Appendix A "User Name and Password recommendations".

6. Click **Save**.

Changing User Account State

To change account state:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. In the users list left-click at the target account.
4. On the toolbar click  and choose **Activate user** or **Deactivate user**.

> **Note:**
>
> You can change a status of any account except of **Administrator**.

Importing User Account from Active Directory

You can easily create users by importing their accounts from Active Directory or Domino Directory.

Important!

If AdBlock extension is used in your browser, then disable this extension before importing user accounts, as AdBlock blocks the import.

To import user account:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. On the toolbar click  **Import users from LDAP**.
4. In the opened window, specify LDAP server which stores the required account.

   Note:

   You can enter a part of login name to the **Search** field and click **Search**.

5. Flag required user accounts.
6. Click **Save**.

Assigning Role to a User

To assign role to a user:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Users** tab.
3. In the users list left-click at the target account.
4. Click on the toolbar.
5. Choose **Set role** in the list (see "Roles").
6. Click **Save**.

Creating Visibility Scope to User

To create visibility scope to user:

1. Go to the **Administration -> Users and roles** section.
2. Go to **Users** tab.
3. In the users list left-click at the target account.
4. On the toolbar click .
5. Choose from Set visibility scope the list (see "Visibility Scopes").
6. Click **Save**.

4.3.2 Roles

To control redundant access to system settings, policies of different structural departments, interception objects and other important information, there is role system of access rights differentiation in InfoWatch Traffic Monitor.

Role is a set of rights which can be assigned to user. Assigning a role to user is described in "Assigning Role to a User".

Initially there are two predefined roles and the two preset user – roles **Adminitrator** and **Security officer**, which are accordingly assigned to Administrator and Officer users.

Administrator role provides an opportunity to carry out the initial configuration of the system (Managing users, roles, visibility scopes, licenses and LDAP sunchronization).

Security officer role has all rights except for initial setup.

Configuring the roles list is performed in **Administration -> Users and Roles** section, **Roles** tab.

In the work area the list of System users, toolbar and a drop-down menu (defining a number of roles displayed at the page) are located.

Role attributes are listed in the following table:

Attribute	Description
Name	Role name
Users	First name and second name of the user
Description	Comment to a role

You can perform the following actions while managing roles:

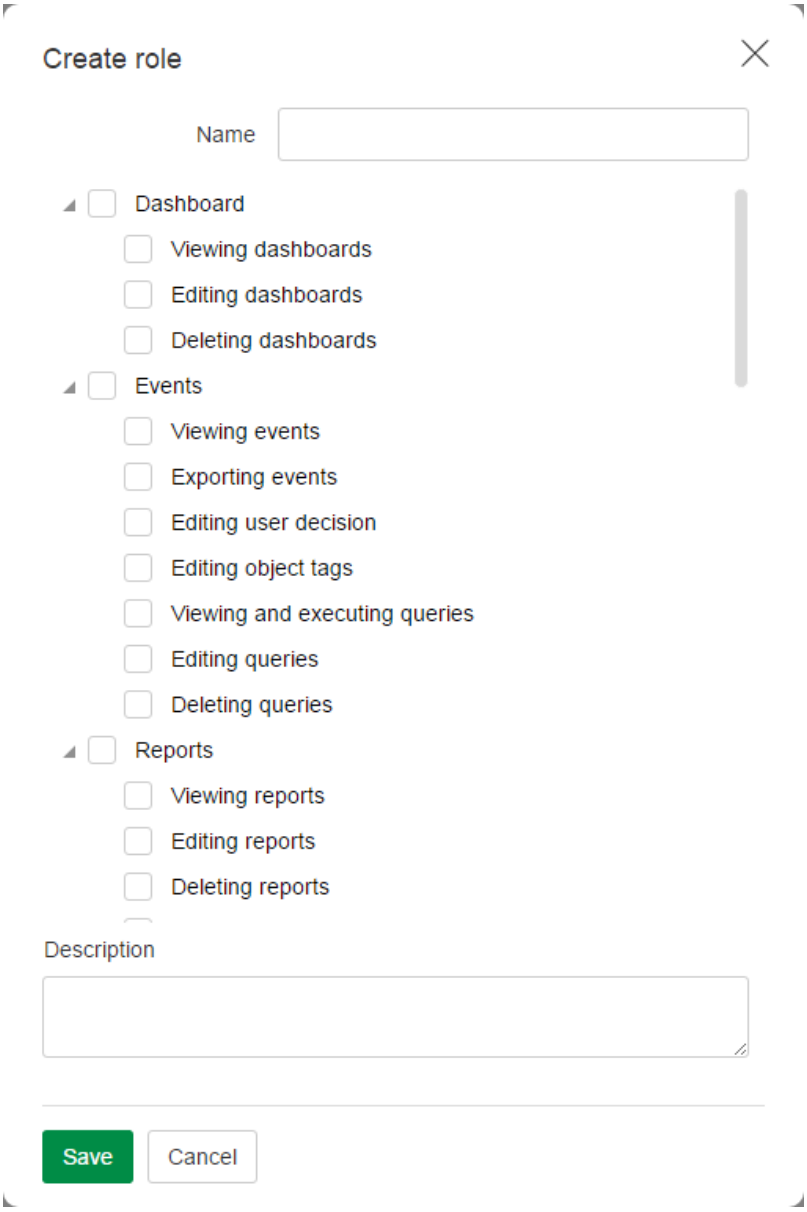
- *Creating a Role*;
- *Editing a Role*;
- *Deleting a Role*.

Creating a Role

To create a new role, follow the steps below:

1. Go to section the **Administration -> Users and roles**.
2. Go to the **Roles** tab.
3. On the toolbar click  **Create role**.
4. In the opened window specify role attributes. Flag the privileges you want to assign to the role.

> **Note:**
>
> To expand / collapse privileges list, click ▶ or ◢ respectively.



Picture 4. Creating a Role

5. Click **Save**.

Editing a Role

To change parameters of an existing role, follow the steps below:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Roles** tab.
3. In the users list left-click at the target role.
4. Click **Edit role**.
5. In the opened window change role attributes. Flag (unflag) the privileges you want to assign (unassign) to the role.

> **Note:**
>
> To expand / collapse privileges list, click ▶ or ◢ accordingly.

6. Click **Save**.

Deleting a Role

To delete role:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Roles** tab.
3. In the users list left-click at the target role.
4. Click  **Delete role**.

> **Note:**
>
> To delete several roles at a time, select them in the list (for example, by holding **<SHIFT>** or **<CTRL>**) and click **Delete role**.

5. In the opened window click **Yes**.

> **Note:**
>
> You can change any role except for **Administrator** and **Security officer**.

4.3.3 Visibility Scopes

Visibility scope allows to perform additional access control to intercepted objects. Visibility scope is created from intercepted objects attributes. User will only see those events, which attributes match the attributes, configured in visibility scope.

For example,

User officer 1 has visibility scope with Person Ivan and Tag 1. In this case user officer 1 can only view events with the participation of Ivan and tagged 1.

> **Note:**
>
> There can be serveral scopes for one user.

Assigning visibility scope to user is described in "Creating Visibility Scope to User".

Configuring the visibility scopes list is performed in **Administration -> Users and Roles** section, **Scopes** tab.

In the working area there are list of scopes, toolbar and drop-down menu.

In the list of scopes user scopes are displayed.

Toolbar contains set of tools to work with visibility scopes.

Drop-down menu defines number of scopes to be displayed on the page.

Visibility scope attributes are listed in the following table:

Attribute	Description
Name	Name of the visibility scope
Description	Note for visibility scope

You can perform the following actions while managing visibility scopes:

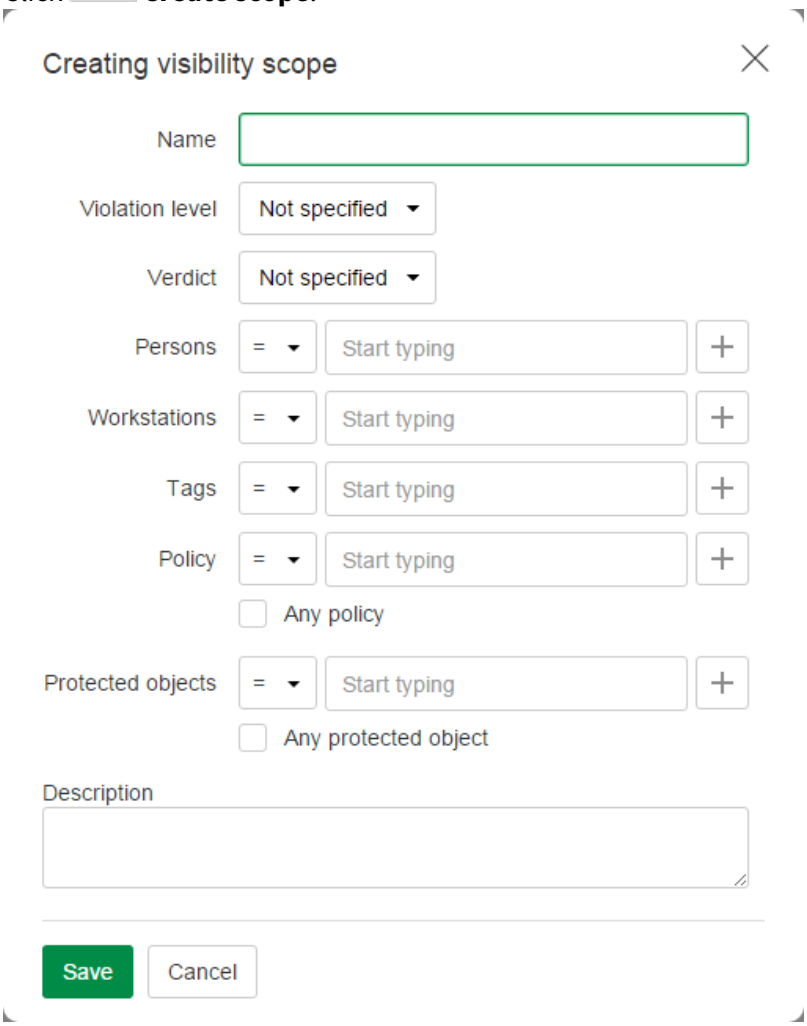
- *Creating Visibility scope*;
- *Editing Visibility scope*;
- *Deleting Visibility scope*.

Creating Visibility scope

To create a visibility scope:

1. Go to the **Administration -> Users and Roles** section, and open the **Scopes** tab.

2. Click  **Create scope**.



Picture 5. Creating visibility scope

3. In the opened window, specify parameters of the visibility scope:
   a. *Name* - enter name in the field.
   b. *Violation level* - choose from drop-down menu.
   c. *Verdict* - choose from drop-down menu.
   d. *Persons*:
      enter first symbols of user name and choose required value from drop-down menu
      or
      press  and set flag for the required users in the user list. Press **Add**.
   e. *Workstations* – as in item d.
   f. *Tags* - as in item d.
   g. *Policy* – as in item d.
   h. *Protected objects* – as in item d.
   i. *Any protected object* - choose option.
   j. *Description* - enter description text in the filed.
4. Click **Save**.

Editing Visibility scope

To edit visibility scope:

1. Go to the **Administration -> Users and roles** section.
2. Go to the **Scopes** tab.
3. Click  **Edit scope**.
4. In the opened window change visibility scope attributes like when creating the scope (see 'Creating visibility scope').
5. Click **Save**.

Deleting Visibility scope

To delete visibility scope

1. Go to section the **Administration -> Users and roles** section.
2. Go to the **Visibility scopes** tab.
3. On the toolbar click  **Delete scope**.

> **Note:**
>
> To delete several visibility scopes at a time, select them in the list (for example, by holding **<SHIFT>** or **<CTRL>**) and click **Delete**.

4. In the opened window click **Yes**.

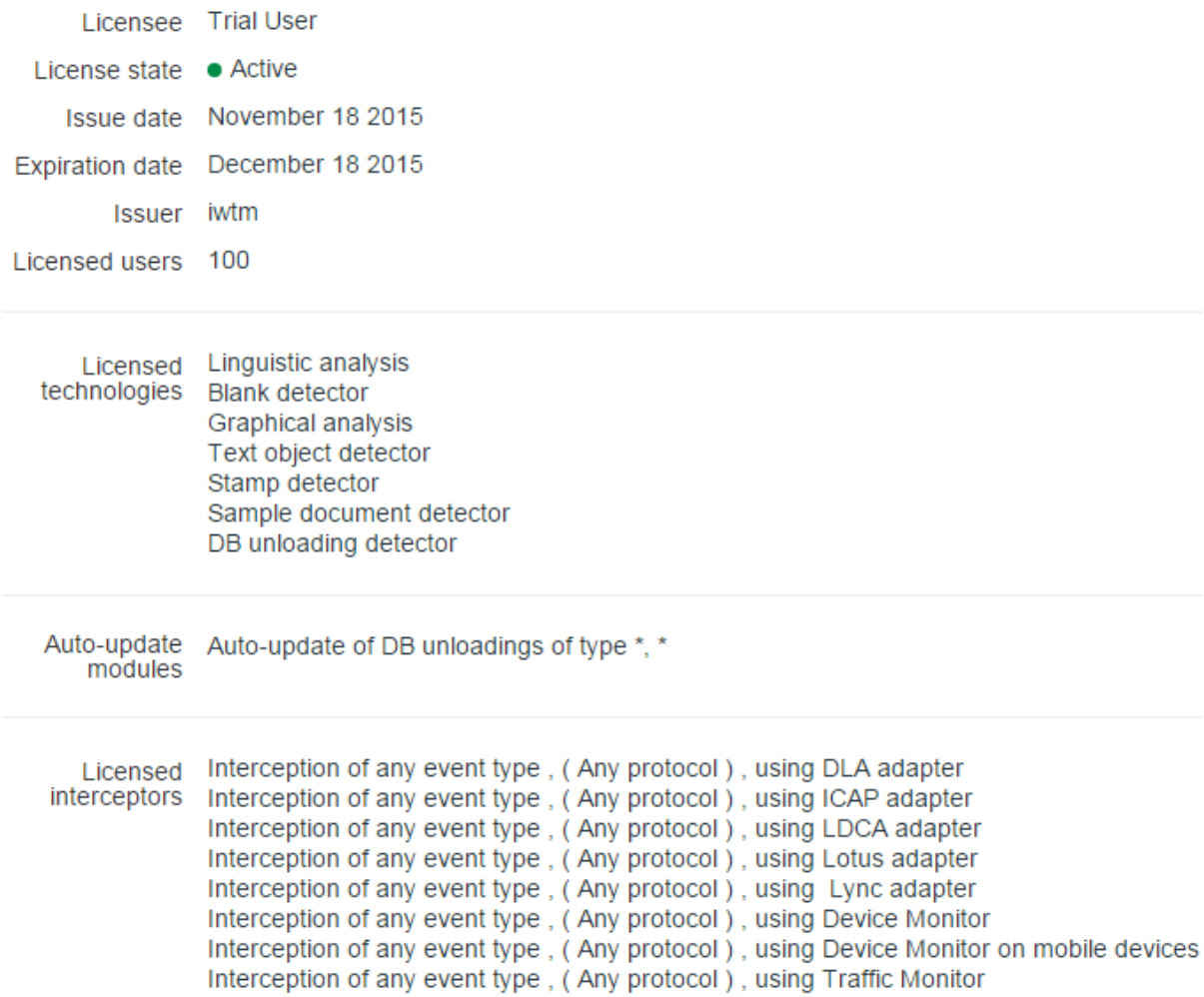
4.4 Managing Licenses

> **Warning!**
>
> System licensing is described in "Licensing".

License managing is being performed in **Administration –> Licenses**:

- In the left side of the working area you can see license list and license managing panel.
- In the right side of the work area you can see information about chosen licenses.

> **Note:**
>
> Editing a license in not available. You can only upload a new license or delete the old one.



You can perform the following actions with licenses:

- Installing a License;
- Deleting a License;
- Requesting a License.

4.4.1 Checking License Validity

Information about licensed technologies and interceptors, state, expiration date and number of licensed users, are available in **Administration –> Licenses**.

To check license validity:

1. Go to **Administration -> Licenses**.
2. Make sure, that **Expiration date** contains future date.
3. Make sure, that **Licensee** field value matches Licensee parameter of **license.conf** configuration file, located in `/opt/iw/tm5/etc` directory.

4.4.2 Installing a License

To install a license:

1. Go to **Administration -> Licenses**.

2. Click  **Add license** on the toolbar.
3. Click **Upload** in the pop-up menu.
4. Choose required license.lic file and click **Open** in the dialog box.
   Information about licenses and licensed technologies and interceptors will be shown in the **License adding** pop-up window.
5. Click **Add**.
6. Click **Yes** in the dialog box.

Browser page will be refreshed and new license will be added to the list. You may leave or remove the expired licenses at your option.

4.4.3 Deleting License

To delete license:

1. Choose the target license from the list.
2. On the toolbar click  **Delete**.

   > **Note:**
   >
   > To delete several several licenses at a time, select them in the list (for example, by holding **<SHIFT>** or **<CTRL>**) and click **Delete** .

3. In the opened windows press **Yes**.

4.4.4 Requesting a License

To request a license:

1. Go to **Administration** - **Licenses**;
2. On the toolbar, press **Request license**.
3. Send an automatically formed email, adding description, if necessary.

4.5 Healthcheck

You can monitor the state of each server on which the System is deployed in **Administration**->**Healthcheck** section of the Management Console.

For each server that is used in the System, indicators are listed in the table:

	Parameter	Details
●	Current System load	OK - load average: 0.21, 0.15, 0.19
●	Number of active users	USERS OK - 3 users currently logged in
●	State of local mail server	SMTP OK - 0.013 sec. response time
●	System time deviation	NTP OK: Offset -0.01090276241 secs
●	Errors in the alert log.	OK - no errors found in log
●	Size of database alert log.	OK - size of PostgresSQL system log is 9047 bytes
●	State of PostgreSQL database.	OK - database postgres (0.003083 sec.)
●	Server availability	PING OK - Packet loss = 0%, RTA = 0.06 ms
●	Free space in root partition	DISK OK - free space: / 96362 MB (71% inode=98%):
●	State of time syncronization service	OK - ntpd (pid 2491) is running...
●	State of Syslog service	OK - 'rsyslogd' is running
●	Server availability via SSH	SSH OK - OpenSSH_5.3 (protocol 2.0)
●	Swap usage	SWAP OK - 77% free (6145 MB out of 8015 MB)
●	Queue of processing actions specified in policies applied to the events.	OK - Blackboard queue: 0 item(s), 0.000 MBytes
●	Number of errors occurred when processing actions from policies applied to events.	OK - Blackboard-errors queue: 0 item(s), 0.000 MBytes
●	Presense of memory dumps	OK
●	State of System components	OK
●	Number of errors occurred when indexing events by INDEXER service.	OK - index_error queue: 0 item(s)
●	TM_PG_INDEXER_QUEUE	OK - index_queue queue: 0 item(s)
●	Queue for loading to storage	OK - DB queue: 0 item(s), 0.000 MBytes
●	Queue processing errors	OK - Errors queue: 0 item(s), 0.000 MBytes
●	Queue processing mail traffic	OK - SMTP queue: 0 item(s), 0.000 MBytes
●	Number of errors occurred when processing events by IW_LOADER and IW_XML2LIR...	OK - XML2LIRO-errors queue: 0 item(s), 0.000 MBytes
●	Number of running processes	PROCS OK: 283 processes with STATE = RSZDT
●	Free space in /var partition	DISK OK - free space: / 96361 MB (71% inode=98%):

For each indicator, the following information is displayed:

- **State** – the current value of the indicator:
  - 🔴 – CRITICAL, the parameter value is higher than the critical threshold;
  - 🟡 – WARNING, the parameter value is a warning zone (if this zone exists);
  - 🟢 – OK, the parameter value is normal.
- **Parameter** – indicator name.
- **Details** – detailed information on healthcheck results.

> **Warning!**
>
> If the indicator value cannot be obtained, it is assumed, that the current value is higher than a critical threshold.

Values are refreshed:

- Every 5 minutes – for parameters:
  - DB Alert Log Errors
  - Swap usage
  - DB Alert log Size
- Every 10 minutes – for parameters:
  - SSH availability
  - Database Status
  - Oracle TNS Status
- Every 360 minutes – for **NTP time deviation** parameter
- Every 30 minutes – for all other parameters

To refresh the values manually, click **Refresh**.

4.5.1 Configuring notifications

To configure notifications on theSystem state:

1. Go to **Administration** - **Healthcheck.**
2. Click **Configure notifications** button.
3. Select **Enable notifications** option.
4. Set values for the following parameters:

Parameter	Description
Email server	IP address or DNS name of the mail server, which will be used for sending notifications. You need to specify the server that supports sending messages without SMTP authentication
Email port	Email server port (for Postfix: 25, for Exim: 2025). Default value: `25`
Email prefix	Postal prefix is used for easy sorting of mail messages from different monitoring systems. The entered value will be added to the header of outgoing email messages. Default value: `IWTM`
Recipients	Email address of recipient/recipients. Default value: `nagios@localhost`

5. Click *Send test message* to verify the settings.
6. Click **Save**.

4.6 Managing Services

System Administrator can manage services without using Linux command line.

The following actions with services are possible:

- Running Service;
- Stopping Service;
- Restarting Service;
- Saving Service Logs.

4.6.1 Running service

To start service:

1. Go to **Administration - Services**.
2. Set flag  in the field of the service you want to start.
3. Click  button.

Information:

To restart several services at a time, set flag opposite each of them.

4.6.2 Stopping service

To stop service:

1. Go to **Administration - Services**.
2. Set flag in the field of the service you want to stop.
3. Click button.

Note:

To stop several services at a time, set flag opposite each of them.

4.6.3 Restarting service

To restart service:

1. Go to **Administration - Services**.
2. Set flag in the field of the service you want to restart.
3. Click button.

Note:

To restart several services at a time, set flag opposite each of them.

4.6.4 Saving service logs

To save service logs:

1. Go to **Adminitration - Services**.
2. Click **Save** in **Logs** column opposite the service which logs you want to save.

4.7 Collecting Diagnostic Data

Collecting diagnostic data is performed in **Administration** -> **Collecting the diagnostic data** section.

Data collection mode	Description
Normal	Information about System logs, configuration information, information on initial installation

Extended	Information about System logs, configuration information, information on initial installation, information about crashed System processes

Diagnostic information is collected from the following sources:

Data type	Path to files

Logs	`/var/log/infowatch/*.log`
	`/var/log/nagios/nagios.log`
	`/var/log/nagios3/nagios.log (for TM installed on Astra Linux)`
	`/root/iwsetup-install-logs/*`
	`/var/log/nagios/status.dat`
	`/var/log/iwtm-*.log (for TM installed on Astra Linux)`
	`/var/log/infowatch/install/* (for TM installed on Astra Linux)`
	`/var/log/infowatch/update/* (for TM installed on Astra Linux)`

If Oracle DBMS is installed	`/home/oracle/addm/logs/*` `/u01/app/oracle/diag/rdbms/iwtm/iwtm/trace/alert_iwtm.log`
If PostgreSQL DBMS is installed	`/u01/postgres/pg_log/*` (for TM installed on Astra Linux)

Configuration informatuin	`/opt/iw/tm5/etc/*.conf`
	`/opt/iw/tm5/etc/scripts/*.lua`
	`/opt/iw/tm5/etc/config/lua/vademecums/*.info`
	`/opt/iw/tm5/etc/config/lua/vademecums/vademecum.list`
	`/etc/nagios/*`
	`/etc/nagios3/* (for TM installed on Astra Linux)`
	`/etc/nagios/objects/*`

Logs and scripts of initial installation of the System	`/root/iw*`

To download a report with results of the last diagnostics:

1. Go to **Administration** -> **Services** data.
2. Click the **Results of the latest diagnostics are available** link to download the archive in `dd-mm-yyyy_hh-mm-ss` format.

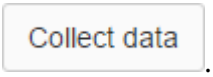
> **Warning!**
>
> If diagnostics has not been performed earlier, downloading the diagnostics results is unavailable.

Diagnostics data can be collected in the following ways:

- Collecting the Diagnostic Data in Normal Mode;
- Collecting the diagnostic Data in extended Mode.

4.7.1 Collecting the diagnostic Data in normal Mode

To collect the diagnostic data in extended mode:

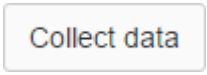
1. Go to **Administration - Services**.
2. Press 

.
3. Mark the **Normal** filed.
4. Click 

button.
5. Wait till completion of diagnostic information collection.
6. In pop-up window click **Result of the last data collection** is available in `dd-mm-yyyy_hh-mm-ss` format.

4.7.2 Collecting the diagnostic Data in extended Mode

To collect the diagnostic data in extended mode:

1. Go to **Administration - Collecting the diagnostic data**.
2. Click 

button.
3. Set marker in **Extended** field.
4. Press 

.
5. Wait till completion of diagnostic information collection.
6. Download archive by clicking **Result of the last data collection is available** in `dd-mm-yyyy_hh-mm-ss format`.

4.8 User Actions Audit

vThe system provides ability to monitor user actions in Management Console.

Audit events and searching filters review is being performed in **Administration -> Audit**.

The system records and displays the following information:

- logging in the System and out of the system;
- access control objects management (Users, Roles, Visibility Scope);
- user actions concerning system objects (queries, reports, policies, classifier elements and so on).

> **Note:**
>
> Changing elements through configuration cancellation is not being tracked in audit events. In this case only configuration cancellation event will be created.

To set storing period for audit events:

1. Go to **Administration -> Audit**;
2. Specify number of days to store audit events in **During storage of audit events (days)** area;

Working with audit events is described in the following subsections:

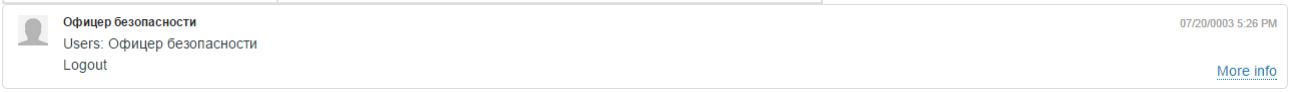
- Audit Events;
- Filtering by User;
- Filtering by Action;
- Filtering by Object;
- Filtering by Date.

4.8.1 Audit Events

Audit Events area is located in **Administration - Audit**.

Audit Events area displays **Search filters** results and represents list of audit events panels with the following attributes:

Attribute	Description
User	Name of the user, which performed an action
Object	Name of an object, connected with an action
Action	Type of action, performed by user
Action date and time	Date/time of user registered action
More info	Additional information on audit event



Picture 1. Audit event panel

To filter audit events by date:

1. Go to **Administration - Audit**;
2. In the upper left corner click **Sorting** 

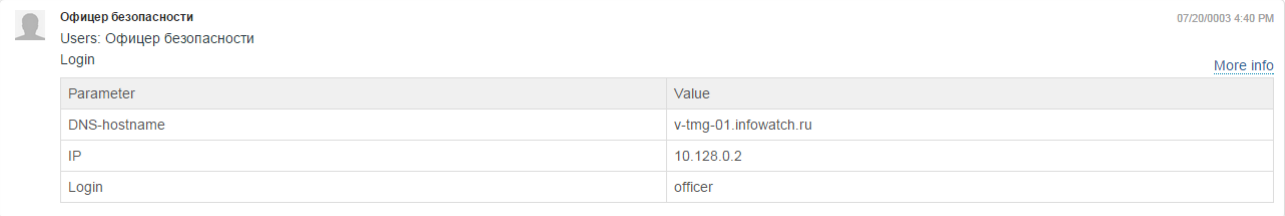
.

More info

More info will be displayed depending on the *Object* and *Action* registered in the System.

For example, logging out of the System, one will see the following Audit parameters:

- **DNS-hostname** - name of the computer, logging out of the System;
- **IP** - IP-address of logging out computer;
- **Login** - name of the user logging out of the System.



Picture 2. More info

> **Warning!**
>
> Audit events parameters can be different depending on *Object* and *Action*.

To view more information about audit event:

1. Go to **Administration - Audit**.
2. On event panel click **More info**.

4.8.2 Filtering by User

To filter events by user:

1. Go to **Administration** - **Audit**;
2. In **Search filters** area choose user from **User** drop-down list (see "Managing System Users and their Roles").

For more filtering options, use *Action*, *Object* and *Date* parameters.

4.8.3 Filtering by Action

To filter events by action:

1. Go to **Administration** - **Audit**;
2. In **Search filters** area choose action from **Action** drop-down list.

For more filtering options, use *User*, *Object* and *Date* parameters.

4.8.4 Filtering by Object

To filter events by Object:

1. Go to **Administration** - **Audit**;
2. In **Search filters** area choose object from **Object** drop-down list.

For more filtering options, use *User*, *Action* and *Date* parameter.

4.8.5 Filtering by Date

To filrer events by date:

1. Go to **Administration** - **Audit**;
2. In **Search filters** area click on **Date** field.
3. In calendar specify dates of period.

4. Click **Apply**.
5. Click **Clear** to cancel filering by date.

For more filtering options, use *User*, *Action* and *Object* parameter.

4.9 Integrity monitoring

Integrity monitoring is intended to monitor system foles state. Primary reference amount is being automatically generated by the System.

System files integrity monitoring is described in the following sections:

- Manual integrity monitoring;
- Automatic integrity monitoring;
- Accepting result as standard.

4.9.1 Manual integrity monitoring

To check system files integrity:

1. Go to **Administration - Integrity monitoring**;
2. In the central part of the working area click **Scan files**.

> **Note:**
>
> In the process of integrity check the **Integrity check is being performed** message is being displayed. Upon check completion, you will see the message with date and time of the last check.

4.9.2 Automatic integrity monitoring

To configure system files automatic integrity monitoring:

1. Go to **Administration - Integrity monitoring**;
2. In the central part of the working area enable **Automatic check** setting.
3. In the **Schedule** field set the time of integrity check using **up** and **down** arrows.
4. Click **Save**.

4.9.3 Accepting result as standard

To accept result of integrity check as standard:

1. Go to **Administation - Integrity monitoring**;
2. In the central part of the working area click **Accept result as standard**.

4.10 Plugins

The System uses plugins to connect additional interceptors. The extension makes it possible to receive events from external interceptors, automatically update sample unloadings, and provide data to external systems.

Any API/Public API connectors of external systems must be registered in TM by adding a new plugin.

A plugin is an archive in a ZIP format, which contains:

- **licenses** folder with license files;
- **icon** folder with icons for registered contacts and event types (optionally);
- **manifest.json** file with information about the plugin. For plugins that are used for receiving events and plugins used for updating sample unloadings, the file structure is different.

> **Note:**
>
> Names of files in the plugin should contain only latin characters and/or numbers.

For external systems - sources of events - the **manifest.json** file should contain the following information:

Name	Is compulsory	Description
Version	Yes	Plugin version
Developer company ID	Yes	Matches the company name in the license
Used preinstalled event types, contacts and protocols	No	List of preinstalled event type and protocols intercepted by this plugin
Name	Yes	Plugin name
Description	No	Plugin description
"Preinstalled" attribute	No	Whether it is included in the System
Registered event types, contacts, and protocols	No	Contains the following data: • Type of registered events with specifying the service type • Protocols • Actions • Code of interceptor type for InfoWatch plugins • Event type names localization at least in one language • Types of registered contacts and their localization at least in one language • Files with icons of registered contacts and event types
Unique identifier	Yes	Unique 128-bit identifier (UUID) of the plugin

For external systems - sources of sample unloadings - the **manifest.json** file should contain the following information:

Name	Is compulsory	Description
Version	Yes	Plugin version
Developer company ID	Yes	Matches the company name in the license
Name	Yes	Plugin name
Data receiving systems	Yes	List of identifiers for systems receiving data from TM that are registered in the plugin
Description	Yes	Plugin description
"Preinstalled" attribute	No	Whether it is included in the System
Unique identifier	Yes	Unique 128-bit identifier (UUID) of the plugin

In **Plugins** sections, you can perform the following actions:

- Adding plugin
- Deleting plugin
- Working with tokens

Warning!

Plugins and tokens are deleted from the System when deliting the DB schema (see "*Infowatch Traffic Monitor 6.0. Installation Guide*", "Deleting the Database Schema" article). To restore the Device Monitor plugin:

1. Create **/opt/iw/tm5/www/backend/protected/runtime/first_run** file on behalf of **iwtm** user;
2. Restart **iw_kicker** process:
   ```
   service iwtm restart kicker
   ```

Other plugins should be added manually (see "Adding plugin").

4.10.1 Adding plugin

To add plugin:

1. Go to **Administration - Plugins**;
2. In **Plugins** are press .
3. Press **Add**.
4. Review plugin's description and press **Install**.

Note:

To update plugin, add renewed version.

4.10.2 Deleting plugin

To delete plugin:

1. Go to **Administration - Plugins**;
2. In **Plugins** are press .
3. Press **Yes** to confirm deletion.

4.10.3 Working with tokens

Tokens are designed for authorizing an external which uses Push API (sending events from third-party interceptors to TM) and Public API (loading external unloadings from DB to TM and access to TM data for external systems). When the plugin is added, a token is created automatically. (see "Adding plugin").

For InfoWatch Device Monitor, a token is created automatically and is available in **Administration -> Plugins -> Tokens** section of the Management console.

The following actions with tokens are available:

- Adding token
- Editing token data
- Updating token value
- Copying token
- Deleting token

Adding token

To add token:

1. Go to **Administration** - **Plugins**;
2. Choose plugin in **Plugins** area;
3. Go to **Tokens** tab;
4. Press .

Note:

Token value is generated automatically upon token creation and can be defined by user.

Editing token data

To edit token data:

1. Go to Administration - Plugins;
2. Choose plugin in **Plugins** area;
3. Go to **Tokes** tab;
4. By double-clicking the left mouse button in the *Name* column or *Description* type in the neccesary data.

Updating token value

In case token is compromised or there is a likehood, that it leaks to third-parties, we need to generate a new token value.

To update tokem value:

1. Go to **Administration - Plugins**;
2. Choose plugin in **Plugin** area;
3. Go to **Tokens** tab;
4. Click .

Copying token

To copy token value to the clipboard:

1. Go to **Administration - Plugins**;
2. Choose plugin in **Plugins** area;
3. Go to **Tokens** tab;
4. Click .

Deleting token

To delete token:

1. Go to **Administration** - **Plugins**;
2. Choose plugin in **Plugins** area;
3. Go to **Tokens** tab;
4. Press .

5 Configuring Crawler Interceptor

Crawler subsystem of InfoWatch Traffic Monitor system enables revision of the files located in corporative network for purpose of checking if the violate corporate security policies. Therefore Crawler subsystem allows to control company file resources for revelation and prevention of cases of confidential data illegal usage.

Crawler subsystem operates as one of Traffic Monitor interceptors.

The following InfoWatch Traffic Monitor components are involved to the Crawler operation:

- Crawler is a program package providing general functions executing. It is designed as two Windows services:
  - `InfoWatch.Crawler.Scanner` – scans network folders and file storages according to settings configured by user
  - `InfoWatch.Crawler.Server` – manages scanning services and provides communication with Traffic Monitor Management Console
- Database – Crawler uses InfoWatch Traffic Monitor DB schema for storing objects considered as violations and data on scanning tasks.
- InfoWatch Traffic Monitor Management Web-Console: Crawler management is available in **Crawler** section.

> **Warning!**
>
> In case Crawler scanner and server are located in different domains or working groups, one needs to disable using encrypted connection. For more information see article "Выключение шифрования трафика между компонентами".

See detailed information on the Crawler configuration in following sections:

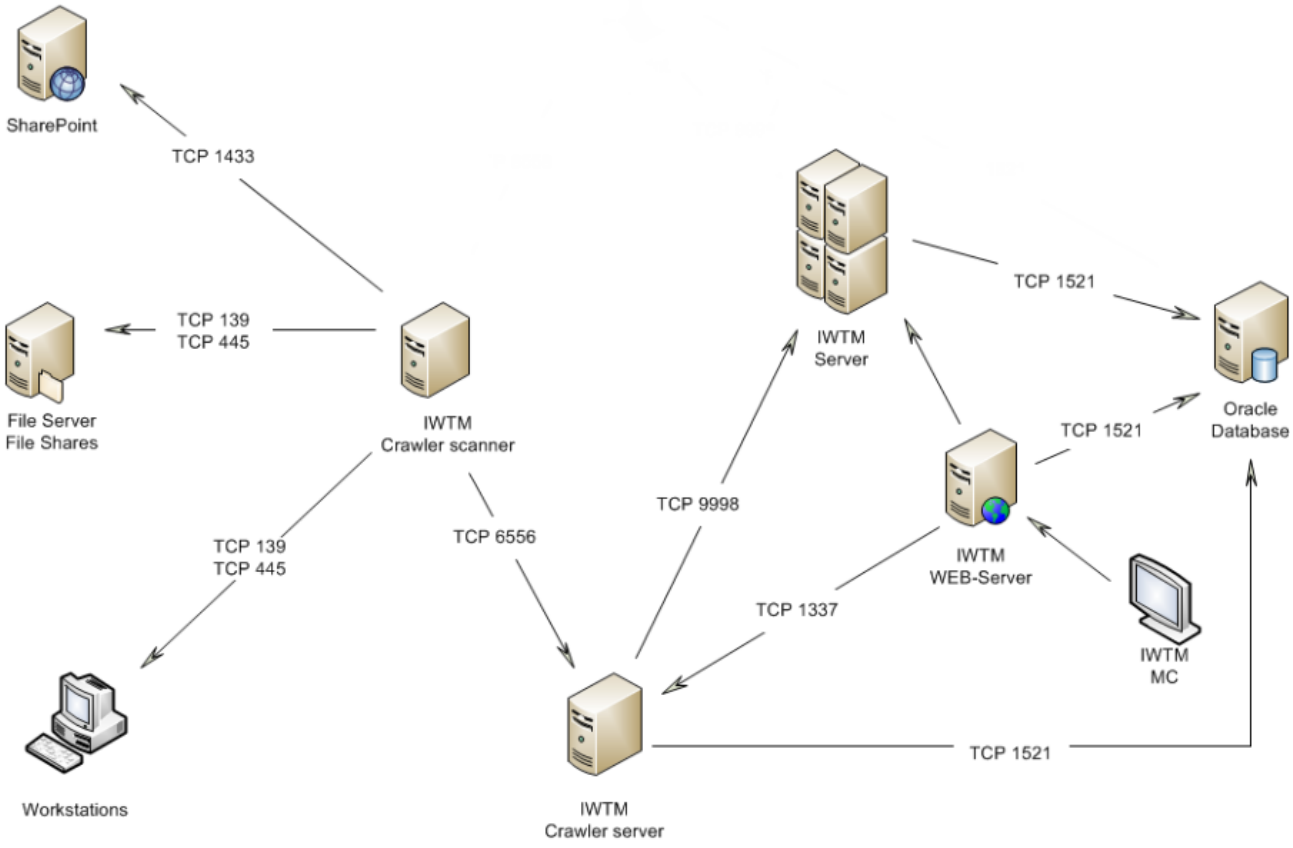
- *Configuring Network Access*;
- *Crawler Configuration Files*;
- *Crawler Log Files;*
- *Automatic deletion of Crawler events*.

5.1 Configuring Network Access

If network segments where InfoWatch Traffic Monitor with Crawler is deployed, are divided by firewalls, then for correct Crawler operation TCP ports **6556** (Crawler scanner connects to Crawler server) and **1337** (IWTM Management Console connects to Crawler server) should be opened.

Detailed information on network ports which should be available for efficient system operation, see at the following schema and explanations table.

> **Note:**
>
> The schema does not display connection ports:
>
> - Management web-console to IWTM web-server;
> - IWTM web-server to IWTM server.
>
> Ports are not stated as when installed with kickstart all specified System components are installed to the single computer.



Connection	Port
Crawler scanner – Crawler server	TCP 6556
Crawler server – IWTM DB	TCP 1521
Crawler server – IWTM	TCP 9998
IWTM web-server– Crawler server	TCP 1337
Crawler scanner – workstations and file servers	TCP 139 TCP 445
Crawler scanner – SharePoint file storage (MS SQL server)	TCP 1443

If any system components belong to different domain controllers, then the Domain Trust setting for controllers is needed. However the remoteness of the Crawler scanner from scanned objects can significantly increase a network load. That's why we recommend you to deploy a computer with Crawler scanner in the network segment nearest to scanned segments.

Warning!

If you configuring the network inside the domain, the firewall should be disabled for domain as well as for domain profile.

To turn off the firewall in the domain profile settings:

1. Go to **Start -> Control Panel -> Windows Firewall**.
2. Choose **Advanced settings** in the left part of appeared window.

   Note:

   If you are prompted for an administrator password or confirmation, type the password or provide confirmation.

3. Choose **Windows Firewall Properties** in the central part of **Windows Firewall with Advanced Security** window.
4. Choose **Off** in the drop-down list **Firewall state**.
5. Click **OK**.

5.2 Crawler Configuration Files

Administrator maintaining the system can perform some low-level settings of Crawler components in configuration files:

- **Crawler server** – InfoWatch.Crawler.Server.exe.config. Located in the same directory as executed file InfoWatch.Crawler.Server.exe (default – C:\Program Files\InfoWatch\Crawler\Server for 32-bit systems and C:\Program Files (x86)\InfoWatch\Crawler\Server for 64-bit systems). See details in "Configuration File of Crawler Server".
- **Crawler scanner** – InfoWatch.Crawler.Scanner.exe.config. Located in the same directory as executed file InfoWatch.Crawler.Scanner.exe (default – C:\Program Files\InfoWatch\Crawler\Scanner for 32-bit systems and C:\Program Files (x86)\InfoWatch\Crawler\Scanner for 64-bit systems). See details in "Configuration File of Crawler Scanner".

Configuration files can be viewed and edited by any text or XML editor. File encoding is UTF-8.

5.2.1 Configuration File of Crawler Server

Administrator maintaining the system can perform some low-level settings of Crawler server Crawler in configuration file InfoWatch.Crawler.Server.exe.config. Configuration file is located in the same directory as executed file InfoWatch.Crawler.Server.exe (default - `C:\Program Files\InfoWatch\Crawler\Server` for 32-bit systems and `C:\Program Files (x86)\InfoWatch\Crawler\Server` for 64-bit systems).

The configuration file can be viewed and edited by any text or XML editor. File encoding is UTF-8.

Primary settings configuration is performed during Crawler installation (see “InfoWatch Traffic Monitor. Installation Guide” document).

Further the settings to change are described. Other settings are strongly recommended not to change.

- **Database connection string**. If settings of connection to the Oracle DB with used IWTM schema were changed, in `<connectionStrings>` section, `CrawlerEntities` setting, make corresponding changes in `connectionString` value.
- **Password of IWTM database schema owner's account**, used for connection to DB. If the password was changed, specify new password in `<appSettings>` section:

```
<add key="NewDbPassword" value="new_password" />
```

Then save modified file `InfoWatch.Crawler.Server.exe.config` and restart Crawler service. New password will be encoded and saved as a value of `DbPassword` setting. `NewDbPassword` setting will be reset.

> **Note:**
>
> If you need to change an account used for server start, then prior to first server service starting enter DB password to the `NewDbPassword` field as encoded password can be decoded only by user encoded it. See more details in "Changing Account Used for Crawler's Service Start ".

- **Numbers of ports used for scanner and TM Management Console to Crawler server**. Those parameters are specified in <userSettings> section, parameters ScannerPort and ConsolePort. Values are specified in the following manner:

```
<value>port_number</value>
```

Changing Account Used for Crawler Server's Service Start

To change account used for starting the Crawler server's service:

1. At the computer where Crawler server works, in the list of Windows services, find **iw_crawler_server** service and stop it.
2. In the server configuration file `InfoWatch.Crawler.Server.exe.config` (see details in "Configuration File of Crawler Server"), in `NewDbPassword` setting enter a password of IWTM schema owner account, used for database connection. Save modified configuration file.
3. Return to i**w_crawler_server** service and call it **Properties** (**Actions -> Properties** or select it in the context menu opening by right-click at the service string). At the **Log On** tab specify settings of account used for starting the Crawler server's service.
4. Run server's service.

SharePoint scanning scripts

Scanning SharePoint by network scanner is being performed through SQL-query to SharePoint database with preset parameters. In the new versions of scanner scripts can be changed.

By default scripts are located in folder `C:\Program Files (x86)\InfoWatch\Crawler\Server\SharePoint_scripts`.

To update scripts::

1. In folder `C:\Program Files (x86)\InfoWatch\Crawler\Server\SharePoint_scripts` replace the old scripts with new ones.
2. Restart **InfoWatch Crawler Server Service** service.

Note:

In case scanning scripts have been changed in-service and it is required to transfer changes to the new version:

1. Save changed scripts.
2. Perform System update.
3. In folder `C:\Program Files (x86)\InfoWatch\Crawler\Server\SharePoint_scripts` replace scripts with the those, which have been saved earlier.
4. Restart **InfoWatch Crawler Server Service** service.

5.2.2 Configuration File of Crawler Scanner

Crawler scanning service configuration file InfoWatch.Crawler.Scanner.exe.config is located in the same directory as InfoWatch.Crawler.Scanner.exe executable file (by default - C:\Program Files \Infowatch\Crawler\Scanner\ for 32-bit system and C:\Program Files (x86)\Infowatch\Crawler\Scanner for 64-bit system). Configuration file can be viewed and edited with the help of any text or XML-editor. UTF-8 encoding file.

If necessary, System admisintrator can change the following parameters:

- Crawler server connection string. This parameter is located in the following block:
  ```
  <client>
  <endpoint name="ScannerEndpoint" binding="netTcpBinding"
  bindingConfiguration="EncryptedBinding" address="net.tcp://localhost:6556/
  Scanner" contract="InfoWatch.Crawler.Contracts.Server.IScannerDispatcher"/>
  </client>
  ```
  When changing Crawler server location, you can specify the neccessary **IP-address and server name** instead of specified `localhost` value.
- File transfer to database. This parameter is specified in the following block:
  ```
  <setting name="SendEmptyFileToTm" serializeAs="String">
  <value>False</value>
  </setting>
  ```
  If it is required for Crawler to synchronize hash with database, change `value` parameter to `True`.
- SID Resolution. This parameter is specified in the following block:
  ```
  <setting name="ResolveSIDs" serializeAs="String">
  <value>True</value>
  </setting>
  ```
  If it is required to disable SID resolution, change `value` parameter to `False`.
- Limitation of maximum number of recievers. This parameter is specified in the following block:
  ```
  <setting name="UserLimitInExpandedGroup" serializeAs="String">
  <value>0</value>
  </setting>
  ```
  Groups do not disclose with `0` value.
- Limitation of maximum number of recievers when disclosing the group. This parameter is specified in the following block:
  ```
  <setting name="UserLimitInExpandedGroup" serializeAs="String">
  <value>0</value>
  </setting>
  ```
  При значении `0` группы не раскрываются.

To apply settings, restart scaner service in Control panel -> Administration -> Services.

It is highly not recommended to change other parameters.

5.2.3 Выключение шифрования трафика между компонентами

This page has not yet been translated to English.

5.3 Crawler Log Files

The System administrator can receive information about operation of the scanner and the Crawler server from log files. Log files are located in the following directories:

- `C:\Program Files\Infowatch\Crawler\Scanner\Logs` and `C:\Program Files \Infowatch\Crawler\Server\Logs` for 32-bit systems, or
- `C:\Program Files (x86)\Infowatch\Crawler\Scanner\Logs` and `C:\Program Files (x86)\Infowatch\Crawler\Server\Logs` for 64-bit systems.

Configuring the logging level for Crawler

The logging level is configured in configuration files (see "Crawler Configuration Files").

The default logging level is `Error`. To change the logging level:

1. In `<specialSources>` section, for three `listeners` parameters, comment out the upper line and uncomment the bottom line;
2. In `switchValue` parameter, specify the necessary logging level.
   For example, All:
   ```
   <allEvents switchValue="All" name="All Events">
          <listeners>
           <!--<add name="Rolling Flat File Trace Listener"/>->
           <add name="Flat File Trace Listener" />
          </listeners>
   ```
   Logging levels (listed in order of reducing details): `All, Verbose, Information, Warning, Error, Critical, Off`.
3. Restart crawler service with standard tools of the operational system.

5.4 Automatic deletion of Crawler events

System is deleting objects to which no TM policy or protection object has been applied by default. To save such objects, disable deletion setting:

1. Conntect to TM server.
2. In `/opt/iw/tm5/etc/scripts/` catalogue open **system.lua** configuration file.
3. Comment the following code lines:
   ```
   if get_monitor(root) == 'CRAWLER' and
   root:xFind('/root/processing[count(postanalysis/*|policies/
   policy)>0]').count == 0
   then
            -- RM: Do not delete objects with analysis errors
   if root:xFind('//object/processing/messages/message[@module="cas"]
   [@severity="fatal" or @severity="error"]').count =  0 then
   processing:find_or_add_child('delete_content'):set_text('true');
   ```

```
    end
    end
```

4. Save changes.

6 Monitoring

InfoWatch Traffic Monitor Monitoring subsystem is implemented based on Nagios app that enables remote hosts & network services state monitoring.

Monitoring subsystem exercises the following functions:

- Monitoring operations of all servers (both physical and virtual) included in InfoWatch Traffic Monitor solution;
- Monitoring of all software components (OS, DBMS, DB, processes etc.) included in InfoWatch Traffic Monitor solution;
- Control of indicator values for each server and component. Here by control we mean regular retrieval of indicator value and comparing this indicator value to a threshold value. For more details on indicators, see "Healthcheck";
- Enabling or disabling monitoring of specific indicators or servers;
- Sending email notifications when indicator values exceed the normal range.

The Monitoring subsystem is autoinstalled during InfoWatch Traffic Monitor server installation by the **kickstart** program. For more details on the installation see*«InfoWatch Traffic Monitor. Installation and Configuration Guide»* document.

If InfoWatch Traffic Monitor system is deployed in such a way that all the server components (both database server and TM servers) are located at one computer (**All-in-one**) or DB server (**DB server**) is installed separately from Traffic Monitor (**Node server**), then monitoring subsystem will function without any additional settings.

In the case of more than one Traffic Monitor (**Node server**), it is required to perform additional settings (see "Configuring indicators manually")

Monitoring is being performed as well by System administrator (see "Healthcheck")

6.1 Monitoring Subsystem for Distributed Architecture

> **Warning!**
>
> If InfoWatch Traffic Monitor system is deployed in such a way that all the server components (both database server and TM servers) are located at one computer (**All-in-one**) or DB server (**DB server**) is installed separately from Traffic Monitor (**Node server**), then monitoring subsystem will function without any additional settings.

To perform a diagnostic of all servers included to the solution, system administrator should make some additional settings:

- Configuring Connection to Device Monitor;
- Configuring Indicators Manually;
- Configuring Addresses of Time Synchronization Server for Monitoring Subsystem;
- Configuring Threshold Value for Load Indicator;
- Configuring Notifications.

6.1.1 Configuring Connection to Device Monitor

To configure connection to Device Monitor server:

1. Edit **/etc/nagios/iwmon/iwmon-hosts-dm.cfg** file:

- Uncomment `host` and `hostgroup` sections.

    - In `address` parameter of `host` section define host name or IP-address of Device Monitor server.

- In `/etc/nagios/iwmon/iwmon-services-dm.cfg` file uncomment `service` section.
- In `/etc/nagios/iwmon/iwmon-commands.cfg` file uncomment `Check Dm server` section.
- Restart nagios process:
  `service nagios restart`

6.1.2 Configuring Indicators Manually

Enabling and disabling indicators is being performed in the following file of the `/etc/nagios/iwmon` directory:

- iwmon-services-db-psql.cfg – Postgre SQL indicators configuration;
- iwmon-services-db.cfg – Oracle indicators configuration;
- iwmon-services-dm.cfg – Device Monitor indicators configuration;
- iwmon-services-loadavg.cfg – Server load parameters configuration (System load indicator);
- iwmon-services.cfg – main indicator configuration;
- iwmon-services-queue.cfg – queues indicators configuration;
- iwmon-services-traffic.cfg – subnets traffic indicator configuration;

The service_description parameter displays each indicator purpose.

To enable indicator, change `register` parameter value to `1`.

To enable indicator, change `register` parameter value to `0`.

To apply changes, restart nagios:

```
nagios service restart
```

6.1.3 Configuring Addresses of Time Synchronization Server for Monitoring Subsystem

To provide correct time synchronization, IP address of NTP server should be specified at every system server. You may use any exact time service utilizing NTP protocol and available from your network: both network equipment and Windows domain controllers.

To configure time synchronization at the server:

1. Open **iwmon-services-ntp.cfg** file for editing.
2. In the check command parameter replace default IP-address with the actual IP-address of NTP server (time synchronization server).

6.1.4 Configuring Threshold Value for Load Indicator

Adjust activation threshold values based on number of cores on Traffic Monitor Server in **/etc/nagios/iwmon/ iwmon-services-loadavg.cfg** file for Current Load indicator (service) that checks up values for load average on Traffic Monitor server.

For instance, for 4-core processor the threshold values should be specified as follows:

iwmon_check_load!10.0,8.0,6.0!20.0,16.0,12.0

Threshold values for a different number of cores are calculated proportionally.

6.1.5 Configuring Notifications

Monitoring subsystem enables sending email notifications where the current indicator value exceeds the threshold value.

In this section:

- Configuring Notifications on Indicators Threshold Exceeding;
- Configuring Sending Notification Mails via Postfix.

Configuring Notifications on Indicators Threshold Exceeding

To configure sending email notifications:

1. In the **/etc/nagios/private/resource-notify-iw.cfg** configuration file, specify a value of the `$USER10$` parameter: a Postfix server embedded in Traffic Monitor and the port being used. For example: :
   `$USER10$=localhost:25`
2. In the **/etc/nagios/iwmon/iwmon-contacts.cfg** configuration file, add contacts to send notifications to. For this, add the following section for each contact:

```
define contact{
        contact_name                    <contact name>
        use                             generic-contact
        alias                           Recipient Notification
        service_notification_commands   iw-notify-service-by-email
        host_notification_commands      iw-notify-host-by-email
        email                           <address>
        register                        1
}
```

> **Note:**
>
> In this section, you can also specify additional options for sending notifications such as sending time or events for which notifications should be sent. For more information, please refer to Nagios documentation.

3. In the `members` field of the same file, specify names of contacts to which notifications will be sent. Contacts are separated by commas:

```
define contactgroup{
        contactgroup_name           admins
        alias                       IW Nagios Notification Recipient
        members                     <contact name>, <contact name1>
}
```

4. Restart Nagios with the following command:
   `service nagios restart`

Notifications will contain the following information:

- Indicator name
- Name of server where controlled indicator exceeds the threshold value
- IP address of this server

- Current status of the indicator
- Date and time when the indicator threshold value was exceeded
- System message from source

To set up e-mail notifications sending only for selected indicators:

1. Go to the Nagios subsystem directory:
   `cd /etc/nagios/iwmon`
2. Open **iwmon-services.cfg** configuration file:
   `nano /etc/nagios/iwmon/iwmon-services.cfg:`
3. To identify the needed indicator, take note of the `service_description` field.
4. In the indicator section set the `notifications_enabled` parameter to:

- 1 – to enable notifications sending
- 0 – to disable notifications sending

- Save changes.

> **Note:**
>
> If the notifications_enabled parameter is absent in the configuration file, you can add it manually.

Configuring Sending Notification Mails via Postfix

If the System has the following configuration:

- SMTP messages are sent via Postfix (see "*InfoWatch Traffic Monitor. Installation Guide*", "*System Deployment Schemas and choosing installation type*" chapter)

and

- Monitoring subsystem is located on the same server as Postfix,

then, for correct sending of notification emails, you should:

1. In `/etc/postfix/transport` file, add the following lines:
   `example@example.com smtp:[mailserver]`
   where `example@example.com` is an address to send emails to and `mailserver` is the name of the company's mail server.
   A separate line should be specified for each recipient.
2. Run the command:
   `postmap /etc/postfix/transport`
3. Add `transport_maps` setting in the **/etc/postfix/main.cf** file:
   `transport_maps = hash:/etc/postfix/transport`
4. Restart Postfix:
   `service postfix restart`

7 Administrating Database

This chapter contains information on administrating:

- *Oracle;*
- *Postgre SQL.*

Information on DB statistics collection is available in the article "DB statistics collection".

7.1 Oracle

This chapter contains instructions on Oracle administration:

- Database Routinely Maintenance;
- Tablespaces in InfoWatch Traffic Monitor database;
- Managing Daily Tablespaces;
- Database Backup.

7.1.1 Database Routinely Maintenance

> **Warning!**
>
> Do not power DB server off with power button: in certain cases this may cause the DB corruption.

When doing routine database maintenance, you must follow the established order:

1. Close all instances of the Management Console. Make sure that all connections of other programs to DB Traffic Monitor schema are closed; if there’re any active connections, disable them.
2. Stop all TM processes on Traffic Monitor server:
   ```
   service iwtm stop
   service php-fpm stop
   service nginx stop
   ```
3. Retrieve list of scheduled jobs from database server. For this purpose run the following query in sqlplus using schema owner account:
   ```
   select JOB_NAME, STATE
   from user_scheduler_jobs u
   where u.enabled = 'TRUE'
   ```
4. Disable jobs by running the following script:
   ```
   BEGIN
   dbms_scheduler.disable('JOB_1',true);
   …
   dbms_scheduler.disable('JOB_N',true);
   COMMIT;
   END;
   /
   ```
   where `JOB_1… JOB_N` are the names of tasks to disable.
5. To make sure that none of these jobs is running run the following query:
   ```
   SELECT job_name
   FROM user_scheduler_running_jobs
   A list of active jobs displays. If any of the jobs is running you may run
   the query to stop it:
   ```

```
BEGIN
dbms_scheduler.stop_job('job_name');
COMMIT;
END;
/
```

6. Make all the necessary operations with the database.
7. After all required operations are made check connection to database server from Traffic Monitor server:
   `sqlplus db_login/db_password@tns_name`
   Here `db_login` and `db_password` are the name and password of the database schema owner, and `tns_name` is the name of TNS service.
   If the test is successful, the following SQL *Plus prompt will be displayed in response to the command:
   SQL>
8. Run the processes of the Traffic Monitor server:
   ```
   service iwtm stop
   service php-fpm stop
   service nginx stop
   ```
9. Check if the system log contains errors. The path to the system log:
   `/var/log/messages`
10. If the system log contains any error messages, consult technical support service.
11. Enable running previously disabled jobs:
    ```
    BEGIN
    dbms_scheduler.enable('JOB_1',true);
    …
    dbms_scheduler.enable('JOB_N',true);
    COMMIT;
    END;
    /
    ```
    where `JOB_1… JOB_N` are the names of previously stopped jobs.

7.1.2 Tablespaces in InfoWatch Traffic Monitor database

There are two types of tablespaces (TS) in InfoWatch Traffic Monitor database:

The type of tablespace	Purpose
Main	Storing the settings that are needed for the analysis and processing of the objects (configuration, tags, colors, etc.). Managing the System using the Management Console (roles, user accounts, etc.)
Daily	Storing objects, intercepted within one day. Storing information on the results of the analysis and processing of the objects (analyzed object categories, terms, etc.) Consists of three tablespaces: for storing objects with states *Violation*, *No Violations, Other (tablespace to save screenprints)*. Therefore the possibility of divided archiving, restoring and deleting is acquired.

All data about the objects intercepted on a particular day are in the same daily TS. Daily TS are being created every day in such a way that the database always has TS for the next six days. The following name is automatically assigned for all daily TS:

- *<SchemaOwner>_YYYY_MM_DD_N* – tablespace for day, which contains objects without violations.
- *<SchemaOwner>_YYYY_MM_DD_V* – tablespace for day, which contains objects with violations.

Settings to manage data segments are defined when configuring database schema; however they can be changed after the schema is created "Managing Daily Tablespaces").
Using installation type **TM Standard**, events are being saved in one tablespace. Automatic calculation of free space for future events with old events deletion takes place every week.

7.1.3 Managing Daily Tablespaces

This section covers:

- Configuring Location of Files within File System;
- Archiving Daily Tablespaces;
- Restoring Daily Tablespaces;
- Deleting Daily Tablespaces.

Configuring Location of Files within File System

The daily tablespaces can be stored in the same directory or distributed to various directories on various disks.

The kickstart installation program (see "*InfoWatch Traffic Monitor. Installation Guide*") sets the usage of one daily tablespace located in `/u02/oradata/`.

> **Note:**
>
> For tablespace archives, the `/u02/arch` directory is used.

However at high loads, it is recommended to place daily TS on different I/O devices (LUN, physical drives) for sequential usage. For example, when 3 file systems are defined, data is located as follows:

First day – the daily tablespace is created in File system 1.

Second day – the daily tablespace is created in File system 2.

Third day – the daily tablespace is created in File system 3.

Fourth day – the daily tablespace is created in File system 1.

…

Distribution of daily TS files (number and locations) of daily TS files can be managed using scripts.

An example of the script to change the number of dedicated daily TS storage locations:

```
BEGIN
pkg_part.set_df_path_cnt('4');
COMMIT;
END;
/
```

> **Warning!**
>
> After changing the number of daily TS storage locations make sure to adjust (add/delete) their location paths.

An example of the script to change the location paths for daily TS:

```
BEGIN
pkg_part.set_df_path('/test1/', 1);
pkg_part.set_df_path('/test2/', 2);
pkg_part.set_df_path('/test3/', 3);
pkg_part.set_df_path('/test4/', 4);
COMMIT;
END;
/
```

> **Note:**
>
> It is advisable to add “/” symbol in the end whenever specifying the path.

An example of viewing daily TS content:

```
select a.tbs_name, a.service_code, power(10, trunc(log(10, a.text_size))) || '-' ||
power(10, trunc(log(10, a.text_size)) + 1) size_range,
count(1) cnt, sum(a.text_size) text_size
from
(
select t.tbs_name, o.service_code,
case
when length(o.text) > 0 then length(o.text)
else 1
end text_size
from object o
inner join object_source os on os.object_id = o.object_id
inner join tbs_list t on o.tbs_id = t.tbs_id
```

```
) a
group by a.tbs_name, a.service_code, power(10, trunc(log(10, a.text_size))) || '-' ||
power(10, trunc(log(10, a.text_size)) + 1)
order by 1, 2, 3
```

Service code definition is specified in **services.xml** file, which is located in `/opt/iw/tm5/etc/compendiums/` catalogue.

> **Note:**
>
> To receive intercepted objects volume analysis along with DB service information, use SQLDeveloper

Archiving Daily Tablespaces

To free some space on hard drive, you can periodically archive outdated data. It is recommended to place data archive on external devices. Data can be recovered when necessary.

> **Warning!**
>
> If the months or years are used as the time interval, it is recommended to use the maximum value of the interval in calculations. For a month - 31 days. For a year - 366 days. For example, to remove the daily TS older than 4 years specify the interval 366 * 4 = 1464 days in the IWTM_DELETE_TABLESPACES job

You can regularly archive obsolete data to free some space on a hard drive. We recommend you to save an archive with data to external data carrier. If necessary, you can restore the data.

The archiving can be performed:

- Automatically after the specified period is expired (see "Automatically Archiving of Daily Tablespaces");
- Manually – for archiving the selected daily tablespaces (see "Manual Archiving of Daily Tablespaces").

Automatic Archiving of Daily Tablespaces

Before strating automatic archiving, check, that archiving catalogue has been set properly:

```
select value
from setting
where setting = 'archive_path'
```

`Orcale` user should be an owner of the catalogue.

In case catalogue has been set improperly, reset it, using the following command:

```
begin;
select sp_setting_set('archive_path', '/test/archive/');
commit;
```

To perform TS archiving automatically (by default the function is disabled) you can use the following scripts (run under the account of the database schema owner):

- For daily TS storing objects with *Violation* status:

```
begin
sp_setting_set('violation_archive_enabled', 1);
sp_setting_set('violation_archive_period', D);
commit;
end;
/
```

where:
1 – indicates that authomatical deletion is enabled (to disable specify 0 instead);
D – is a number of days at the end of which the daily TS will be archived by the System.

- For daily TS storing objects with *NoViolation* status:

```
begin
sp_setting_set('noviolation_archive_enabled', 1);
sp_setting_set('noviolation_archive_period', D);
commit;
end;
/
```

where:
1 – indicates that automatical deletion is enabled (to disable specify 0 instead);
D – is a number of days at the end of which the daily TS will be archived by the System.

- For daily TS storing *screenshots*:

```
begin
sp_setting_set('other_archive_enabled', 1);
sp_setting_set('other_archive_period', D);
commit;
end;
/
```

where:
1 – indicates that automatical deletion is enabled (to disable specify 0 instead);
D – is a number of days at the end of which the daily TS will be archived by the System.

Manual Archiving of Daily Tablespaces

Manual archiving of daily tablespaces is performed in the following steps:

Selecting daily tablespaces and data files

To get a list of disconnected tablespaces, you must run the following query to the database under the account of the database schema owner. The queries are built according to the archiving policy of your company. For example, to select the daily TS storing the objects which were intercepted more than 100 days ago, run the following query:

```
SELECT t.tbs_id, t.tbs_name, t.part_date
FROM tbs_list t
WHERE t.part_date<trunc(SYSDATE) - 100 + 23 / 24 AND t.status IN (0, 3)
```

Warning!

It is strongly recommended to run the following sample query in this section in order to retrieve the list of files. This is due to the fact that the file list if generated by any other ways may be incomplete.

In this case, the following query is created to select data files:

```
SELECT f.file_name
FROM dba_data_files f
WHERE f.tablespace_name in
(
  SELECT t.tbs_name
  FROM tbs_list t
  WHERE t.part_date<trunc(SYSDATE) - 100 + 23 / 24 AND t.status IN (0, 3)
)
```

where `t.status IN (0, 3)` indicates that the tablespaces with the *ReadWrite* (status code `0`) and *ReadOnly* (status code `3`) statuses are selected for archiving.

Disconnecting Daily Tablespaces from the Database

> **Warning!**
>
> It is strongly recommended not to disable daily TS when the IWTM_ADD_PARTS, IWTM_DELETE_TABLESPACES and IWTM_ARCHIVE_TABLESPACES jobs are running as it may cause the data loss.

1. Call the procedure on behalf of the owner of the database schema, call the procedure:
   ```
   begin
   IWTM.pkg_part.archive_tablespace(N);
   end;
   /
   ```
   where `N` is a value of tbs_id attribute of the target TS from the `tbs_list` table.
   After running this script status of daily TS will change to *`Offline`*.
2. Repeat the procedure call for each daily TS you want to disable.

Moving Datafiles

Transfer the data files belonging to the disabled daily TS to the other data carrier.

To get a list of data files for all disconnected tablespaces, use the following script:

`select tbs_name from tbs_list` where `NOTE = 'Tablespace is offline'`

where `tbs_name` is a name of a tablespace.

`tbs_list` is a name of a table.

Data files are stored in the catalogue:

`select value from setting where setting = 'archive_path'.`

Restoring Daily Tablespaces

> **Warning!**
>
> A tablespace can only be restored in the database schema, from which it was disconnected (even if this schema was updated). The restoration of the tablespace after total database schema reinstallation is impossible.

Moving data files

To restore daily TS, you must move data files of this tablespace from a data carrier to the folder which path you can obtain using the following command:

```
select value from setting where setting = 'archive_path';
```

> **Warning!**
>
> Make sure that the *oracle* user has reading and writing privileges for the directory to move the data files to.

Connecting the daily tablespace

> **Warning!**
>
> Do not connect daily TS during IWADDPARTS, IWTM_DELETE_TABLESPACES jobs. This may cause the data loss.

1. On behalf of the owner of the database schema, call the procedure:
   ```
   begin
   pkg_part.restore_tablespace(N);
   end;
   /
   ```
   where `N` is ID of the tablespace (specified in tbs_list).
   After procedure ending the status of TS will change to *Restored*.
2. Repeat the procedure call for each daily TS you want to enable.

Deleting Daily Tablespaces

If you do not need to further store the data, you can use the procedure for deleting daily TS (**IWTM_DELETE_TABLESPACES**). The procedure automatically deletes all the data in a tablespace, segments, and also the tablespace and data files.

> **Warning!**
>
> 1. Deleting tablespaces cannot be undone. If you complete the operation, you will not be able to restore the deleted data.
> 2. After removal of the tablespaces disconnected from the database (with *Offline* status), the data files will be kept. To free space on your hard drive, delete these files manually.
> 3. IWTM_DELETE_TABLESPACES job cannot operate tablespaces which were disconnected/ connected manually

As a result, this procedure will remove all the daily TS (and including information about the archived daily TS), which satisfy the following condition:

The date of creating a tablespace is less or equal to the difference between the current date and the specified time interval for deleting the tablespace.

Note:

If the archived daily TS cannot be restored (because the information in it was removed from the database), then you can delete the data files of the daily TS from the archive.

While the tablespaces are being deleted, the **iw_deliverd**, **iw_dbloader**, **iw_updater** daemons are automatically stopped. When the deletion procedure is completed, the processes will be automatically restarted. It is recommended to run the job to delete data on a daily basis. Otherwise, the amount of deleted data increases, which in turn increases the time for running the procedure and consequently increases the idle time of the Traffic Monitor Server.

Warning!

If months or years are used as a time interval, then we recommend you to apply the maximal interval value in the counting: 31 days for a month and 366 days for a year. For example, to delete daily TS older than 4 years, specify 366*4=1464 days interval in the IWTM_DELETE_TABLESPACES job.

Setting the interval of daily TS deletion

To perform TS deletion automatically (by default the function is disabled) you can use the following scripts (run under the account of the database schema owner):

- For daily TS storing objects with *Violation* status:

```
begin
    sp_setting_set('violation_delete_enabled', 1);
    sp_setting_set('violation_delete_period', D);
  commit;
end;
/
```

where:

1 indicates that authomatical deletion is enabled (to disable specify 0 instead);

D is a number of days at the end of which the daily TS will be deleted by the System.

- For daily TS storing objects with *No Violation* status:

```
begin
      sp_setting_set('noviolation_delete_enabled', 1);
      sp_setting_set('noviolation_delete_period', D);
  commit;
end;
/
```

where:

1 indicates that automatical deletion is enabled (to disable specify 0 instead);

D is a number of days at the end of which the daily TS will be deleted by the System.

- For daily TS storing *screenshots*:

```
begin
      sp_setting_set('other_delete_enabled', 1);
      sp_setting_set('other_delete_period', D);
  commit;
end;
/
```

where:

1 indicates that automatical deletion is enabled (to disable specify 0 instead);

D is a number of days at the end of which the daily TS will be deleted by the System.

Enabling procedure autorun according to schedule

By default, automatic deletion of daily TS is disabled. To enable the deletion of daily TS according to schedule (every day at 00 h 30 min 00 s), run the following script under the account of the database schema owner:

```
BEGIN
    dbms_scheduler.enable('IWTM_DELETE_TABLESPACES ');
COMMIT;
END;
/
```

To disable procedure autorun, run the following script:

```
BEGIN
    dbms_scheduler.disable('IWTM_DELETE_TABLESPACES');
COMMIT;
END;
/
```

Manual run

If you need an immediate launch of procedure for deletion of daily TS (e.g., due to file system space shortage the interval of deletion was changed, but the next launch of the job will not happen soon), run the following script:

```
BEGIN
dbms_scheduler.run_job('IWTM_DELETE_TABLESPACES');
END;
/
```

Procedure implementation using script

If you require setting up an automatic deletion of daily TS, **/opt/iw/tm5/bin/dbtools/dbconf-iwdrop-oracle.sh.** script is to be used. To use it, run the following command:

Purpose	Command
Set up deletion period	`/opt/iw/tm5/bin/dbconf-iwdrop-oracle.sh set violation|noviolation|other <days> [-v]`

Purpose	Command
Enable automatic deletion	`/opt/iw/tm5/bin/dbconf-iwdrop-oracle.sh enable violation|noviolation|other [-v]`
Disable automatic deletion	`/opt/iw/tm5/bin/dbconf-iwdrop-oracle.sh disable violation|noviolation|other [-v]`
Go through state of settings	`/opt/iw/tm5/bin/dbconf-iwdrop-oracle.sh show [-v]`

Example.

Objective: delete all the objects with *"No violation"* status, made in the last 15 days.

Solution:

1. Run the command: `/opt/iw/tm5/bin/dbconf-iwdrop-oracle.sh set noviolation 15 [-v]`
2. Run the command: `/opt/iw/tm5/bin/dbconf-iwdrop-oracle.sh enable noviolation [-v]`

7.1.4 Database Backup

To minimize the risk of data loss we strongly recommend to backup the database on a monthly basis. We recommend you to use dedicated storage system for backups storage.

Experienced Oracle database administrators can perform a backup at the running database (“hot backup”) using Oracle-recommended RMAN program (see Oracle documentation), previously taken the Oracle database to ARCHIVELOG mode.

For non-database administrators who do not have standard backuping methods we recommend creating a “cold backup” at the stopped database. This procedure may also be used to migrate the database from one server to another.

This section further covers:

- Creating Database Backup;
- Restoring the Database from the Backup.

Creating Database Backup

Creating database backup (cold backup procedure) is performed in the following order:

- Defining the Size of Backup;
- Checking the Backup Storage;
- Creating Backup Directories;
- Creating Recovery Aid Files;
- Collecting a List of Files to Backup;
- Stopping IWTM System;
- Stopping Oracle Database;
- Copying database Files to the Backup Storage.

Defining the Size of Backup

To define the backup size:

1. Log the computer that hosts database, as **oracle** user.
2. Open Oracle SQL*Plus and log as **sysdba**:
   `OS> sqlplus / as sysdba`
3. If the system was installed using kickstart, you can use **wsqlplus** command.

   > **Note:**
   >
   > `wsqlplus` command is an alias of `sqlplus` command:
   > `alias wsqlplus='rlwrap -b "" -f ~/sql.dict sqlplus'`

   Wait until the connection is established - you will receive **Connected** message.
4. Copy (or enter) the following SQL query to the command prompt:
   ```
   SQL> SELECT ROUND(SUM(bytes)/1024/1024/1024,4) GB FROM ( SELECT SUM(bytes)
   bytes FROM dba_data_files union SELECT SUM(bytes) bytes FROM dba_temp_files
   union SELECT SUM(bytes) bytes FROM v$log);
   ```
5. Write down the received database size.
6. Exit Oracle SQL*Plus:
   `SQL> exit`

Checking the Backup Storage

Check your backup storage. It should confirm the following requirements:

- Located outside the computer where database is running.
- Available from the computer where backuping servers and database are located.
- Free space at the hard disk is bigger than backup size.

To define the hard disk free space

Run the command as **root**:

`OS> df -h`

Make sure this number is bigger than database size.

Creating Backup Directories

> **Warning!**
>
> Backup directories should be located at computer other than the database is located.

1. Log the system as **root** user.
2. Create the directory for backup files storage:
   `OS> mkdir /opt/IWTM_Backup_Files`
3. Create subdirectories:
   `OS> mkdir /opt/IWTM_Backup_Files/Oradata`

```
OS> mkdir /opt/IWTM_Backup_Files/IWTM
OS> mkdir /opt/IWTM_Backup_Files/Recovery_Aid
```

4. Grant permissions to these directories to the **oracle** user:
   ```
   OS> chmod 777 /opt/IWTM_Backup_Files/ -R
   ```

Creating Recovery Aid Files

To provide database restoring, besides data files, you need recovery aid files: a **trace** file of the control file and a copy of the **init.ora** file.

The **trace** file of the control file contains the names and locations of all of the data files and additional data files that have been added to the database. It also contains the redo logs and the commands that can be used to recreate the database structure.

The **init.ora** file contains Oracle initializing parameters, including the names and locations of the database control files.

To create trace file of the control file, spfile file and to backup them:

1. Log on to the computer that hosts the Oracle database as the **oracle** user.
2. Open Oracle SQL*Plus and log as **sysdba** user:
   ```
   OS> sqlplus / as sysdba
   ```
   If the system was installed using kickstart, you can use **wsqlplus** command.

   > **Note:**
   >
   > `wsqlplus` command is an alias of `sqlplus`:
   > `alias wsqlplus='rlwrap -b "" -f ~/sql.dict sqlplus'`

   Wait for **Connected** message.
3. Copy (or enter) the following SQL queue to the command prompt:
   ```
   SQL> alter database backup controlfile to trace;
   ```
4. To find the directory in which the trace file was created, enter:
   ```
   SQL> show parameter user_dump;
   ```
   At that folder you can find **trc** file and **alert_iwtm.log** file (alert_INSTANCE_NAME). At log file you can find the name of the trace file which was created.
   Exit Oracle SQL*Plus:
   ```
   SQL> exit
   ```
5. If the system was installed using kickstart and default parameters were left, you can check last **alert_iwtm.log** records by the following command:
   ```
   OS> tail -f /u01/app/oracle/diag/rdbms/iwtm/iwtm/trace/alert_iwtm.log
   ```
   Press CTRL+C to exit view.
6. Create a copy of **spfile** (**pfile**):
   ```
   OS> sqlplus / as sysdba
   SQL> CREATE PFILE from SPFILE;
   ```
7. To find the directory in which the pfile file was created, enter:
   ```
   SQL> show parameter PFILE
   ```
   It returns a path to the directory where pfile was created (/u01/app/oracle/product/db_1/dbs/ by default).
   In this folder the **initiwtm.ora** file is located too. Please create a backup for **initiwtm.ora** file.

Exit Oracle SQL*Plus:
`SQL> exit`

8. Copy trace and spfile files to the backup storage, to previously created `/opt/IWTM_Backup_Files/Recovery_Aid` subdirectory.
9. Be sure to copy the file with the most recent date and timestamp. To check the date and the timestamps of the files in the directory, enter:
   `OS> ll`
10. Rename the file so that it can be easily identified, for example:
    `controlfilebackupMMDDYY.trc`

Collecting a List of Files to Backup

You can create a list of files that need to be backed up. These lists are used in a later step.

1. Log on to the computer that hosts the Oracle database as the **oracle** user.
2. Open Oracle SQL*Plus and log as **sysdba** user:
   OS> sqlplus / as sysdba
   Wait for **Connected** message.
3. Create the list of directories to backup using following SQL commands:
   `SQL> SELECT file_name FROM dba_data_files UNION SELECT file_name FROM dba_temp_files UNION SELECT name FROM v$controlfile union select member name from v$logfile;`
   The output is like:

```
/u01/app/oracle/fast_recovery_area/iwtm/control02.ctl
/u01/app/oracle/oradata/iwtm/control01.ctl
/u01/app/oracle/oradata/iwtm/redo01.log
/u01/app/oracle/oradata/iwtm/redo02.log
/u01/app/oracle/oradata/iwtm/redo03.log
/u01/app/oracle/oradata/iwtm/redo04.log
/u01/app/oracle/oradata/iwtm/redo05.log
/u01/app/oracle/oradata/iwtm/redo06.log
/u01/app/oracle/oradata/iwtm/redo07.log
/u01/app/oracle/oradata/iwtm/redo08.log
/u01/app/oracle/oradata/iwtm/redo09.log
/u01/app/oracle/oradata/iwtm/redo10.log
/u01/app/oracle/oradata/iwtm/redo11.log
/u01/app/oracle/oradata/iwtm/redo12.log
/u01/app/oracle/oradata/iwtm/redo13.log
/u01/app/oracle/oradata/iwtm/sysaux01.dbf
/u01/app/oracle/oradata/iwtm/system01.dbf
/u01/app/oracle/oradata/iwtm/temp01.dbf
/u01/app/oracle/oradata/iwtm/undotbs01.dbf
/u01/app/oracle/oradata/iwtm/users01.dbf
/u02/oradata/IWTM_2012_06_25_1.dbf
/u02/oradata/IWTM_2012_06_26_1.dbf
/u02/oradata/IWTM_2012_06_27_1.dbf
/u02/oradata/IWTM_2012_06_28_1.dbf
/u02/oradata/IWTM_2012_06_29_1.dbf
/u02/oradata/IWTM_2012_06_30_1.dbf
/u02/oradata/IWTM_2012_07_01_1.dbf
/u02/oradata/IWTM_2012_07_02_1.dbf
```

```
/u02/oradata/IWTM_2012_07_03_1.dbf
/u02/oradata/IWTM_2012_07_04_1.dbf
/u02/oradata/iwtm_1.dbf
```

4. Exit Oracle SQL*Plus:
   ```
   SQL> exit
   ```

Stopping IWTM System

Stopping IWTM system is unnecessary but recommended if IWTM server has low free space.

To stop IWTM system:

1. On the computer that hosts IWTM services, log on as **root** user.
2. Stop all running Traffic Monitor Server services:
   ```
   OS> service iwtm stop
   ```
3. You can start services later (when backuping finished) using the following command:
   ```
   OS> service iwtm start
   ```

Stopping Oracle Database

> **Waning!**
>
> Please stop ORACLE database before backuping database files.

To stop Oracle database:

1. On the computer that hosts the database, log on as the ***oracle*** user.
2. In the command prompt, enter:
   ```
   OS> dbshut $ORACLE_HOME
   ```
3. You can start services later (when backuping finished) using the following command:
   ```
   OS> dbstart $ORACLE_HOME
   ```

Copying database Files to the Backup Storage

1. Please make sure all Oracle services are stopped. If Oracle services are not stopped, backup files can be damaged and unusable for the restoring.
2. On the computer that hosts the database, copy directories (and their content) using previously created directories list (see "Collecting a List of Files to Backup").
   If the system was installed using kickstart and default parameters were left, the path should be as follows:
   Copy contents of **/u01/app/oracle/oradata/iwtm/** folder to **/opt/IWTM_Backup_Files/IWTM** folder
   And contents of **/u02/oradata/** folder to **/opt/IWTM_Backup_Files/Oradata** folder
3. From the computer that hosts database copy **/u01/app/oracle/product/db_1/dbs/orapwiwtm** file to **/opt/IWTM_Backup_Files/Recovery_Aid** folder of the computer where backup files are located.

Restoring the Database from the Backup

Considering the reason of your database fail, choose appropriate recovering database procedure:

- If the database was damaged due to system failure or user fault, restore old database. For example, if any essential file was occasionally deleted, you can restore the database to the state when this file existed: see "Restoring at the Same Database".
- If old database cannot be used any more, create a new one and recover data there: see "Restoring at the New Database".

Restoring at the Same Database

This is the procedure of restoring to the database having the same directory structure as the one the backup was created at.

To restore the database by creating a new one:

1. Make sure the database environment is healthy. Check the existing database, the database server that hosts the existing database, and the computer that hosts the database server.
2. Stop database:
   ```
   OS> dbshut $ORACLE_HOME
   ```
3. Install Oracle database according to «*InfoWatch Traffic Monitor. Installation Guide*» document.
4. Perform the following tasks:
   a. Delete all content of **/u02/oradata/ and /u01/app/oracle/oradata/iwtm/** directories
   b. Copy the content of **/opt/IWTM_Backup_Files/Oradata/** directory to **/u02/oradata/** directory
   c. Copy the content of **/opt/IWTM_Backup_Files/IWTM/** directory to **/u01/app/oracle/oradata/iwtm/** directory
   d. Rename **control01.ctl** file located in **/opt/IWTM_Backup_Files/Oradata/** directory to **control02.ctl** and copy it to **/u01/app/oracle/flast_recovery_area/iwtm/** directory
   e. Check permissions.
5. If necessary change them:
   ```
   OS> chown oracle:oinstall /u02/oradata –R
   OS> chown oracle:oinstall /u01/app/oracle/oradata/iwtm/ –R
   OS> chown oracle:oinstall /u01/app/oracle/fast_recovery_area/iwtm/ –R
   ```
6. Start database:
   ```
   OS> dbstart $ORACLE_HOME
   ```

Restoring at the New Database

If the drive structure of the new database differs from the drive structure of the old database, perform the following actions:

1. Edit the **initiwtm.ora** file in the **/opt/IWTM_Backup_Files/Recovery_Aid** directory to reflect the drive structure of the new database.
2. Copy the edited **initiwtm.ora** file to the **$ORACLE_HOME/dbs** directory on the computer that hosts the new database.
3. Log on to the computer that hosts the Oracle database as the **oracle** user.
4. Open Oracle SQL*Plus and connect as the **sysdba** user:
   ```
   OS> sqlplus / as sysdba
   ```

5. Generate spfile
   ```
   SQL> create spfile from pfile;
   ```
6. If you need to rename some files, you can use the following script:
   ```
   OS> sqlplus / as sysdba
   SQL> startup mount
   SQL> alter database rename file '/<path_to_proddb_files>/<filename1>' to '/
   <path_to_clonedb_files>/<filename1>';
   …
   SQL> alter database rename file '/<path_to_proddb_files>/<filenameN>' to '/
   <path_to_clonedb_files>/<filenameN>';
   SQL> shutdown immediate
   ```
   Here `path_to_proddb_files` is a path to the directory where new database files are located (to where backup is restoring), and `path_to_clonedb_files` is a path to the directory where backup files are located.

7.2 Postgre SQL

To connect to DB server from Traffic Monitor server terminal, use the following command:

```
psql postgres iwtm
```

To connect to DB from workstations running Windows, use pgAdmin program.

Connection information is located in **/opt/iw/tm5/csw/postgresql/database.conf** configuration file.

This chapter contains instructions on aministration Postgre SQL:

- Tablespaces in InfoWatch Traffic Monitor Database;
- Managing Daily Tablespaces;
- Database backup.

7.2.1 Database Routinely Maintenance

> **Warning!**
>
> Do not power DB server off with power button: in certain cases this may cause the DB corruption.

When doing routine database maintenance, you must follow the established order:

1. Close all instances of the Management Console. Make sure that all connections of other programs to DB Traffic Monitor schema are closed; if there’re any active connections, disable them.
2. Stop all TM processes on Traffic Monitor server:
   ```
   service iwtm stop
   service php-fpm stop
   service nginx stop
   ```
3. Retrieve list of scheduled jobs from database server. For this purpose run the following query in sqlplus using schema owner account:
   ```
   select job_name, case when job_agent_id is null, then 'scheduled' else
   'running end state
   from pgagent.pga_job
   where jobenabled= true
   ```

4. Disable jobs by running the following script:
   ```
   select iwtm.pkg_utility_disable_job('JOB_1);
   …
   select iwtm.pkg.utility_disable_job('JOB_N');
   commit;
   ```
   where `JOB_1… JOB_N` are the names of tasks to disable.
5. To make sure that none of these jobs is running run the following query:
   ```
   select job_name
   from pgagent.pga_job
   where job_agent_id is not null
   ```
   current task cannot be stopped in PostgreSQL, this should be done by stopping agent from Linux using thy following command:
   `service stop pgagent-9.4` (suspending all the tasks with one command)
6. Make all the necessary operations with the database.
7. After all required operations are made check connection to database server from Traffic Monitor server:
   `psql -p 5433 -h server_name postgres postgres`
   where `server_name` - database name or ip address
   If the test is successful, the following psql invitation is to occur:
   `postgre=#`
8. Run the processes of the Traffic Monitor server:
   ```
   service iwtm start
   service php-fpm start
   service nginx start
   ```
9. Check if the system log contains errors. The path to the system log:
   `/var/log/messages`
10. If the system log contains any error messages, consult technical support service.
11. Enable running previously disabled jobs:
    ```
    BEGIN
    select iwtm.pkg_utility_enable_job('JOB_1');
    …
    select iwtm.pkg_utility_enable_job('JOB_N');
    commit;
    end;
    /
    ```
    where `JOB_1… JOB_N` are the names of previously stopped jobs.

7.2.2 Tablespaces in InfoWatch Traffic Monitor database

There are two types of tablespaces (TS) in InfoWatch Traffic Monitor database:

The type of tablespace	Purpose
Main	Storing the settings that are needed for the analysis and processing of the objects (configuration, tags, colors, etc.). Managing the System using the Management Console (roles, user accounts, etc.)

Daily	Storing objects, intercepted within one day. Storing information on the results of the analysis and processing of the objects (analyzed object categories, terms, etc.) Consists of three tablespaces: for storing objects with states *Violation*, *No Violations, Other (tablespace to save screenprints)*. Therefore the possibility of divided archiving, restoring and deleting is acquired.

All data about the objects intercepted on a particular day are in the same daily TS. Daily TS are being created every day in such a way that the database always has TS for the next six days. The following name is automatically assigned for all daily TS: *<Schema Owner>_X.* Here:

- *Schema Owner*– the owner of database schema.
- *X* – number of TS (tbs_id from tbs_list table).

Settings to manage data segments are defined when configuring database schema; however they can be changed after the schema is created (see "Managing Daily Tablespaces").
Using installation **TM Standard** type, events are being saved in one tablespace. Automatic calculation of free space for future events with old events deletion takes place every week.

7.2.3 Managing Daily Tablespaces

In this chapter:

- Archiving Daily Tablespaces;
- Restoring Daily Tablespaces;
- Configuring Location of Files in File System;
- Deleting Daily Tablespaces.

Archiving Daily Tablespaces

To free some space on hard drive, you can periodically archive outdated data. It is recommended to place data archive on external devices. Data can be recovered when necessary.

> **Warning!**
>
> If the months or years are used as the time interval, it is recommended to use the maximum value of the interval in calculations. For a month - 31 days. For a year - 366 days. For example, to remove the daily TS older than 4 years specify the interval 366 * 4 = 1464 days in the IWTM_DELETE_TABLESPACES job.

You can regularly archive obsolete data to free some space on a hard drive. We recommend you to save an archive with data to external data carrier. If necessary, you can restore the data.

The archiving can be performed:

- Automatically after the specified period is expired (see "Automatic Archiving of Daily Tablespaces");
- Manually – for archiving the selected daily tablespaces (see "Manual Archiving of Daily Tablespaces ").

Automatic Archiving of Daily Tablespaces

Before strating automatic archiving, check, that archiving catalogue has been set properly:

```
select value
```

```
from setting

where setting = 'archive_path'
```

Orcale user should be an owner of the catalogue.

In case catalogue has been set improperly, reset it, using the following command:

```
begin;

select sp_setting_set('archive_path', '/test/archive/');

commit;
```

To perform TS archiving automatically (by default the function is disabled) you can use the following scripts (run under the account of the database schema owner):

- For daily TS storing objects with *Violation* status:
  ```
  begin;
  select sp_setting_set('violation_archive_enabled', '1');
  select sp_setting_set('violation_archive_period', 'D');
  commit;
  ```
  where:
  1 – indicates that authomatical deletion is enabled (to disable specify 0 instead);
  D – is a number of days at the end of which the daily TS will be archived by the System.
- For daily TS storing objects with *No Violation* status:
  ```
  begin;
  select sp_setting_set('noviolation_archive_enabled', '1');
  select sp_setting_set('noviolation_archive_period', 'D');
  commit;
  ```
  where:
  1 – indicates that automatical deletion is enabled (to disable specify 0 instead);
  D – is a number of days at the end of which the daily TS will be archived by the System.
- For daily TS storing *screenshots*:
  ```
  begin;
  select sp_setting_set('other_archive_enabled', '1');
  select sp_setting_set('other_archive_period', 'D');
  commit;
  ```
- where:
  1 – indicates that automatical deletion is enabled (to disable specify 0 instead);
  D – is a number of days at the end of which the daily TS will be archived by the System.

Manual Archiving of Daily Tablespaces

Manual archiving of daily tablespaces is performed in the following steps:

Selecting daily tablespaces and data files

To get a list of disconnected tablespaces, you must run the following query to the database under the account of the database schema owner. The queries are built according to the archiving policy of your company. For example, to select the daily TS storing the objects which were intercepted more than 100 days ago, run the following query:

```
SELECT t.tbs_id, t.tbs_name, t.part_date
FROM tbs_list t
WHERE t.part_date < current_date - 100 + 23 / 24 AND t.status IN (0, 3);
```

```
tbs_name | tbs_id | tbs_type | part_date  | pg_tablespace_location |
pg_size_pretty | status |        note
---------+--------+----------+------------+-----------------------
+----------------+--------+-------------------
 iwtm_2   |      2 |        1 | 2017-03-30 | /u02/pgdata/iwtm_2     | 692
kB          |      0 | Partitions created
 iwtm_3   |      3 |        2 | 2017-03-30 | /u02/pgdata/iwtm_3     | 692
kB          |      0 | Partitions created
 iwtm_4   |      4 |        0 | 2017-03-31 | /u02/pgdata/iwtm_4     | 25
MB          |      0 | Partitions created
 iwtm_5   |      5 |        1 | 2017-03-31 | /u02/pgdata/iwtm_5     | 692
kB          |      0 | Partitions created
 iwtm_6   |      6 |        2 | 2017-03-31 | /u02/pgdata/iwtm_6     | 692
kB          |      0 | Partitions created
 iwtm_7   |      7 |        0 | 2017-04-01 | /u02/pgdata/iwtm_7     | 692
kB          |      0 | Partitions created
 iwtm_8   |      8 |        1 | 2017-04-01 | /u02/pgdata/iwtm_8     | 692
kB          |      0 | Partitions created
 iwtm_9   |      9 |        2 | 2017-04-01 | /u02/pgdata/iwtm_9     | 692
kB          |      0 | Partitions created
```

Warning!

It is strongly recommended to run the following sample query in this section in order to retrieve the list of files. This is due to the fact that the file list if generated by any other ways may be incomplete.

Disconnecting Daily Tablespaces from the Database

Warning!

It is strongly recommended not to disable daily TS when the *<SchemaOwner>*_iwtm_add_parts, *<SchemaOwner>*_iwtm_delete_tablespaces,*<SchemaOwner>*_iwtm_archive_tablespaces jobs are running as it may cause the data loss.

1. Call the procedure on behalf of the owner of the database schema, call the procedure:
   `select pkg_part_archive_tablespace(N);`
   where `N` is a value of tbs_id attribute of the target TS from the `tbs_list` table.
   After running this script status of daily TS will change to *`Offline`*.
2. Repeat the procedure call for each daily TS you want to disable.

Moving Datafiles

Transfer the data files belonging to the disabled daily TS to the other data storage device.

To get a list of data files for all disconnected tablespaces, use the following script:

```
select value from setting where setting = 'archive_path';
```

Restoring Daily Tablespaces

> **Warning!**
>
> A tablespace can only be restored in the database schema, from which it was disconnected (even if this schema was updated). The restoration of the tablespace after total database schema reinstallation is impossible.

Moving data files

To restore daily TS, you must move data files of this tablespace from a data carrier to the folder which path you can obtain using the following command:

```
select value from setting where setting = 'archive_path'
```

> **Warning!**
>
> Make sure that the *postgres* user has reading and writing privileges for the directory to move the data files to.

Connecting the daily tablespace

> **Warning!**
>
> Do not connect daily TS during *<SchemaOwner>*_iwtm_add_parts, *<SchemaOwner>*_iwtm_delete_tablespaces and *<SchemaOwner>*_iwtm_archive_tablespaces jobs. This may cause the data loss.

1. On behalf of the owner of the database schema, call the procedure:
   `select pkg_part_restore_tablespace(N);`
   where `N` is ID of the tablespace (specified in tbs_list).
   After procedure ending the status of TS will change to *Restored*.
2. Repeat the procedure call for each daily TS you want to enable.

Configuring Location of Files in File System

The daily tablespaces can be stored in the same directory or distributed to various directories on various disks.

The kickstart installation program (see “InfoWatch Traffic Monitor. Installation Guide" document) sets the usage of one daily tablespace located in `/u02/pgdata1`.

> **Note:**
>
> For tablespace archives, the `/u02/arch` directory is used.

However at high loads, it is recommended to place daily TS on different I/O devices (LUN, physical drives) for sequential usage. For example, when 3 file systems are defined, data is located as follows:

First day – the daily tablespace is created in File system 1.

Second day – the daily tablespace is created in File system 2.

Third day – the daily tablespace is created in File system 3.

Fourth day – the daily tablespace is created in File system 1.

…

Distribution of daily TS files (number and locations) of daily TS files can be managed using scripts.

An example of the script to change the number of dedicated daily TS storage locations:

```
begin;
select pkg_part_set_df_path_cnt('4');
commit;
```

> **Warning!**
>
> After changing the number of daily TS storage locations make sure to adjust (add/delete) their location paths.

An example of the script to change the location paths for daily TS:

```
begin;
select pkg_part_set_df_path('/test1/', 1);
select pkg_part_set_df_path('/test2/', 2);
select pkg_part_set_df_path('/test3/', 3);
select pkg_part_set_df_path('/test4/', 4);
commit;
```

> **Note:**
>
> It is advisable to add “/” symbol in the end whenever specifying the path.

An example of viewing daily TS content:

```
select a.d, a.code, power(10, trunc(log(10, a.binary_size + a.text_size))) || '-' ||
power(10, trunc(log(10, a.binary_size + a.text_size)) + 1) size_range,
count(1) cnt, sum(a.binary_size) binary_size, sum(a.text_size) text_size
from
(
select date_trunc('day', o.capture_date) d, s.display_name code, o.object_id,
coalesce(length(os.source),0)+coalesce(length(os.context),0)+
coalesce(length(o.gui_xml),0)+coalesce(length(o.preview_data),0) binary_size,
coalesce(length(o.text), 0) text_size
from object o
inner join service s on o.service_code = s.service_id and s.language = 'eng'
inner join object_source os on os.object_id = o.object_id
```

```
where o.capture_date between to_date('05.05.2014', 'dd.mm.yyyy') and
to_date('14.05.2014', 'dd.mm.yyyy')
) a
group by a.d, a.code, power(10, trunc(log(10, a.binary_size + a.text_size))) || '-' ||
  power(10, trunc(log(10, a.binary_size + a.text_size)) + 1)
order by 1, 2, 3;
```

Note:

To receive intercepted objects volume analys along with DB service information, use SQLDeveloper

Deleting Daily Tablespaces

If you do not need to further store the data, you can use the procedure for deleting daily TS (*<SchemaOwner>*_iwtm_delete_tablespaces). The procedure automatically deletes all the data in a tablespace, segments, and also the tablespace and data files.

Warning!

1. Deleting tablespaces cannot be undone. If you complete the operation, you will not be able to restore the deleted data.
2. After removal of the tablespaces disconnected from the database (with *Offline* status), the data files will be kept. To free space on your hard drive, delete these files manually.
3. *<SchemaOwner>*_iwtm_delete_tablespaces job cannot operate tablespaces which were disconnected/connected manually

As a result, this procedure will remove all the daily TS (and including information about the archived daily TS), which satisfy the following condition:

The date of creating a tablespace is less or equal to the difference between the current date and the specified time interval for deleting the tablespace.

Note:

If the archived daily TS cannot be restored (because the information in it was removed from the database), then you can delete the data files of the daily TS from the archive.

While the tablespaces are being deleted, the **iw_deliverd**, **iw_dbloader**, **iw_updater** daemons are automatically stopped. When the deletion procedure is completed, the processes will be automatically restarted. It is recommended to run the job to delete data on a daily basis. Otherwise, the amount of deleted data increases, which in turn increases the time for running the procedure and consequently increases the idle time of the Traffic Monitor Server.

Warning!

If months or years are used as a time interval, then we recommend you to apply the maximal interval value in the counting: 31 days for a month and 366 days for a year. For example, to delete daily TS older than 4 years, specify 366*4=1464 days interval in the <*SchemaOwner*>_iwtm_delete_tablespaces job.

Setting the interval of daily TS deletion

To perform TS deletion automatically (by default the function is disabled) you can use the following scripts (run under the account of the database schema owner):

- For daily TS storing objects with *Violation* status:
  ```
  begin;
  select sp_setting_set('violation_delete_enabled', '1');
  select sp_setting_set('violation_delete_period', 'D');
  commit;
  ```
  where:

  1 indicates that authomatical deletion is enabled (to disable specify 0 instead);

  D is a number of days at the end of which the daily TS will be deleted by the System.
- For daily TS storing objects with *No Violation* status:
  ```
  begin;
  select sp_setting_set('noviolation_delete_enabled', '1');
  select sp_setting_set('noviolation_delete_period', 'D');
  commit;
  ```
  where:

  1 indicates that automatical deletion is enabled (to disable specify 0 instead);

  D is a number of days at the end of which the daily TS will be deleted by the System.
- For daily TS storing *screenshots*:
  ```
  begin;
  select sp_setting_set('other_delete_enabled', '1');
  select sp_setting_set('other_delete_period', 'D');
  commit;
  ```
  where:

  1 indicates that automatical deletion is enabled (to disable specify 0 instead);

  D is a number of days at the end of which the daily TS will be deleted by the System.

Manual run

If you need an immediate launch of procedure for deletion of daily TS (e.g., due to file system space shortage the interval of deletion was changed, but the next launch of the job will not happen soon), run the following script:

```
select pkg_part_delete_tablespaces()
```

Procedure implementation using script

If you require setting up an automatic deletion of daily TS, **/opt/iw/tm5/bin/dbtools/dbconf-iwdrop-postgres.sh.** script is to be used. The following commands are to be used:

Purpose	Command
Set up deletion period	`/opt/iw/tm5/bin/dbtools/dbconf-iwdrop-postgres.sh set violation|noviolation|other <days> [-v]`
Enable automatic deletion	`/opt/iw/tm5/bin/dbtools/dbconf-iwdrop-postgres.sh enable violation|noviolation|other [-v]`
Disable automatic deletion	`/opt/iw/tm5/bin/dbtools/dbconf-iwdrop-postgres.sh disable violation|noviolation|other [-v]`
Go through state of settings	`/opt/iw/tm5/bin/dbtools/dbconf-iwdrop-postgres.sh show [-v]`

Example.

Objective: delete all the objects with *"No violation"* status, older than 15 days.

Solution:

1. Run the command: `/opt/iw/tm5/bin/dbconf-iwdrop-postgres.sh set noviolation 15 [-v]`
2. Run the command: `/opt/iw/tm5/bin/dbconf-iwdrop-postgres.sh enable noviolation [-v]`

7.2.4 Database Backup

To minimize the risk of data loss we strongly recommend to backup the database on a monthly basis. We recommend you to use dedicated storage system for backups storage.

For non-database administrators who do not have standard backuping methods we recommend creating a “cold backup” at the stopped database. This procedure may also be used to migrate the database from one server to another.

This section further covers:

- Creating Database Backup;
- Database Backup.

Creating Database Backup

Creating database backup (cold backup procedure) is performed in the following order:

- Defining the Size of Backup;
- Checking the Backup Storage;
- Creating Backup Directories;
- Stopping IWTM System;
- Copying database Files to the Backup Storage;
- Stopping Postgre SQL.

Defining the Size of Backup

To define size of the future archive, it is necessary to find out summary size of catalogue of Postgres DB, main tablespace size and daily tablespaces catalogues:

1. Enter the system using **root**;
2. Get summary catalogue size:
   ```
   du -sx -BM /u01/postgres/ /u02/pgdata /u02/arch
   ```

Checking the Backup Storage

Check your backup storage. It should confirm the following requirements:

- Located outside the computer where database is running.
- Available from the computer where backuping servers and database are located.
- Free space at the hard disk is bigger than backup size.

To define the hard disk free space

Run the command as **root**:

```
OS> df -h
```

Make sure this number is bigger than database size.

Creating Backup Directories

> **Warning!**
>
> Backup directories should be located at computer other than the database is located.

1. Log the system as **root** user.
2. Create the directory for backup files storage:
   ```
   mkdir /mnt/IWTM_Backup_Files
   ```
3. Create subdirectories:
   ```
   mkdir /mnt/IWTM_Backup_Files/Pgdata
   mkdir /mnt/IWTM_Backup_Files/IWTM_main
   mkdir /mnt/IWTM_Backup_Files/IWTM_data
   ```

Stopping IWTM System

Stopping IWTM system is unnecessary but recommended if IWTM server has low free space.

To stop IWTM system:

1. On the computer that hosts IWTM services, log on as user **root**.
2. Stop all running Traffic Monitor Server services:
   ```
   service iwtm stop
   ```
   You can start services later (when backuping finished) using the following command:
   ```
   service iwtm start
   ```

Stopping Postgre SQL

To stop Postgre SQL database:

1. On the computer that hosts the database, log on as the **root** user.

2. In the command prompt, enter:
   ```
   service pgagent-9.4 stop
   service postgresql-9.4 stop
   ```
   You can start services later (when backuping finished) using the following command:
   ```
   service pgagent-9.4 start
   service postgresql-9.4 start
   ```

Copying database Files to the Backup Storage

1. Please make sure all Postgre SQL services are stopped. If Postgre SQL services are not stopped, backup files can be damaged and unusable for the restoring.
2. On the computer that hosts the database, copy directories (and their content) using previously created directories list.
   If the system was installed using kickstart and default parameters were left, the path should be as follows:
   Copy contents of **/u01/iwtm_main/ and /u01/iwtm_data/** folders to **/opt/IWTM_Backup_Files/IWTM_main** and **/opt/IWTM_Backup_Files/IWTM_data** folders accordingly
   And contents of **/u01/postgres/** folder to **/opt/IWTM_Backup_Files/Pgdata** folder

Restoring the Database from the Backup

Considering the reason of your database fail, choose appropriate recovering database procedure:

- If the database was damaged due to system failure or user fault, restore old database. For example, if any essential file was occasionally deleted, you can restore the database to the state when this file existed: see "Restoring at the Same Database".
- If old database cannot be used any more, create a new one and recover data there: see "Restoring at the New Database".

Restoring at the Same Database

This is the procedure of restoring to the database having the same directory structure as the one the backup was created at.

To restore the database by creating a new one:

1. Make sure the database environment is healthy. Check the existing database, the database server that hosts the existing database, and the computer that hosts the database server.
2. Stop Postgre SQL services:
   ```
   service pgagent-9.4 stop
   service postrgesql-9.4 stop
   ```
3. Install Postgre SQL database according to «InfoWatch Traffic Monitor. Installation Guide» document.
4. Perform the following tasks:
   a. Delete all content of **/u01/iwtm_main/**, **/u01/iwtm_data/** and **/u01/postgres/** directories
   b. Copy the content of **/opt/IWTM_Backup_Files/Pgdata** directory to **/u01/postgres/** directory
   c. Copy the content of **/opt/IWTM_Backup_Files/IWTM_main/** directory to **/u01/iwtm_main/** directory
   d. Copy the content of **/opt/IWTM_Backup_Files/IWTM_data/** directory to **/u01/iwtm_data/** directory

5. Check permissions.
   If necessary change them:
   ```
   chown postgres /u01/iwtm_main/ –R
   chown postgres /u01/iwtm_data/ –R
   chown postgres /u01/postgres/ –R
   ```
6. Start database:
   ```
   service postrgesql-9.4 start
   service pgagent-9.4 start
   ```

Restoring at the New Database

Restoring to Postgre SQL, it is important to copy DB files to the same catalogues, in which they were initially located.

To restore DB, copy catalogues, check permissions and start DB services (see "Restoring at the Same Database")

8 Administrating the Server End of InfoWatch Traffic Monitor

This chapter contains description of Traffic Monitor server part components and methods of their use:

- Traffic Monitor Server Modules and Processes;
- Setting Traffic Monitor Server End Configuration Files;
- Configuring Settings for HTTP-Requests Transferred through ICAP Protocol (icap.conf file);
- Configuring Settings of Enclosures Archives Processing (extractors.conf file);
- Archiving a Mail Queue Directory;
- Logging of System Work;
- Loading an Object Queue;
- Recovering the System after Failures;
- Configuring forwarding data to SIEM;
- Deleting temporary files.

8.1 Traffic Monitor Server Processes

This section covers:

- List of Traffic Monitor Server End Processes;
- Using Traffic Monitor Server End Processes.

8.1.1 List of Traffic Monitor Server End Processes

Managing of the processes is performed by managing of the modules: the module can include a process or group of processes.

Operationof the System is performed by means of processes: the same process can run simultaneously in several instances.

Purpose	Process name	Process description	Configuration file
Data collection	iw_icap	Processes HTTP traffic. Receives HTTP requests from the ICAP client. Extracts data from HTTP requests. Then, the extracted data is added to the XML context. The XML context is sent to the analysis subsystem for the check. After analysis, the response is sent to the ICAP-client to allow/deny the delivery of the HTTP request. It also transfers HTTP request to **iw_loader** process that saves it to the database	/opt/iw/tm5/etc/icap.conf
	iw_sniffer	Process that intercepts traffic transferred by SMTP, HTTP, ICQ, POP3, and IMAP protocols	/opt/iw/tm5/etc/sniffer.conf

iw_proxy	Receives a copy of the traffic, divides it to HTTP, ICQ, and SMTP-traffic and sends it to **iw_messed** module. Includes the following processes: • iw_proxy_http – receives a copy of HTTP traffic • iw_proxy_icq - receives a copy of ICQ traffic • iw_proxy_smtp - receives a copy of SMTP traffic Receives an SMTP message, generates XML context from the received object. Then XML context is transferred to the analysis subsystem. After the analysis, the object copy is sent to the **iw_loader** process that saves is to the database.	/opt/iw/tm5/etc/proxy.conf
iw_smtpd	Receives SMTP messages. When integrated with the Postfix mail server, it receives incoming messages from Postfix. If there is no integration with Postfix, it receives incoming messages from the corporate mail server or mail client (depending on the settings of your mail system). Receives incoming messages in SMTP format, converts SMTP envelope data to the XML context. Then it transfers SMTP-message and XML context to the **iw_messed** process	/opt/iw/tm5/etc/smtpd.conf
iw_capstack	Processes traffic transferred by POP3 and IMAP protocols	/opt/iw/tm5/etc/capstack.conf
iw_messed	Processes SMTP messages. Extracts data from SMTP, POP3, and IMAP objects. The extracted data is then added to the received XML context. The ready XML context (containing the data extracted from the envelope and the e-mail) is transferred to the analysis subsystem. After the analysis, **iw_messed** transfers the allowed SMTP messages to the mail system component that delivers mail (only in the normal and transparent transport modes). If integration with Postfix mail server is configured, then this component is Postfix. If there is no integration with Postfix, then the component depends on the settings configured in your mail system: it can be a corporate mail server or a mail client. Besides, a copy of checked SMTP message is sent to the **iw_loader** process that saves is to the database	/opt/iw/tm5/etc/messed.conf
iw_xapi	Recieves objects from Device Monitor via thrift-interface and places them to a file queue. Then it sends objects to **iw_analysis** process. When receiving eml-objects, transmits them to **iw_messed** process	/opt/iw/tm5/etc/xapi.conf
iw_analysis	Takes objects from the file queue, to which **iw_xapi** places them. It transmits objects to **iw_warpd**, **iw_cas**, **iw_pas**, **iw_luaengined** for processing. Processed objects are then sent to **iw_loader** that saves them to the database	/opt/iw/tm5/etc/analysis.conf

	iw_expressd	Processes objects from InfoWatch Device Monitor and DeviceLock When receiving data (a shadow copy of a file or a print job) from InfoWatch Device Monitor or a shadow copy of file from DeviceLock Adapter, **iw_expressd** creates XML-context from the received object. The XML context is then sent to the analysis subsystem. After the analysis, the shadow copy is sent to **xml2liro** process. The processed data is then sent to the **iw_loader** process that saves it to the database	/opt/iw/tm5/etc/expressd.conf
Data processing	iw_warpd	Manages processes of extracting data from containers enclosed in intercepted objects	/opt/iw/tm5/etc/warpd.conf
	iw_cas	Takes the role of the content analysis server Interception subsystems send text queries in plain text format to the **iw_cas** process for content analysis. When the analysis is complete, the query result is sent to the analysis and decision making subsystem	/opt/iw/tm5/etc/cas.conf
	iw_pas	Receives analysis results from **iw_cas**.Definesthe presence of protected objects and adds corresponding attributes to the object	/opt/iw/tm5/etc/pas.conf
	iw_luaengined	Enables running of a LUA-script according to the actual policy	/opt/iw/tm5/etc/luaengined.conf
	iw_xml2liro	Converts the XML context received from traffic to **liro** binary format	/opt/iw/tm5/etc/xml2liro.conf

Loading to DB	iw_qmover_client	Works on the Traffic Monitor Server installed at a branch office. Sends intercepted objects to the headquarters' database	/opt/iw/tm5/etc/qmover_client.conf
	iw_qmover_server	Works on the Traffic Monitor Server, installed in the headquarters. Receives objects from the client installed at a branch office. It also sends objects to the **iw_loader** process that saves them to the database	/opt/iw/tm5/etc/qmover_server.conf
	iw_loader	Downloads objects to the database. Receives objects (checked by the analysis and decision making subsystem) from **iw_messed**, **iw_expressd**, **iw_proxy** processes. Loads received objects to the database	/opt/iw/tm5/etc/loader.conf
Infrastructure	iw_adlibitum	Manages processes of receiving actual data from Active Directory server	/opt/iw/tm5/etc/adlibitum.conf
	iw_agent	Is required for managing the System configuration	/opt/iw/tm5/etc/agent.conf
	iw_blackboard	Enables interaction of active policies and the database	/opt/iw/tm5/etc/blackboard.conf

iw_bookworm	Acts a reference book in the System	/opt/iw/tm5/etc/bookworm.conf
iw_cas_config_compiler	Converts the configuration file of Content analysis server to a normal binary file for using the configuration in the content analysis	/opt/iw/tm5/etc/cas_config_compiler.conf
iw_configerator	Generates configuration that is sent to Device Monitor	/opt/iw/tm5/etc/configerator.conf
iw_crawler	A process for Crawler subsystem (Crawler operates on a server different from Traffic Monitor Server)	/opt/iw/tm5/etc/crawler.conf
iw_deliver	Delivers emails. Sends SMTP messages to recipients if the delivery is allowed in the Management Console (only in Normal and Transparent transport modes). Besides, it delivers SMTP messages if for some reason, they have not been delivered by **iw_messed** process (for example, if there is no connection with the mail relay server or a mail client)	/opt/iw/tm5/etc/deliver.conf
iw_indexer	Indexes the text of database objects. Gets access to the databasefor indexing it and adds indexes to a file storage. When a **sphinx** search query is run, receives oobject IDs from the file storage	/opt/iw/tm5/etc/indexer.conf

iw_kicker	Enables operation of WebGUI and starts the following services: agent, blackboard, crawler, export, import, report, notifier, selection, systemcheck, xapisamplecompiler, samplecompiler	/opt/iw/tm5/etc/kicker.conf
iw_licensed	Licensing subsystem. Monitors and processes licenses installed in the System	/opt/iw/tm5/etc/licensed.conf
iw_sample_compiler	A process for creating fingerprints from uploaded sample files	/opt/iw/tm5/etc/sample_compiler.conf
iw_selection	A process for working with filters (queries)	/opt/iw/tm5/etc/selection_kicker.conf
iw_serman	Registers and saves registration data of services interacting with the user interface	/opt/iw/tm5/etc/serman.conf
iw_system_check	A process, which collects data from Nagios service and provides received data to be displayed in Management Console	/opt/iw/tm5/etc/system_check.conf

	iw_updater	Loads the configuration from the database to Traffic Monitor Server	/opt/iw/tm5/etc/updater.conf
	iw_whiteboard	Allows server processes to display messages in the user interface	/opt/iw/tm5/etc/whiteboard.conf

Note:

For Astra Linux OS, this TM version supports data interception only on DM agents, so the following TM services should be installed but disabled before the forced start:

- iw_icap
- iw_sniffer
- iw_proxy
- iw_capstack
- iw_smtpd

8.1.2 Using Traffic Monitor Server End Processes

You can find the list of Traffic Monitor processes in "List of Traffic Monitor Server End Processes"

All Traffic Monitor Server processes (except for **iw_warpd**) are launched under **iwtm** user. **iw_warpd** is launched under **root** user.

User accounts are created automatically during Traffic Monitor Server installation (for details on user accounts, see "InfoWatch Traffic Monitor. Installation Guide").

Note:

The user name is registered in configuration files of processes: `Permissions` section, `User` parameter. For correct operation of the System, we recommend leaving the value of this parameter unchanged

During Traffic Monitor Server operation, the state of processes is checked by **pguard** script which is created in `/opt/iw/tm5/bin` directory during the installation. If for some reason, one or more Traffic Monitor Server processes are stopped, **pguard** script restarts them.
Traffic Monitor Server processes are managed with **iwtm** file which is located in `/etc/rc.d/init.d` directory. The **iwtm** is an autorun script for run levels 2, 3, 4, 5.

Note:

1. To intercept a copy of traffic using Sniffer (ICQ- HTTP-, SMTP-traffic), separate **iw_proxy** processes are launched
2. The **iw_qmover_server, iw_qmover_client** processes are available, however, autorun is disabled for them by default. Each process is launched on its end (**iw_qmover_client** in branches and **iw_qmover_server** in the central office).

Start keys for **iwtm** script:

Start key	Purpose
start	run processes
stop	stop processes
restart	restart processes
reload	reload configuration
status	display the state of processes

Sample commands

Action	Command
Restart the Content Analysis subsystem processes	`service iwtm restart cas`
Check the state of Traffic Monitor server processes	`service iwtm status`
Check the state of the Content Analysis server	`service iwtm status cas`

Warning!

PID files are stored in `/opt/iw/tm5/run` directory. In case of emergency shutdown, you should delete all PID files before starting processes.

Changing process autorun parameters

You can find information on enabling/disabling autorun for processes in "Check of process autostart".

For each process managed by **iwtm** script, autorun parameters can be specified in a configuration file. For details, see "Enabling and disabling autorun processes".

8.2 Setting Traffic Monitor Server End Configuration Files

This document subsection describes the settings of System configuration files which can be changed basing on System operation specifics for your organization. It is not recommended to edit any files which are not described in this subsection.

Configuration files are located in `/opt/iw/tm5/etc`.

There are configuration files of components used for configuration System components. For example, for configuration of **iw_loader** component **loader.conf** configuration file is used (Find full lost of configuration files in section "Specific Configurable Settings of Configuration Files").

There are common configurable settings (see "Common Configurable Settings of Configuration Files") and settings specific for each of configuration files (see "Specific Configurable Settings of Configuration Files").

8.2.1 Common Configurable Settings of Configuration Files

The JSON file format is used for System operation configuring. This subsection describes most used sections and settings.

> **Warning!**
>
> It is not recommended to edit any settings which are not described in this document.

Common configurable settings contain in the following sections of configuration files:

- The Logging Section;
- The Startup Section;
- The Nookdir Section;
- The Permissions Section.

The Logging Section

Parameter	Description
`ActiveBackends`	Configuring the output of log files. Possible values: • `Console` - output to the console (if the process is running not as a daemon, otherwise, logs will be saved to the `/dev/null` directory) • `Syslog` - output to the system log (`/var/log/messages`) • `File` - output to a separate file (the directory of the file is specified in the `DefaultDirectory` parameter)
`DefaultDirectory`	The path to the directory containing log files
`Descriptions`	Format description for each logging type and specific settings

`GlobalLevel`	Global level of logging. The recommended value during the System implementation is *error*. This setting enables logging only messages with the level *error* and higher (*critical*). The default value is *warning*.
`SuppressExceptions`	Whether to suppress exceptions in the logging mechanism
`DisableLogging`	Possibility to disable logging in the component

Note:

If you need to enable debug for the process, use the `DebugBreak` parameter. The default value is `false`. We recommend not editing this parameter without InfoWatch employee's control.

The Startup Section

The Startup section defines if the module autorun is enabled (true value) or disabled (false value).

Warning!

The enabling and disabling of iw_proxy service's modules is performed in the following way:

- "Startup" : {"Enabled" : true, "http" : true, "icq" : true, "smtp" : true}
  – enabling all modules;
- "Startup" : {"Enabled" : true, "http" : true, "icq" : false, "smtp" : false}
  – enabling iw_proxy_http module;
- "Startup" : {"Enabled" : false, "http" : true, "icq" : false, "smtp" : false}
  – disabling all modules.

The Nookdir Section

The Nookdir section defines the work catalogue of the module. Default value is `/opt/iw/tm5`.

The Permissions Section

The `Permissions` section defines the Linux group and user, under whose account the process is started:

Parameter	Description
`Enabled`	The process is started under the user from a group with restricted permissions. The default value is `true` **Note**: If you change the value to `false`, the process will be started under the **root** user without restrictions

`Group`	A group of Linux users, which includes the user. The default value is `iwtm` **Note**: The group is created automatically during the System installation
`User`	A name of the Linux user under whose account the process is started. The default value is `iwtm` **Note**: The user is created automatically during the System installation

The Bookworm section

The section defines parameters of working with **iw_bookworm** process.

Parameter	Description
`ConnectTryCount`	Number of connection attempts. The default value is `5`
`CacheDuration`	Time during which the reference data returned by **iw_bookworm** is valid. The default value is `15`
`CacheDuration`	Waiting time for a response from **iw_bookworm**. The default value is 300
`ItemTypes`	Catalog types requested by **iw_bookworm**
`Events`	Events
`ExtractorGroups`	Groups of extractors
`Extractors`	Extractors
`Formats`	Formats
`Protocols`	Protocols
`Services`	Services

The ResourceLimits section

The `ResourceLimits` section contains limitations of Linux system settings:

Parameter	Description
CORE	Size restriction for core file
DATA	Maximum size of files with data

`NOFILE`	Maximum number of open files

Секция ThriftServers

This page has not yet been translated to English.

8.2.2 Specific Configurable Settings of Configuration Files

Files in JSON format are used for configuring the System operation.

> **Warning!**
>
> We recommend not editing any settings which are not described in this document.

This subsection describes the most used sections and parameters of the following configuration files:

- The serman_resolver.conf configuration file
- The sniffer.conf configuration file
- The proxy.conf configuration file
- The oracle.conf configuration file
- The cas.conf configuration file
- The expressd.conf configuration file
- The messed.conf configuration file
- The smtpd.conf configuration file
- The capstack.conf configuration file
- The indexer.conf configuration file
- The web.conf configuration file
- The analysis.conf configuration file
- The sample_compiler.conf configuration file
- The loader.conf configuration file
- The configerator.conf configuration file
- The adlibitum.conf configuration file
- The updater.conf configuration file

The serman_resolver.conf configuration file

The file stores supporting data for **iw_serman** module: components registration data which can be requested by other registered services.

Setting	Description
`Host`	IP address where **iw_serman** service operates
`Password`	User password. Used for connecting to Serman
`Port`	Port for connecting to Serman

Setting	Description
Username	User name. Used for connecting to Serman

The sniffer.conf configuration file

If the Traffic Monitor Management Web-Console and Sniffer component are installed at the same computer then you should add the following code to Listenareas section, http setting, Rules subsetting:

```
{
"HiPort": 80,
"IP": "[Server_IP]",
"LoPort": 80,
"Mask": "0.0.0.0",
"Policy": "DROP"
}
```

Here [Server_IP] – is IP address of the server where sniffer service is installed.

The proxy.conf configuration file

Configuration file **proxy.conf** contains the following sections describing settings for processing copies of different types of objects received from Sniffer:

- The Http Section;
- The Icq Section;
- The Smtp Section.

The Http Section

In the Http section there are settings for processing copies of HTTP queries and ICQ messages (when intercepting ICQ over HTTP), received from Sniffer.

Parameter	Description
AuthContext	Disables the saving HTTP-requests in queue without authentication. Possible values: • 0 – saves your queries without authentication; • 1 – queries are not saved with "*407*" proxy response, • 2 - are not saved queries with NTLM Type 1, or without *Proxy-Authorization* header. In this case the SkipNegotiate setting has no value set: The system functions as if the value was set to On. The default value is 0
CharsetDetection	Method of determining the encoding of the text. Default value is 0. In this case, the encoding is determined by the usual method. After extraction in the context, the texts of some POST-queries may be displayed incorrectly. To fix this problem you can set value to 1
DataPoolSize	Maximum volume of allocated memory for connection processing, in Mb. The default value is 1024

`DecodeHttpContent`	Enabling the unpacking of query contents where Content-Encoding header is present with gzip, deflate or compress value. The default value is `true`
`DefaultCodepage`	Coding incoming ICQ-traffic. The default value is `cp1251`
`DialogBytesCount`	The size of dialogue (in bytes), at which the ICQ-dialog is saved in a (when intercepting the ICQ over the HTTP) file queue. The default value is `500`
`DialogTimeout`	The size of dialogue (in bytes), at which the ICQ-dialog is saved in a (when intercepting the ICQ over the HTTP) file queue. The default value is `5`
`ExtractHttpEntity`	Enabling the procedure of extracting text from the encoded content of the query by external unpackers. This procedure applies in case of failures of internal decoding procedure using zlib. The default value is `false`
`FakeFileTransferPort`	The port, which blocks the attempts to transfer files after redirection to it. The default value is `62225`
`FormatXmlContext`	Formatting XML. Used for debugging. The default value is `false`
`HttpDumpPath`	Path to dump file for HTTP-traffic
`HighVolumeErrors`	Counter of errors and warnings: • `errorsWindow` - the number of events for a period. The default value is `300` • `mode` - the mode of counting errors (may have the `debug` value). The default value is `normal` • `switchToFailingThreshold` • `swittchToNormalThreshold`
`IcqDumpPath`	Path to dump file for ICQ-traffic
`IcqFilter`	Ability to intercept ICQ-messages (if the value On is enabled), sent via proxy (over HTTP). By default, the function is enabled
`IcqIgnoreHosts`	Disabling interception of definite hosts ICQ-sessions.
`IcqKnownServers`	Ranges for ICQ servers when intercepting the ICQ over HTTP. Several ranges are listed, separated by commas, for example: " `205.188.251.0/24:443, 64.12.30.0/24:443, 205.188.8.8:443` "

IcqSessionTimeOut	Time of ICQ-session inactivity in seconds, after which traffic interception stops. The default value is 10800
InactiveConnectionTimeOut	Closing the session after a specified period from the moment when the data was received last. The default value is 172800 seconds
LogAuth	Logging information about connecting user login to his POST-requests. The default value is false
LogBlock	A record in the system log of messages about blocking the intercepted HTTP-requests. The logging is enabled if the value true is specified. The logging is disabled by default – value false
MaxMemoryBlock	The maximum amount of POST-query (in kilobytes) that can be stored in memory. Blocks of a larger size will be loaded into temporary files. The default value is 4096 Kb
MessageWindow	The number of dialogue messages, at which the ICQ-dialog is saved in a (when intercepting the ICQ over the HTTP) file queue. The default value is 10
MinHeader	The minimum volume of text (in bytes) for one block of variable in the URL encoding, which will be forwarded to the content analysis server. The default value is 10.
MinText	Minimum text size to be sent to iw_cas. The default value is 0
OCR	Using OCR technology. The default value is false
OnlyPost	Interception of POST-requests only. The default value is true
SetCp1251	Using windows 1251 charset instead of mac-cyrillic when the text encoding in HTTP request is identified automatically. The default value is false. If your software supports windows-1251 charset, it is recommended to keep the setting enabled (On value). The charset may be identified incorrectly. Specifically when Cyrillic text volume is rather small, the mac-cyrillic charset may be selected in place of windows-1251
SkipNegotiate	Disables the saving of HTTP-requests with NTLM Type 1 to the queue (necessary to eliminate duplicate queries). The default value is false. While implementing scheme of implementation, when HTTP-traffic copy is intercepted via Sniffer, it must take value false.
SkipStat4XX	Disables saving HTTP-requests to HTTP-queue with proxy response in format "*4XX*", where *XX* – any numbers. The default value is false .
StatusCheck	Setting the delivery status of HTTP-request (displayed in the Management Console), depending on the status code returned by a web or proxy server. If the value is set to true code analysis is performed, which enables a more accurate display of the delivery status for HTTP-request. The default value is false

`Statictics`	Debug information on collecting statistics
`TransferTimeOut`	Stopping the data transfer for an active connection
`UnsafeMode`	The mode in which, when the error happens, process works stopped and the dump file is being created. The default value is `false`
`WCGAuthCache`	Indicates whether authorization data caching feature required for WebSense WSG integration is included. To enable caching set the value to true. The default value is `false`
`WCGAuthTTL`	Authorization information caching time if enabled parameter `WCGAuthCache`, in seconds. The default value is `900`
`ZimbraMail`	Interceptin Zimbra mail. The default value is `false`
`iscp`	Location of data interceptor in the network where **iw_sniffer** is running: • `host` • `ListenArea` • `Port`

The Icq Section

The `Icq` section contains settings for processing copies of ICQ messages received from Sniffer:

Parameter	Description
`DefaultCodepage`	Coding incoming ICQ-traffic. The default value is `cp1251`
`DialogBytesCount`	The size of the dialog (in bytes), at which the ICQ-dialog is saved in a file queue. The default value is `500`
`DialogTimeout`	Time interval (in minutes), after which the expiration and from the moment of the last interception of ICQ-message you need to save the dialog to the file queue. The default value is `5`
`FakeFileTransferPort`	The port, which blocks the attempts to transfer files after redirection to it. The default value is `62225`
`FormatXmlContext`	Formatting XML. Used for debugging. The default value is `false`
`MessageWindow`	The number of dialogue messages, at which the ICQ-dialog is saved in a file queue. The default value is `10`

OCR	Using OCR technology. The default value is false
Statictics	Debug information on collecting statistics
iscp	Location of data interceptor in the network where **iw_sniffer** is running: • host • ListenArea • Port

The Smtp Section

The Smtp section contains settings for processing copies of SMTP messages received from Sniffer:

Parameter	Description
DumpMode	Adjusts the amount of data that falls into the dump. The default value is false
DumpPath	Path to a dump file. The default value is dump.smtp
FormatXmlContext	Formatting XML. Used for debugging. The default value is false
MaxMsgSize	The size of SMTP-message (in bytes) above which the message is not processed by the System. The default value is 52428800
ReadBufferSize	Amount of data received from Sniffer at a time. The default value is 32768
Statictics	Debug information on collecting statistics
iscp	Location of data interceptor in the network where **iw_sniffer** is running: • host • ListenArea • Port

The oracle.conf configuration file

Parameters of connection with database server:

Setting	Description
ConnString	String of connection with database server (server alias from **tnsnames.ora** file)
NLS_LANG	Encoding that defines DB localization
ORACLE_HOME	Value of ORACLE_HOME environment variable

Setting	Description
Password	Password of Linux user account
Username	Name of Linux user account

The cas.conf configuration file

The **cas.conf** configuration file contains the following sections describing settings for content analysis engines:

- The Analysis Section;
- The Thrift Section;
- The Config Section.

The Analysis Section

The Analysis section defines if the analysis technologies are enabled (on value) or disabled (off value).

Parameter	Description
Autoling	Automatic linguistic analysis. Default value is off
Classifier	Content analysis. Parameter contains the following settings: RelevanceThreshold – terms threshold. Default value is 0.10000000000000001; Spelling – typos technology. Default value is off; Translit – transliteration technology. Default value is off.
Exclusions	Exclusions
FormAnalysis	Form detector
Images	Image detector Parameter contains the following settings: Barcode – barcode recognition technology. Provides text as an output; ImageClassifier – image classification technology, wich works with passports, drawings, geographical maps; KeypointMatcher – technology of searching smaller images on bigger ones. Works on credit cards; MatcherConfig – path to the file with the definite analysis settings (image-matcher.yml); StampDetector – stamp detector.
Researcher	Text objects detector.
Stamper	Detector of sample documents

`TableAnalysis`	Detector of DB unloadings `MinWords` – minimum number of words in a DB unloading file, enough to detect the unloading. This number includes all field names and all table data. Words must be separated by space or another indent. The default value is `10`.
`Vector`	Technology of analyzing vector images

The Thrift Section

Setting	**Description**
Port	Port on which the Content analysis server receives incoming connections. Default value is 9992
`ServerType`	Server type
`TransportType`	Data exchange type. Default type is – socket

The Config Section

Parameter	**Description**
`CacheMaxSize`	Number of content analysis results, which is stored in cash. The number of cash elements. The default value is `10000`
`EnableSchemaCheck`	Disabling the check of XML on XSD
`Path`	Path to CAS configuration file. The default value is `etc/config/cas`
`SchemaPath`	Path to XSD file, which is for XML configuration validity check. The default value is `etc/cas_config.xsd`

The expressd.conf configuration file

The **expressd.conf** configuration file is described in the following topics:

- The Expressd Section;
- The Expressd Section, Http Parameter;
- The Expressd Section, Ocr Parameter.

The Expressd Section

Parameter	Description
`DumpDir`	The directory where to a queue of incoming objects will be saved (the DumpObjects parameter should be enabled). Default value is `/tmp/dump`
`DumpObjects`	Enabling (true) or disabling (false) of possibility of saving incoming objects to queue. The default value is `false`. **Note:** it is not recommended to change the value of this setting
`FormatXmlContext`	Enabling (true) or disabling (false) the formatting XML context. Applied for context reading convenience. The default value is `false`.
`HTTP`	Configuring HTTP-objects intercepting (see "The Expressd Section, Http Parameter")
`ListenAddr`	Address of server network interface where listening process for objects received from InfoWatch Device Monitor and DeviceLock is running. The default value is `0.0.0.0`
`ListenPort`	Port of server where listening process is running. The default value is `4101`
`MaxBinarySize`	Maximum size (in bytes) of graphical file which will be checked by the System if it corresponds to set fingerprints. Default value is `1048576`
`MaxLoadAvg`	Maximum load to the system where process **iw_expressd** (threshold is in terms of nominal units). If the system load equals to specified threshold or exceeds it then process **iw_expressd** stops letters receiving objects. When system load will lower objects receiving will be resumed. The default value is `10`
`OCR`	Configuring OCR engine usage (see "The Expressd Section, Ocr Parameter")
`TempDir`	Directory for storing temporary files. Default value is `/tmp`
`ThreadsNumber`	Maximum number of threads for parallel executing of process **iw_expressd**. The default value is `4`. Increasing number of threads increases the process performance but also increases memory consumption. **Warning!** For correct receiving of objects from InfoWatch Device Monitor please specify the same number of processing threads as is set at the InfoWatch Device Monitor server. Configuring number of processing threads of InfoWatch Device Monitor is specified by parameter `NumberOfConnections` in InfoWatch.DeviceMonitor.Server.exe.config configuration file see details in «*InfoWatchDeviceMonitor. Installation Guide*»).

The Expressd Section, Http Parameter

Setting	Description
`CharsetDetection`	Method of text encoding defining. Default value is 0. With this value the encoding is defined as usually. After extracting to the context some POST queries can be displayed incorrectly. To fix this problem you can set `1` value
`DecodeHttpContent`	Enabling unpacking of query content if there is Content-Encoding heading with value gzip, deflate or compress. Default value is `true`
`ExtractHttpEntity`	Enabling extracting the text from encoded query content by external unpackers. This procedure is implied if there are any failures of internal decoding procedure by zlib. Default value is `false`
`MaxMemoryBlock`	Maximum size (in kilobytes) of POST query which can be stored in operational memory. Block of bigger sixe will be uploaded to temporary files. Default value is `4096` Kb
`MinHeader`	Minimum text size (in bytes) of one block of variable in URL encoding which will be transferred to the Content analysis server. Default value is `10`.
`MinText`	Minimum text size (in bytes) for which the content analysis will be held. Default value is `0` bytes. Configuring of this setting lets lower the load on the Content analysis server. This can be reached by refusing from content analysis of the text which size is as small as does not let to send significant messages.

The Expressd Section, Ocr Parameter

Parameter	Description
Crawler	Using OCR for files received from Crawler interceptor
`DM`	Using OCR for files received from Device Monitor
`FTP`	Using OCR for files received from FTP Monitor
`HTTP`	Using OCR for files received from HTTP Monitor
`IMAP4`	Using OCR for received IMAP4 traffic (Mail Monitor)
`MAPI`	Using OCR for received MAPI traffic (Mail Monitor)
`MMP`	Using OCR for files received from MMP Monitor
`NRPC`	Using OCR for files received from Lotus Adapter
`POP3`	Using OCR for received POP3 traffic (Mail Monitor)
`Photo`	Using OCR for files received from Photo Monitor

`Print`	Using OCR for files received from Print Monitor
`SMTP`	Using OCR for files received from SMTP Monitor
`Skype`	Using OCR for files received from Skype Monitor
`XMPP`	Using OCR for files received from XMPP Monitor

The messed.conf configuration file

Setting	**Description**
`FormatXMLContext`	XML formatting. Is used for debugging. The default value is `false`
HeloDomain	Value of the HELLO command in SMTP dialog. The default value is `smtp.company.com`
OCR	Default value is `false`
Relay	Full domain name of the mail relay server that the letter is forwarded to, used for identification within mail protocol. Specified when the System is installing.
RelayPort	The port of mail relay server that the letter is forwarded to. Specified when the System is installing
Timeout	Time during which the attempts to deliver SMTP-mails are being made in seconds. After this time, a letter is transmitted to the database. The default value is `1200`
WorkerThreads	Maximum number of threads for parallel running of the **iw_messed** process. Default value if `8`. Increasing the number of threads improves process performance but also increases memory consumption

The smtpd.conf configuration file

Setting	**Description**
`MaxThreads`	Maximum number of threads for parallel executing of **iw_smtpd** process. Default value is `8`. Increasing number of threads increases the process performance but also increases memory consumption.
`MaxMsgSize`	The size of letter (in bytes). Default value is `104857600`

Setting	Description
`Domain`	Full domain name of the receiving SMTP-server used for identifying within mail protocol. It is recommended to use the name of TM server where **iw_smtpd** process runs.
`ListenAddr`	The address of the network interface of the server where listening process runs. Specified when the System is installing.
`ListenPort`	The port where the server where listening process runs. Specified when the System is installing.

The capstack.conf configuration file

The **capstack.conf** configuration file is described in the following chapters:

- The UsedProcessors Section
- The UsedSources Section
- The Messed3 Section
- The Processors Section
- The Sources Section
- The UsedObjectModels Section
- The UsedProcessors Section
- The UsedSources Section

Parameter	Description
`HeartbeatTimeInMs`	Interval of calling internal asynchronous procedures (in milliseconds)
`Statistics`	Section with description of statistics settings

The UsedProcessors Section

The `UsedProcesses` section lists processes that parse **iw_capstack**. A process parses the protocol and converts it into an extension. Then, the traffic is transmitted to **iw_messed** process (see "Configuration file messed.conf").

Parameter	Description
`imap4`	Parsing imap4. Possible values: `true, false`. The default value: `true`
`nrpc`	Parsing nrpc. Possible values: `true, false`. The default value: `false`
`pop3`	Parsing pop3. Possible values: `true, false`. The default value: `true`

The UsedSources Section

The `UsedSources` section contains parameters of data source for **iw_capstack**.

Parameter	Description
`iscp`	Enables receiving traffic from **iw_sniffer** component. Possible values: `true, false.` The default value: `true.`

The Isler Section

In this version of the product, this section is not used.

The MemoryLimits Section

Settings for **iw_capstack** memory allocation, in bytes.

Parameter	Description
`RejectSessionsLimit`	When the limit is reached, new sessions are not created
`StopAllocationLimit`	When the limit is reached, no additional memory is allocated. 0 - unlimited
`DropSessionsLimit`	When the limit is reached, the System begins to delete sessions (starting from the largest one). 0 - unlimited

The Messed3 Section

A description of an object model for **iw_capstack** and its settings

Parameter	Description
`QueuePath`	Path to the output queue
`Format`	Enables formatting of the queue XML files. The default value is `true`

The Processors Section

The section describes processors of POP3, IMAP4 and NRPC protocols.

Parameter	Description
`OperatingPorts`	Ports of POP3, IMAP4 and NRPC protocols
`TrackExternal`	Whether to parse incoming/outgoing messages in IBM Lotus Domino. The default value is `true`
`TrackInternal`	Whether to parse messages between internal IBM Lotus Domino addressees.The default value is `true`

The Sources Section

The section contains lists of data sources for **iw_capstack**

Parameter	Description
`iscp`	Infowatch Sniffer Connection Protocol (proprietary protocol)
`ListenArea`	Interception area used in **iw_sniffer**. If an interception area with a specific name is not configured in **iw_sniffer** (but it is present in **iw_capstack** or **iw_proxy**), then connection attempts will result in an error in log files that the area does not exist and interception is not possible.
`BaudRate`	Data transfer speed limit for ISCP (in bits/sec), "max" - the limit is not used.
`Niceness`	Priority value (nice) for handler streams of ISCP protocol
`Host`	IP address of **iw_sniffer** for connection
`Port`	The **iw_sniffer** port for connection
`script`	A source used for debugging. Not used
`smtp`	Not used
`icap`	Not used
`ssnitch`	Not used
`devmon`	Not used
`pcap`	Not used

The UsedObjectModels Section

The section contains description of used object models.

Parameter	Description
`Messed3`	Enableds using Messed3 model. The default value is `true`
`Isler`	Enables using Isler model. The default value is `false`

The indexer.conf configuration file

This file contains configuration the of indexing module. Indexing parameters are applied to **iw_indexer** module.

The `Indexer` section contains parameters of working with database and indexing methods:

Parameter	Description
`ArchiveDir`	Path to a catalog with archived indices. The default value: `sphinx_archive`
`BuildIndexByContent`	Extended indexing. The default value: `true`
`DBPrefetchRowCount`	The number of rows extracted from the database at a time. The default value: `131072`
`FetchSize`	The number of objects requested by a service from the database for further indexing. The default value: `1200`
`FetchConcurrency`	The number of connections with the DB and the number of streams for loading text objects and generating *xmlpipe2* files. The default value: `0`
`IgnoreMalaysianDict`	Disabling the Malaysian morphology. The default value: `true`
`IndexExactWords`	The exact match. The default value: `false`
`IndexRotateTimeoutInMs`	The time during which the index must be rotated (in miliseconds). The default value: `60000`
`PipeDir`	A directory for temporary files required for building the index. The default value: `tmp/sphinx`
`ProcManConcurrency`	The maximum number of simultaneously started indexing processes. The default value: `0` (is estimated automatically by the number of processor cores)
`SearchdPath`	The path to the `searchd` daemon. May differ depending on RHEL or Debian. The default value: `/usr/bin/searchd`
`SphinxBaseDir`	Directory for index files of the `searchd` daemon. The default value: `/var/lib/sphinx`
`SphinxConfigDir`	Directory for generated configuration files of the `searchd` daemon. The default value: `etc/sphinx`
`SphinxTMConfigPath`	Path to a systemwide Sphinx configuration
`TarPath`	Path to a backup utility. Default values: `/bin/tar`
`TextPrefetchSizeInMb`	Size limit for an object for indexing. The default value: `1024`
`WaitTimeInSects`	Timeout between attempts to receive objects from DB. The default value: 30

Note:

Paths to files and directories starting with "`ect/`" and "`tmp/`" are relative. To get a full path to the file or directory, replace "`etc/`" or "`tmp/`" with "`otp/iw/tm5/etc/`" or "`otp/iw/tm5/tmp/`".

The web.conf configuration file

The file contains parameters of interaction between Management Console and other System components.

The `db` section contains parameters of interaction between Management Console and the database:

Parameter	Default value	Description
`connstring`	for Oracle: "localhost/iwtm:pooled", for PostgreSQL: "pgsql:host=localhost;port=5433;dbname=postgres"	String of connection to DB
`driver`	for Oracle: "oci", для PostgreSQL: "pgsql"	Driver type for connecting to DB
`password`	`xxXX1234`	Password for DB user
`schema`	`iwtm`	TM database schema
`username`	`iwtm_web`	DB user who has permissions to connect and work with tables used by Web-GUI

The `search` section contains parameters of interaction between Management Console and the full-text search service:

Parameter	Default value	Description
`driver`	`sphinx`	Name of the full-text search driver
`hostname`	`localhost`	Server where the search engine is installed
`max_matches_common`	`100000`	Maximum number of events that is expected to be found during the full-text search. If the number of results is larger, the **max_matches_maximum** parameter applies. Affects the **average** consumption of memory by **sphinx** service in full-text request
`max_matches_maximum`	`10000000`	Maximum number of found events during the full-text search. Affects the **maximum** consumption of memory by **sphinx** service in full-text request
`page_size`	`10000`	Number of events received with one request to full-text search (**sphinx** service). Affects the maximum consumption of memory by Web-GUI, including PHP processes

`port`	`9306`	Port of MySQL protocol of the **sphinx** service

The `kicker` section contains services used by Web-GUI:

Parameter	Default value	Description
`agent.enabled`	`1`	Is responsible for interaction with the `agent` service: obtaining diagnostic data, restarting services, integrity control.
`blackboard.enabled`	`1`	Is responsible for adding/deleting status for persons/computers from policies, adding new contacts to persons during the post-identification, adding new applications to search tooltips for clipboard and screenshots, adding objects from policies to notification queue. Must be enabled to take objects from Blackboard service.
`crawler.enabled`	`0`	Must be enabled for interactive operation of **Crawler** section
`export.enabled`	`1`	Is responsible for exporting the configuration (classification base, protected objects)
`import.enabled`	`1`	Is responsible for importing the configuration (classification base, protected objects)
`notifier.enabled`	`1`	Is responsible for sending notifications from the notification queue from policies
`report.enabled`	`1`	Is responsible for generating reports in **Dashboard** and **Reports** sections, and for exporting events in the **Events** section
`samplecompiler.enabled`	`1`	Is responsible for adding sample documents, blanks, stamps, and database unloadings
`selection.enabled`	`1`	Is responsible for executing requests from **Events** and **Reports** sections

systemcheck.enabled	1	Is responsible for checking notifications from Nagios and interactive updating the Nagios counters in **Administration -> Healthcheck** section
xapisampleocompiler.enabled	1	Is responsible for adding automatic DB unloading and their functioning

The `serman` section contains parameters of TM server:

Parameter	Default value	Description
hostname	localhost	Server where `serman` is installed
port	9998	Number of port with `serman`
username	serman_client	Name of `serman` user
password	xxXX1234	Password for `serman` user

Other parameters:

Parameter	Default value	Description
mail.line_break	0	When enabled, the "\r\n" delimiter is replaced with "\n" in notification emails. Applies when notification are received from policies of incorrect type
version	Current version	Current version of the product
debug	0	Switching to debug mode
slowRequestTime	0	Saving dump only for HTTP requests that are larger than the specified seconds or erroneous HTTP requests
rotateDebug	true	Enabling debug JSON rotation. When disabling (false) rotation, debug files will be saved in folder /opt/iw/tm5/www/backend/protected/runtime/debug/. It is recommended to use this parameter along with `slowRequestTime` one, with the value set more than 10-30 seconds

`inlineTextDump`	`false`	Enables the insertion of text to JSON files instead of writing it to a separate file when saving debug information on the event
`maxInlineDumpSize`	`1048576`	Maximum length of a piece of text to be inserted to JSON. If the length exceeds the specified value, then UID name of a new file with the text fragment is saved on the disk

The analysis.conf configuration file

File contains auxiliary data to **iw_analysis** module. **analysis.conf** configuration file contains the following sections:

- The Analysis section;
- The Bookworm section.

The Analysis section

Parameter	Description
`CharsetDetection`	Method of text encoding defining. Default value is 0. With this value the encoding is defined as usually. After extracting to the context some POST queries can be displayed incorrectly. To fix this problem you can set `1` value
`DecodeHttpContent`	Enabling unpacking of query content if there is Content-Encoding heading with value gzip, deflate or compress. Default value is `true`
`ExtractHttpEntity`	Enabling extracting the text from encoded query content by external unpackers. This procedure is implied if there are any failures of internal decoding procedure by zlib. Default value is `false`
`MaxMemoryBlock`	Maximum size (in kilobytes) of POST query which can be stored in operational memory. Block of bigger sixe will be uploaded to temporary files. Default value is `4096` Kb
`MaxReadBuf`	Buffer size limitation. Default value is 131072
`MinHeader`	Minimum text size (in bytes) of one block of variable in URL encoding which will be transferred to the Content analysis server. Default value is `10`
`MinText`	Minimum text size (in bytes) for which the content analysis will be held. Default value is 0 bytes. Configuring of this setting lets lower the load on the Content analysis server. This can be reached by refusing from content analysis of the text which size is as small as does not let to send significant messages
`OnlyPost`	Only POST-requests interception. Default value is `true`
`ZimbraMail`	Zimbra mail interception. Default value is `false`

`OCR`	Configuring OCR engine usage. Default value is `false`
`TempDir`	Directory for storing temporary files. Default value is `tmp`
`WorkThreads`	Maximum number of threads for parallel executing. Default value is `12`

The sample_compiler.conf configuration file

Section/ Parameter	Description
`EnableOCR`	Enables using an OCR extractor which allows you to save scanned sample documents as samples with text content. The default value is `false`. **Note**: OCR should be enabled in the following configuration files: • **expressd.conf –** for each interceptor, for which using OCR is required (`Expressd` section, `Ocr:true` parameter) • **messed.conf** – if you want to enable OCR for emails transferred via a mail relay server (`Ocr:true` parameter) • **warpd.conf** (`Warp` section, параметр `EnableOCR:true` parameter) • **proxy.conf** (`Http` or `Icq` section, `Ocr:true` parameter)
`OutChunckSizeLimit`	Maximum size of the chuck, to which compilation results are returned. The default value is `1048576`
`ResourceLimits`	Various limitation of system resources that can be used by the program
`Technologies`	Section for configuring individual technologies
`AutolingDictPath`	Path to the dictionary the Autolinguist program uses. The default value is `etc/config-perm/cas/dictionary`
`FingerprintMinBinFileSize`	Minimum size of a sample binary document. The default value is `128`
`FingerprintMaxBinFileSize`	Maximum size of a sample binary document. The default value is `31457280`
`FingerprintMaxTextFileSize`	Maximum size of a text sample document (number of characters). The default value is `31457280`
`FingerprintMinTextFileSize`	Minimum size of a text sample document (number of characters). The default value is `128`

FormMinRows	Minumum number of fields in a filled blank. The default value is 2
FormStopWordsPath	Path to a dictionary with stop words (ignored words), which is used for analyzing forms (documents with fields to be filled). The default value is etc/config-perm/cas/form_stopwords.txt
ImageMatcherConfig	Path to the configuration of image analysis technologies. The default value is etc/config-perm/cas/image-matcher.yml
TableMinRows	Minumum number of rows in a sample table for DB unloadings. The default value is 2
TableStopWordsPath	Path to a dictionary with stop words for analyzing DB unloadings. The default value is etc/config-perm/cas/table_stopwords.txt
TempDir	Directory for storing temporary files. The default value is tmp/analysis
ThreadsCount	The number of processing threads. The default value is 5
ThriftServers	Parameters of a thrift-server, which is used by **sample_compiler** to receive tasks for data compilation
VectorObjectMinSize	The minimum number of primitives that must be extracted from a vector image to consider the image a sample one. If fewer primitives are extracted, you will receive an error message: "The file is not suitable as a sample". The default value is 800

The loader.conf configuration file

Section	Description
OracleUtf8Processing	Indexing text with unprintable characters. Includes the following parameters: • `Enabled`. Default value is `true`. **Note:** In case indexing unprintaple characters is not required, speed up System work by changing value to `false`. • `Substituter`. Default value is `95`. (Instead of unprintable symbol several undercores will be inserted depenfing on the byte lenght of utf-8 symbol. Any utf-8, which is longer, than 3 bite is replaced by undercore symbols.) If unprintable symbol is 1 byte and any value of `Substituter` which is less or equals `127`, additional tokens will be fractioned when indexing. This might be useful in individual cases (for example, [`word1/smile/word2`] - for correct indexing `word1, word2`). **Warning!** It is not recommended to use values from service ascii. This might cause indexing problems.

The configerator.conf configuration file

Parameter	Description
`ConfigurationsCount`	Number of configurations, saved in `etc/configerator/` catalogue. (Value can be increased in case connections are too slow and configurations are not transmitted to DM. To save storage, one must decrease value). Default value is `100`.
`WebSocket URL`	URL, which is used to send notifications, that configuration has been updated. It is recommended to change parameter in case nginx has been configured unconventionally. Default value is `https://localhost/api/notify/publish/configUpdate`

The adlibitum.conf configuration file

The file stores the configuration of the **adlibitum** service. This service is responsible for integration of the System with LDAP catalogs.

The `adlibitum` section contains parameters of the service operation:

Parameter	Description
DnsRootDefault	Address of the domain through which the System gets auth contacts of persons
NetbiosNameDefault	Domain name which is used for identification and for generating a contact with auth type

The updater.conf configuration file

The file contains settings for operation of the **iw_updater** module - for loading the configuration from the DB to Traffic Monitor server.

> **Note:**
>
> Sections that are not described in the article are either common for all configuration files (you can find their description in the "Common Configurable Settings of Configuration Files" section) or they are not used in this version of the System.

Parameter	Description
AlertTimeout	Time of waiting for a notification about updating the configuration in DBMS, in seconds. When the specified time is expired, the waiting is broken for the time (in seconds) specified in the **RetryAttemptTimeoutSec** parameter, then a new waiting process begins
NewConfigDirectory	Temporary directory for downloading a new Traffic Monitor configuration
RetryAttempts	The number of attempts to download the configuration. The default value: -1 (always). If you specify a positive value, then attempts to download the configuration will stop when the specified of attempts is reached
RetryAttemptsTimeoutSec	A delay between attempts to download the configuration (in seconds)
ScriptPath	Path to the script which is run after downloading the configuration
CleanupDirectoryOnError	Cleaning the directory with the new configuration in case of an error
CurrentConfigDirectory	Path to the current Traffic Monitor configuration

The pas.conf configuration file

Parameter	Description
`ConfigPath`	Path to a configuration file which contains connections of protected objects with elements of technologies. The default value is `etc/config/pas/protected_documents.xml`
`EnableSchemaCheck`	Enables validation of XML using XSD (disabling this parameter significantly increases the speed of loading the configuration). The default value is `true`
`SchemaPath`	Path to XSD file which is used to check the validity of XML configuration. The default value is `etc/cas_config.xsd`

The cas_config_compiler.conf configuration file

Parameter	Description
`EnableSchemaCheck`	Enables validation of XML using XSD (disabling this parameter significantly increases the speed of loading the configuration). The default value is `true`
`SchemaPath`	A path to XSD file which is used to check the validity of XML configuration. The default value is `etc/cas_config.xsd`
`ImageMatcherYml`	A path to the configuration of technologies which apply to images. The default value is "etc/config-perm/cas/image-matcher.yml"
`Researcher`	A section for "Text objects" technology. Is not used.
`Stamper`	Detector of sample documents. Is not used.

Секция Autoling

This page has not yet been translated to English.

Секция Classifier

This page has not yet been translated to English.

Секция ImageClassifier

This page has not yet been translated to English.

8.3 Configuring Settings for HTTP-Requests Transferred through ICAP Protocol (icap.conf file)

> **Note:**
>
> The **icap.conf** file is created only after installation of ICAP integration module.

The **/opt/iw/tm5/etc/icap.conf** file defines settings of interaction with ICAP server:

Setting	Description
`AllMethods`	Enables analysis for all types of HTTP requests. The default value is `false`. Only `PUT`-requests are processed.
`AsyncCheck`	The data is first transmitted and then analyzed. The default value is `false`.
`DisableIPv6`	Disabling (`disable_ipv6 = true`) or enabling (`disable_ipv6 = false`) the support for connections through IPv6 protocol. By default, the support is disabled. If IPv6 support is disabled on ICAP server, the **iw_icap** service will start and operate in a regular mode only if the option is enabled, i.e. `disable_ipv6 = true`.
`ErrorHTML`	The path to an HTML file with a message which is displayed in the web-browser if the System blocks the user request. The default value is `etc/error.html` (the path is relative to the current directory, which is the System root directory)
`ForceKeepAlive`	Using one TCP connection to send and receive multiple HTTP requests and responses instead of opening a new connection for each request-response pair
`FormatXMLContext`	Formatting XML. Is used for debugging and better readability. The default value is `false`
`IcapDumpPath`	A path for saving objects intercepted via ICAP
`ListenPort`	A port where ICAP server listens for HTTP requests from a proxy server with an ICAP client. Ports with numbers greater than 1025 may be used. The default value is `1344`
`LogBlock`	Logging messages about blocking intercepted HTTP requests. The default value is `0`: messages are not logged
`LogTimer`	Logging the time of processing HTTP requests. The time is logged if the value is `true`. By default, the value is `false` – the time is not logged

`MaxAsyncTreads`	The number of streams for processing data intercepted via ICAP
`MaxConnections`	Maximum number of connections. The default value is `100`.
`MaxMemoryBlock`	Maximum file size (in KB) a single object can occupy in the memory. The default number is `4096`
`MinDataLength`	Minimum volume (in bytes) of URL variable that will be included in a text block to be transferred for the content analysis. The default value is `10` bytes.
`MinTextLength`	Minimum text size (in bytes) for which the content analysis will be done. The default value is 5 bytes. Configuring this setting allows you to decrease the load on the server of the content analysis. This can be reached by excluding the text from content analysis if the text size is as small that is cannot contain significant information.
`OCR`	Using the OCR technology. The default value is `false`
`PathTemporary`	The path to a storage of ICAP server temporary files (by default, `/opt/iw/tm5/tmp/icap`)
`SessionTimeoutSec`	The time in seconds after which the session is disconnected. The default value is `330`
`SocketIoDump`	Saving all data including the protocol data while exchanging data via ICAP
`ZimbraMail`	A parameter for working with Zimbra mail server. The default value is `false`
`ZimbraOCR`	Using OCR technology for Zimba traffic

8.4 Configuring Settings of Enclosures Archives Processing

One can configure processing of enclosures in two different configuration files: **/opt/iw/tm5/etc/config-perm/bookworm/extractors.xml** and **/opt/iw/tm5/etc/extractors.conf**.

In this chapter:

- The extractors.conf Configuration File;
- The extractors.xml Configuration File.

8.4.1 The extractors.conf Configuration File

The **/opt/iw/tm5/etc/extractors.conf** contains local settings for extractors.

Parameter	Description

`Dreamcatcher`	Directory in which files which failed to be unpacked are stored
`MaxRecursiveLevel`	Maximum nesting level. Default value is `100`
`TempDir`	The temporary directory for unpacking results. Default value is `tmp`

8.4.2 The extractors.xml Configuration File

The **/opt/iw/tm5/etc/config-perm/bookworm/extractors.xml** file contains directory settings and signatures base which define file types when unpacking archives and enclosures.

Parameter	Description
`FilenameCharsets`	If file name encoding differs from the standard one (ANSI, UTF) then the filename processes as corresponding to encodings listed in this setting. Several values are listed comma separated; the System sequentially tries process the filename in listed encodings while it finds a matched one. Default value is `UTF-8,cp1251,cp866`
`MinFileSizeInBytes`	Minimum file size (in bytes) subjected to unpacking. This limit lets increase the System performance due to refusing of small files unpacking. Default value is `10`
`MaxTextPlainSizeInKb`	Maximum size of file, which signature is not defined. Exceeding the threshold value file is automatically considered to be binary and is not sent to **iw_cas**. Default value is `25600`
`SpeedInKBs`	Proposed extractor's operation speed, in Kb/s, per 1 GHz of the processor. Default value is `100`
`TimeoutInSec`	Awaiting time (in seconds) till file processing ends. Default value is `1800`
`UseLog`	Logging extractor. Default value is `false`

If the general values of `TimeoutInSec` and `MinFileSizeInBytes` settings are not appropriated for some file types then enable these parameters in sections of needed file types with other values.

Other sections define signatures used for detection of types of files from archives and enclosures. Each section contains the same set of parameters:

Parameter	Description
`Extension`	Extension of archive files. Optional parameter which is needed for correct operation of some archiving utilities requiring correct extensions of incoming files **Example**: `Ext = arj`

Parameter	Description
Name	Format name. Used for exact detection of format name when file unpacking. To define detection/detailing of format the setting can include a list of names: "defaultname, name1(code1), name2(code2)" In this case the format can be defined basing on the code (codeN) assigned to the file when unpacking. For example if the unpacking is ended with code1 code that the file is considered as having name1 format. The list of names can include default name (defaultname) which will be assigned when the code is not assigned: **Example 1 (one format name)** text/xml **Example 2 (list of format names)** "application/arj, UNKNOWN(9), text/encrypted(4)" the file format is defined as application/arj. Two others for specific cases are: unknown format (UNKNOWN), encrypted format (text/encrypted)
Signature	Format signature which is «standard» sequence of values (bytes) with initial displacement and masks. This sequence is needed for unambiguous definition of files format by the content of those files. The signature can include up to 16 triades of the following view: [OFFSET]:BYTE_VALUE/[MASK] There can be string signature like "BZh" for BZIP2. This signature means specified bytes sequence from 0 displacement. The search of string signatures is performed except for upper/lowercase distinction. The OFFSET setting is optional. By default it equals 0 for the first byte and increases by 1 for each later one. The displacement can be specified using «?» symbol – searching of the pattern in first N bytes of a file. For example to search pattern in first 500 bytes you should specify '500?' displacement. The MASK setting is optional and equals to 0xFF by default. **Example** (signature of a heading of WAV format): Sign = "'RIFF', 0x8: 'WAVEfmt'" Starting from 0 displacement there is a sequence 'R', 'I', 'F', 'F', then from 8 displacement there should be 'W', 'A', 'V', 'E', 'f', 'm', 't'
Comment	The explanation commentary, for example, indicating the version of archiving utility: Comment = "bzip2 v. 1.0.x"
Command	Command string for file extracting, for example, Extract = "/usr/bin/bzip2 -f -dc ${SRC} > ${OUTDIR}/${SRC}" where ${OUTDIR} is a catalogue where to the archive will be extracted and ${SRC} is a name of file to unpack

Parameter	Description
`ExcludeFromContext`	If the parameter is enabled (`On`) then the file is unpacked but information on archiving utility is not added to object's XML-context. This lets to let out the fictional containers like MS-TNEF from object's context. By default the parameter is disabled (`Off`)
`CaseInsensitive`	Indicates whether the symbol register will be taken into account in file processing or not. Default value is `false`
`CreateTags`	Indicates if there is an extracting of the metadata from the file when proceeding by TM extractors.
`Archive`	Regulates the kind of retrieved information. When `true` - files. When `false` - data.

8.5 Archiving a Mail Queue Directory

If errors occur in the incoming SMTP mail queue, you must archive the SMTP mail queue folder and save it for further analysis. Then delete the folder. The location of the mail queue folder is specified in **/opt/iw/tm5/etc/filequeues.conf** configuration file in the `Smtppath` section.

8.6 Logging System work

To monitor processes, logging subsystem has 6 levels of logging:

Value	Description
`fatal`	Writes errors, which stops further process functioning
`error`	Writes messages about errors, which are not critical for process functioning
`warning`	Writes information about potentially dangerous situations
`Information`	General useful information about the process (start/stop, applying configuration and so on)
`debug`	Writes information, which is mostly used for service functioning diagnostics (IT, system administrators and so on)
`trace`	Mostly used by programmers to track code

Configuring logging levels

Warning!

Keep in mind that an increase in the logging level may dramatically reduce System performance.

Configuration files are located in directory `/opt/iw/tm5/etc`. All processes have warning logging level by default `warning`.

To change logging level for Traffic Monitor Server processes:

1. In configuration file of required process, in section `Logging` set for parameter `GlobalLevel` required value.
2. Save changes.
3. After committing changes to system journal, restart process:
   `service iwtm restart service_name`

All processes logs are being saved in catalogue `/var/log/infowatch`.

For extractors, which do not have an individual configuration file, logging level can be set in configuration file **/opt/iw/tm5/etc/config-perm/bookworm/extractors.xml**:

1. Open configuration file;
2. For parameter `text-extractor` add value `-l <level>`, where `<level>` is the recording level. Example:
   `<Command> bin/text-extractor -l error -t ooxml -i ${OUTDIR}"<Command>`
3. After committing changes, restart processes:
   `service iwtm restart bookworm`
   `service iwtm restart warpd`

Note:

This logging configuration is only available for extractors of the following formats: docx, html, msoffice_xml, msole, odp, odt, pptx, xlsx, xml

8.7 File queues

To enable loading the existing object queues:

1. Stop the following services: iciw_icap, iw_smtpd, iw_expressd, iw_sniffer, iw_xapi_xapi, iw_xapi_puppy, iw_analysis, iw_messed, iw_proxy_http, iw_proxy_icq, iw_proxy_smtp, iw_capstack.
2. Place objects from the queue of errors to the required queue.
3. Wait until all objects in the file queue are processed.
4. Start the following services: iw_icap, iw_smtpd, iw_expressd, iw_sniffer, iw_xapi_xapi, iw_xapi_puppy, iw_analysis, iw_messed, iw_proxy_http, iw_proxy_icq, iw_proxy_smtp, iw_capstack.

To start all services, enter the command: **service iwtm start**.

Commands for starting/stopping separate services:

Starting	Stopping
service iwtm start icap	service iwtm stop icap
service iwtm start smtpd	service iwtm stop smtpd
service iwtm start expressd	service iwtm stop expressd
service iwtm start sniffer	service iwtm stop sniffer
service iwtm start xapi_xapi	service iwtm stop xapi_xapi
service iwtm start xapi_puppy	service iwtm stop xapi_puppy
service iwtm start analysis	service iwtm stop analysis
service iwtm start messed	service iwtm stop messed
service iwtm start proxy_http	service iwtm stop proxy_http
service iwtm start proxy_icq	service iwtm stop proxy_icq
service iwtm start proxy_smtp	service iwtm stop proxy_smtp
service iwtm start capstack	service iwtm stop capstack

Note:

When the process is complete, make sure that the services are running.

Traffic Monitor has the following queues:

Path to the directory of the queue	File format in the queue
queue/analysis	.xml & .dat
queue/blackboard	.dat
queue/blackboard_errors	.dat
queue/whiteboard	.dat
queue/errors	.xml & .dat
queue/xml2liro-errors	.xml & .dat
queue/db	.xml & .dat
queue/smtp	.xml & .dat

Each queue contains additional technical queues which allow you to monitor for processing objects:

- .db
- .out

- `.in`

Example:
`queue/db/.out`

`queue/db/.in`

`queue/db/.db`

For `smtp` queue, the processing is divided into the following stages:

1. `queue/smtp/.in` the file is formed in the given queue as objects are received from Postfix by module `smtpd`. If for some reason an object is delayed in the queue, you must check modules `smtpd` or `proxy_smtp`.
2. `queue/smtp/.db` upon completion of processing the file is moved from the queue `.in` to the queue `.db`. E-ml objects from **xapi** are falling into this queue.
3. `queue/smtp/.out` - the object is moved to this queue by the next module in the chain (for queue `smtp` - by module `messed`).

Objects are placed in a queue by means of the following modules:

- INPUT – a module which places events to the queue.
- OUTPUT – a module which takes events from the queue.

Queue name	INPUT	OUTPUT
queue/analysis	xapi_xapi, xapi_puppy	analysis
queue/smtp	xapi_xapi, xapi_puppy, smtpd и proxy_smtp	messed
queue/db	messed, analysys, icap, expressd, proxy_icq, proxy_http	xml2liro
queue/errors	all components if an error occurred during processing	no
queue/blackboard	luaengined	blackboard
queue/blackboard_errors	an error when processing blackboard	no
queue/whiteboard	luaengined	whiteboard
queue/xml2liro-errors	Processing errors xml2liro	no

8.8 Recovering the System after Failures

You can recover the System when server failures occur or during a network outage by completing the steps described below:

1. Stop Traffic Monitor Server processes by running the command:
   `service iwtm stop`
2. Move objects from error queues general ones. For this, use `iw_qtool` utility (see KB article "Moving of Objects between Queues (iw_qtool Utility)").

3. If Traffic Monitor Server works with installed Postgre DBMS, then, to check the connection, run the following command:
   `psql postgres iwtm`
   If the check is successful, then, in response to the execution of the command, PSQL invitation will be displayed:
   `postgres=#`
4. If Traffic Monitor Server works with installed Oracle DBMS, then, to check the connection, run the following command::
   `sqlplus db_login/db_password@tns_name`
   where `db_login` and `db_password` are the name and the password of the DB schema owner respectively and `tns_name` is the name of TNS service.
   If the check is successful, then, in response to the execution of the command, SQL *Plus invitation will be displayed:
   `SQL>`
5. Run the Traffic Monitor Server processes by executing the commands:
   `service iwtm start`

After the Traffic Monitor Server is started, check the system log for errors. The path to the system log:

`/var/log/messages`

If the system log contains any error messages, consult our technical support service.

8.9 Managing languages including morphological support

Managing languages including morphological support in Traffic Monitor is being performed through configuration file change and installation of package with language dictionary.

English morphology dictionary is being installed in the System by default.

To add Russian morphology dictionary to preinstalled dictionaries, select `Russian` value in **CFDb** parameter on step of localization parameters selection in the process of System installation (Find information on installation in document "InfoWatch Traffic Monitor 6.0. Installation guide").

Upon installation, user also can:

- Add new language including morphological support ;
- Update installed language including morphological support;
- Delete language including morphological support.

8.9.1 Adding new language for events search. Morphology and adding terms.

To add a new language for event search to the System:

1. Stop the **searchd** process:
   `service searchd stop`
2. Stop the **iw_indexer** process:
   `service iwtm stop indexer`
3. Connect Traffic Monitor distribution kit to the server.
4. Mount the distribution kit to, for example, `/distr` directory with the following command:
   `mount /dev/cdrom /distr`
5. Go to the dictionary package directory `cd /disrt/infowatch/traffic-monitor/Linux/`, choose the required package, and install it with the following command:
   `rpm –i <package_name>`

For example, to install a package with a French dictionary, use the following command:

```
rpm -i iwtm-sphinx-dict-fra-6.9.1-594.x86_64.rpm
```

6. Run the **iw_indexer** process:
   `service iwtm start indexer`
7. Run the **searchd** process:
   `service searchd start`

> **Note:**
>
> When you install a new dictionary, the database is completely reindexed, which may take some time

To enable morphology support for event search:

1. Stop the **searchd** process:
   `service searchd stop`
2. Stop the **iw_indexer** process:
   `service iwtm stop indexer`
3. Connect Traffic Monitor distribution kit to the server.
4. Mount the distribution kit to, for example, `/distr` directory with the following command:
   `mount /dev/cdrom /distr`
5. Open the file **sphinx_options.ini** using the command:
   `vim /opt/iw/tm5/etc/sphinx_options.ini` and add the required language key to `sphinx_language` parameter.
   For example, to activate the morphology of Russian and Turkish languages within the System, the following parameter values are to be specified:

```
sphinx_languages = 'rus tur'
```

> **Note:**
>
> To set the language priority, put the language parameter to be the last in the list of `sphinx_languages` parameters of **sphinx_options.ini** file.

6. To add terms, open the **database.conf** file (the command depends on installed DBMS:
   - `vim opt/iw/tm5/csw/oracle/database.conf` - for Oracle
   - `vim opt/iw/tm5/csw/postgresql/database.conf` - for PostgreSQL

   and add the key of the language with morphology support from `cfdb_language` parameter, for example,

```
\set cfdb_language 'rus'
```

> **Note:**
>
> The full list of language keys with morphology support can be found in "List of languages including morphological support".

7. Run the process **iw_indexer**:
   `service iwtm start indexer`
8. Run the process **searchd**:
   `service searchd start`

8.9.2 Updating installed language including morphological support

To update existing dictionary:

1. Go to directory with dictionary packages:
   `cd opt/disrt/infowatch/traffic-monitor/Linux`
2. Run package installation:
   `rpm –i название пакета`
   For example:
   `rpm –i iwtm-sphinx_dict-deu-6.x-yz.x86_64.rpm`

> **Note:**
>
> Updating dictionary, database reindexing will not take place. Language support will be performed only for new events.

8.9.3 Deleting language including morphological support

Configuration of language including morphological support and CFDB languages is being performed in `cfdb_language` parameter of **database.conf** configuration file.

To delete dictionary from the System:

1. Stop the **searchd** process:
   `service searchd stop`
2. Stop the **iw_indexer** process:
   `service iwtm stop indexer`
3. Open the **database.conf** file:

- `mcedit /opt/iw/tm5/csw/oracle/database.conf` when using Oracle database.
- `mcedit /opt/iw/tm5/csw/postgresql/database.conf` when using Postgre SQL.

- Delete the `'morphology language'` value from the `define cfdb_language` parameter.
- Remove indexing files from directory `/var/lib/sphinx/`
- Run the **iw_indexer** process.
  `service iwtm start indexer`

> **Note:**
>
> After dictionary removal full database reindexing takes place.

As a result of language deletion including morphological support, CFDB language will be deleted from the System as well.

To keep CFDB language, add `'morphology language'` value to `cfdb_language` parameter of **database.conf** configuration file immediately before updating the System. Wherein language including morphological support will be as well restored.

To remove language including morphological support after System update, once again delete 'morphology language' value from `cfdb_language` parameter of **database.conf** configuration file .

8.10 Configuring serman.conf when changing DB Server Address

In the case of DB sever IP-address change, define new DB server IP-address in `DefaultInterface` parameter of `Serman` section in **serman.conf** configuration file.

8.11 Configuring Forwarding Data to SIEM

Integration of Traffic Monitor with SIEM systems (ArcSight, Tivoli) is being performed through built-in features of the program. Configuring this functionality is possible using **setup** utility, which is available on Traffic Monitor server.

Integration means forwarding consolidated information installed TM components to SIEM.

Information from TM is available for SIEM system:

1. By means of a table view:
   - Events, registered in TM;
   - TM Console user session audit;

- By means of rsyslog:
  - Logging in and out TM Linux server;
  - Events, registered in TM Linux server system journal, including information on logging in and out Oracle or Postgre DB users;
  - State of TM services on Linux server or group of servers.

In this chapter:

- Configuring SIEM side;
- Configuring TM side;
- Type of logs, transmitted to SIEM.

8.11.1 Configuring SIEM side

To prepare SIEM to recieving data from TM:

1. In SIEM tables to extract information from:
   - `IWTM.ARC_VIEW_OBJECTS`
     TM events
   - `IWTM.ARC_VIEW_AUDIT_LOG`
     TM user audit

- Create SIEM account to access DB tables.
- Configure processing data, which has been extracted from TM DB.
  To analyse table views of TM events and user audit see articles "TM events table view" and "User audit table view".

Warning!

While configuring integration, additional modules from SIEM system vendor, which allow SIEM system to work with table views, can be required. For example, HP Flex Conector module is required for integration with HP ArcSight.

Table representation of TM events

Connect to TM database using the created **siem** user (see "Creating siem user"). The IWTM.ARC_VIEW_AUDIT_LOG table contains the desired data.

Note:

If for importing data to SIEM, you need to filter the data, you can use `capture_date` or `insert_date` fields for filtering. We recommend filtering data by the `insert_date` field. Filtering data by the `object_id` field is not supported.

Attribute name	Data type	Description	Possible values	Example
object_id	number(20)	*Event ID* attribute of the event	Event ID in TM database. Is always present.	110
monitor code	varchar2(4000)	*Event type* attribute of the event	The event type determines how the data is transferred. Possible values: • External device • Printing • ICQ • Skype • XMPP • WhatsApp • MS Lync • FTP • Email • Webmail • Web message • Crawler • SMS • Photo • Clipboard	Crawler

Attribute name	Data type	Description	Possible values	Example
protocol		*Protocol* attribute of the event	Possible values: • OSCAR • Skype • XMPP • MMP • SIP • YMSG • WhatsApp • FTP • POP3 • IMAP • MAPI • SMTP • HTTP • HTTPS • NRPC • None	
verdict	varchar2(12)	*Verdict* attribute of the event	Possible values: • Quarantined • Forbidden • Allowed	Forbidden
date_of_capture	varchar2(50)	*Date of capture* attribute in ISO 8601 with specifying the timezone of the data capture		2014-06-19T18:56:26+04:00
capture_data	timestamp	Event interception date (in UTC, without specifying the timezone) in `timestamp` format. Is used for fast data filtering		timestamp
insert_date	timestamp	Event insertion date (in UTC, without specifying the timezone) in `timestamp` format		timestamp
device	varchar2(256)	*Device name* attribute of the event	Name of the device, to which or from which data has been copied. Or a name of the printer, to which a document from the intercepted event has been sent. Can be blank	Kingston USB Drive 5.0

Attribute name	Data type	Description	Possible values	Example
Web-source	varchar2(256)	*Resource* attribute of the event	Address of the visited web resource or address of a cloud storage. Can be blank	Yahoo.com
recipientscontacts	clob	*Recipients* attribute of the event	List of recipients separated by commas in `<contact type>:<contact value>` format. There can be the following contacts: • auth • email • icq • skype • mobile (мобильный телефон) • phone (стационарный телефон) • sid • webaccount • lotus Can be blank	email:ivanov@infowatch.ru, email:petr.petrov@infowatch.ru
recipientsfullname	clob	*Recipients* attribute of the event	List of recipients' full names separated by commas. The order is the same as for `recipients`. Names are specified only if recipients have been identified. Can be blank	Ivanov Ivan Ivanovich, Petrov Petr Petrovich
recipientsdomainaccountname	clob	*Recipients* attribute of the event	List of identification keys of the `auth` type for all recipients. Keys in the list are separated by commas. The order is the same as for `recipients`. Can be blank	Ivanov@iw, Petrov@iw
senderdomainaccountname	clob	*Senders* attribute of the event	Identification key of `auth`type for the sender. Can be blank	Petrov@iw
senderfullname	clob	*Senders* attribute of the event	Sender's full name. Can be blank	Petrov Petr Petrovich

Attribute name	Data type	Description	Possible values	Example
sendercontact	clob	*Senders* attribute of the event	Sender's contact in `<contact type>:<contact value>` format. There can be the following contact types: • auth • email • icq • skype • mobile (мобильный телефон) • phone (стационарный телефон) • sid • webaccount • lotus Can be blank	email:petr.petrov@infowatch.ru
sendermachinedomainname	clob	*Workstation* attribute of the event	Domain name `dnshostname` of the sender's workstation. Can be blank	XP-PETROV
sendermachineip	clob	*Workstation* attribute of the event	IP address of the sender's workstation. Can be blank	10.60.20.184
perimetersin	clob	Name of the perimeter the event has entered	List of names of the perimeters which the event has entered. Names in the list are separated by commas. Can be blank	Company perimeter
perimetersout	clob	Name of the perimeter which the event has left	List of names of the perimeters which the event has left. Names in the list are separated by commas. Can be blank	Company perimeter
tags	clob	*Tag* attribute of the event	List of tags, separated by commas. Can be blank	New
categories	clob	*Category* attribute of the event	List of attributes, separated by commas. Can be blank	Confidentially

Attribute name	Data type	Description	Possible values	Example
text_objects	clob	*Text object* attribute of the event	List of text objects detected in the intercepted event. Text objects in the list are separated by commas. Can be blank	special control
fingerprint	clob	*Form*, S*ample document*, *Stamp*, *DB unloading* attributes of the event	List of forms, sample documents, stamps, and DB unloadings detected in the intercepted object. Elements in the list are separated by commas. Can be blank	Application form.doc
protecteddocument	clob	*Protected object* attribute of the event	List of protected objects detected in the intercepted object. Elements in the list are separated by commas. Can be blank	Lease contract
policy	clob	*Policy* attribute of the event	List of policies triggered by the intercepted object. Policy names are separated by commas. Can be blank	New employees monitoring policy
violationtype	varchar2(40)	*Violation type* attribute of the event	Possible values: • *Copy* • *Placement* • *Transfer* Can be blank	Copy
violation_level	List	*Violation level* attribute of the event	Possible values: • *High* • *Medium* • *Low* • *No violation* Can be blank	Medium
userdecision	varchar2(27)	User decision attribute of the event	Decision of the Console user. Possible values: • *Violation* • *NoViolation* • *NotProcessed* • *AdditionalProcessingNeeded* Can be blank	Violation

Attribute name	Data type	Description	Possible values	Example
`filepath`	clob	*File path* attribute of the event	List of paths to files. Paths in the list are separated by commas. Can be blank	\\xp-petrov\C$\666.txt
`attachments`	clob	*Attachment name* attribute of the event	Names of attachments separated by commas	666.txt, Petrov.doc, 3.jpg
`url`	varchar2(4000)	*URL* attribute of the event	Full address from which data has been sent Can be blank	10.60.21.34/3.jpg
`capture_server_ip`	varchar2(256)	*IP of interception server* attribute of the event	IP address of the server, on which data has been intercepted. Can be blank	10.60.21.34
`capture_server_hostname`	varchar2(256)	*Name of interception server* attribute of the event	Name of the server, on which data has been intercepted. Can be blank	iwtm.infowatch.ru

User audit table view

Connect to TM DB using created **siem** user (see "Creating siem user"). `IWTM.ARC_VIEW_AUDIT_LOG` contains desired data.

Attribute	Data type	Desctiption	Example
`audit_log_id`	Number(20)	TM user session audit entry ID.	12345
`change_date`	Varchar2(50)	Date and time of registered user action	2014-06-19T18:56:26+04:00
`user_login`	varchar2(256)	Login of user, who performed an action	Admin
`user_fullname`	varchar2(256)	Full name of user, who performed an action	Petrov Petr Petrovich
`user_email`	varchar2(256)	Email of user, who performed an action	petr.petrov@infowatch.ru

Attribute	Data type	Desctiption	Example
`operation`	varchar2(40)	Type of action, performed by user The following values are possible:[VK1] • Run (performing query) • Start (start) • Stop (stop) • view (view) • create (creation) • update (editing) • delete (delition) • login_failure (unsuccessful login attempt) • login (successful login) • logout (logout) • change_password (password change) • decision_update (changin user decision) • remove_tag (changing event tag) • delete_ref (deleting reference) • copy (copying) • move (move) • commit (applying changes in system configuration) • rollback (cancellation of changes in system configuration) • draft (saving changes in system configuration) • add (adding) • import (import) • export (export)	Edit

Attribute	Data type	Desctiption	Example
`entity_type`	varchar2(40)	Type of object on which the action was carried out. The following values are possible:[VK2] • Category (category) • Dashboard (dashboard) • DashboardWidget (widget) • EtForm (sample form) • EtStamp (sample stamp) • EtTable (sample table) • Fingerprint (sample documents) • LdapContact (LDAP contact) • LdapGroup (LDAP group) • LdapPerson (LDAP person) • LdapStatus (LDAP person status) • LdapWorkstation (LDAP workstation) • Perimeter (perimeter) • Policy (policy) • Report (report) • Role (role) • Selection (selection) • SystemList (list of resource topics) • SystemListItem (list of resources with definite topic) • Tag (tag) • Term (term) • TextObject (text pbject) • User (пользователь) • VisibilityArea (visibility scope) • Config (configuration) • License (license) • Object (object) • ProtectedCatalog (protected catalog)	Dashboard
`entity_display_name`	varchar2(4000)	Name of object, on which the action was carried out.	Statistics1
`property_changes`	clob	Description of actions in json format. Filled only in case of managing users, roles, areas and logging in and out of the management console. Three different formats are possible.	
	-	**Format №1.** Relevant for events of role and visibility scope management.	

Attribute	Data type	Desctiption	Example

		{
		“old”: {
		“<OBJECT TYPE>”:{
		{
		“<FIELD>”: “<VALUE>”,
		“<FIELD>”: “<VALUE>”
		}
		}
		}
		{
		“new”: {
		“<OBJECT TYPE>”:{
		{
		“<FIELD>”: “<VALUE>”,
		“<FIELD>”: “<VALUE>”
		}
		}
		}
		}
			{
			"old":{
			"visibilityareas":{
			}
			},
			"new":{
			"visibilityareas":[
			{
			"VISIBILITY_AREA_ID":"F00207A1E7E7743EE0433D003C0A5DD400000000",
			"DISPLAY_NAME":"<idclip>",
			"NOTE":"<idclip>",
			"VISIBILITY_AREA_CONDITION":"{"data":{"link_operator":"and","children":[]}}",
			"IS_SYSTEM":1
			}
			}
			}

	-	**Format №2.** Relevant for user management events.	

Attribute	Data type	Desctiption	Example

		{
		“old”:{
		“<FIELD>”: “<VALUE>”,
		“<FIELD>”: “<VALUE>”
		}
		“new”:{
		“<FIELD>”: “<VALUE>”,
		“<FIELD>”: “<VALUE>”
		}
		}
			{
			"old":{
			"EMAIL":"asdasd@asdasd.ru"
			,
			"CHANGE_DATE":"01-07-2014 09:46:29.000000"
			},
			"new":{
			"EMAIL":"asdasd11@asdasd.ru",
			"CHANGE_DATE":"01-07-2014 09:46:44.000000"
			}
			}

	-	**Format №3.** Relevant for log in and log out events. -	

		{
		"request":{
		"hostname": “<HOST NAME>”,
		"ip":"<IP-ADDRESS>",
		"login":"<USER LOGIN>"
		}
		}
			{
			"request":{
			"hostname":*null*,
			"ip":"127.0.0.1",
			"login":"officer"
			}
			}

8.11.2 Configuring TM side

To configure forwarding consolidated information to TM:

1. Start **setup** utility menu.
2. Create DB user account for SIEM (see "Creating siem user").
3. Configure forwarding information from TM to SIEM (see "Forwarding logs to SIEM");
4. Configure **Nagios** and TM components from menu;
5. Configure TM DB user session audit logging.

Forwarding logs to SIEM

To configure forwarding entries from Linux-server log files to SIEM:

1. Go to **setup** utility from TM command line, by using `setup` command.
2. Choose **IW Services configuration** option.
3. Choose **iwtm-siem** option.
4. Choose **Log messages forwarding configuration** option.
5. Set parameters for logs transfer:

Parameter	Description
`Enable forwarding`	Enabling/disabling forwarding logs to siem. (Possible value: `Yes/No`)
`Forwarding server`	SIEM IP-address or dns-name
`Forwarding server port`	Port of SIEM server, where **syslog** is running
`Forwarding protocol`	Protocol of forwarding data to SIEM. (Possible value: `TCP/UDP`)
`Log messages severity`	Minimal level of log-messages, sent to SIEM server. (Possible value: `Emergency, Alert, Critical, Error, Warning, Notice, Info, Debug`)
`Size (MB)`	Acceptable size of message queue

6. Press **Ok**.

> **Warning!**
>
> Disconnecting users with administrative permissions is not being logged in DB, thereafter, this information will not be forwarded to SIEM.

Managing TM DB user sessions

Enabling and disabling TM DB user sessions logging to OS system journal is being performed via **rsyslog** utility.

To enable TM DB user sessions logging:

1. Go to **setup** utility from TM command line, by using `setup` command.
2. Choose **IW Services configuration** option.
3. Choose **iwtm-siem** option.
4. Choose **DB siem user** option.
5. Choose **DB audit logging management** option.
6. Set parameters:

Parameter	Description
`Enter login for DB administrative account`	Login of Oracle/Postgre administrators account

`Enter password for DB administrative account`	Password of for Oracle/Postgre administrators account

7. Press **Check logging status**.
8. When:
   - **DB audit logging to OS journal: OFF** - press **Change logging status**, to enable logging.
   - **DB audit logging to OS journal: ON** - press **Change logging status**, to disable logging.

Managing siem user

This chapter describes creating, deleting and changing password for **siem** user, which is used by SIEM to interact with Traffic Monitor:

- Creating siem user;
- Changing siem user password;
- Deleting siem user.

Creating siem user

To create siem user:

1. Go to **setup** utility from TM command line, by using `setup` command.
2. Choose **IW Services configuration** option.
3. Choose **iwtm-siem** option.
4. Choose **DB siem user** option.
5. Choose **Create DB siem user** option.
6. Set parameters:

Parameter	Description
`Enter login for DB administrative account`	Login of Oracle/PostgreSQL administrators account **Note:** the following logins are used: • `sys` - if you run Oracle • `postgres` - if you run PostgreSQL
`Enter password for DB administrative account`	Password for Oracle/PostgreSQL administrators account
`Enter password DB siem user`	Password for new **siem** user

7. Press **Create**.

Changing siem user password

To change siem user password:

1. Go to **setup** utility from TM command line, by using `setup` command.
2. Choose **IW Services configuration** option.
3. Choose **iwtm-siem** option.
4. Choose **DB siem user** option.

5. Choose **Change password for DB siem user** option.
6. Set parameters:

Parameter	Description
`Enter login for DB administrative account`	Login of Oracle/PostgreSQL administrators account
`Enter password for DB administrative account`	Password of for Oracle/PostgreSQL administrators account
`Enter new password user siem`	New password for **siem** user

7. Press **Change password**.

Deleting siem user

To delete siem user:

1. Go to **setup** utility from TM command line, by using `setup` command.
2. Choose **IW Services configuration** option.
3. Choose **iwtm-siem** option.
4. Choose **DB siem user** option.
5. Choose **Delete DB siem user** option.
6. Set parameters:

Parameter	Description
`Enter login for DB administrative account`	Login of Oracle/Postgre administrators account
`Enter password for DB administrative account`	Password of for Oracle/Postgre administrators account

7. Press **Delete**.

8.11.3 Type of logs, transmitted to SIEM

Rsyslog forms commen system journal. It is a protocol, which is used to transmit logs to SIEM.

There are five major log types, transmitted to SIEM:

1. **iw_*** processes logs. For example:
   ```
   Mar 11 14:32:30 iw-VMware-4224da3ab iw_expressd: 5
   (18485:0x00007f53001b97e0) [INFO   ] : <Root> Runtime environment
   initialized. Starting...
   ```
2. **pguard** script logs. Script monitors state of services and restarts them when necessary:
   ```
   Mar 11 14:32:26 iw-VMware-4224da3ab pguard: 148 (18256:0) [INFO] : expressd
   Terminating pid 18257 (signal 15)
   ```
3. Logs of login and logout of **Oracle DB**:
   ```
   Mar 11 14:28:20 iw-VMware-4224da3ab Oracle Audit[17786]: LENGTH : '153'
   ```

```
ACTION :[7] 'STARTUP' DATABASE USER:[1] '/' PRIVILEGE :[4] 'NONE' CLIENT
USER:[4] 'root' CLIENT TERMINAL:[13] 'Not Available' STATUS:[1] '0' DBID:[0]
```

4. **Linux users** login and logout:
```
Mar 11 14:32:02 iw-VMware-4224da3ab runuser: pam_unix(runuser:session):
session opened for user iwtm by root(uid=0)
```
5. **Nagios** logs:
```
Feb 10 20:05:39 iw-VMware-4224289a4 nagios: SERVICE ALERT:
IWTM;TM_DAEMONS_STATE;CRITICAL;SOFT;1;CRITICAL - updater(3)
```

8.12 Deleting temporary files

Ability to delete temporary files has been implemented in the product as **clean_temporary_files.sh** script.

Script deletes the following information:

1. Files from operation system's temporary directory (`/opt/iw/tm5/tmp/` directory).
2. Data from Traffic Monitor file queue directory (`/opt/iw/tm5/queue/` directory).

> **Note:**
>
> New events will not be processed by the system during temporary files deletion. Information about all unprocessed data will be deleted at the moment of script execution.

To delete temporary files:

1. Run **clean_temporary_files.sh** script:
```
/opt/iw/tm5/bin/clean_temporary_files.sh
```
2. Accept temporary files deletion:
```
yes
```

9 Appendix A. User Name and Password recommendations

Rules for logins

- The user name should be 1-20 characters long.
- The user name may include English letters, digits and underscore "_". It should start with a letter

Rules for passwords

- The user password should be 1-30 characters long.
- The user password may include English letters, digits, and also the following characters:

«#», «$» or «_».

It should start with a letter only.

- The password is case-sensitive.

Recommendations for strong passwords

- Recommended password length is 10-30 characters.
- The password must contain both letters, digits and characters.
- It is not advised to:
    - o Include whole words or phrases into a password.
    - o Use a series of the same character.
    - o Start and end the password with the same character.
    - o Create a new password by adding characters to your current password

General recommendations

Do not start usernames or passwords with these combinations: SYS_ and ORA_.

Do not use Oracle reserved words in usernames or passwords:

ACCESS	EXCLUSIVE	MODE	SELECT
ADD	EXISTS	MODIFY	SESSION
ALL	FILE	NOAUDIT	SET
ALTER	FLOAT	NOCOMPRESS	SHARE
AND	FOR	NOT	SIZE
ANY	FROM	NOWAIT	SMALLINT
AS	GRANT	NULL	START
ASC	GROUP	NUMBER	SUCCESSFUL
AUDITBETWEEN	HAVING	OF	SYNONYM
BY	IDENTIFIED	OFFLINE	SYSDATE

CHAR	IMMEDIATE	ON	TABLE
CHECK	IN	ONLINE	THEN
CLUSTER	INCREMENT	OPTION	TO
COLUMN	INDEX	OR	TRIGGER
COMMENT	INITIAL	ORDER	UID
COMPRESS	INSERT	PCTFREE	UNION
CONNECT	INTEGER	PRIOR	UNIQUE
CREATE	INTERSECT	PRIVILEGES	UPDATE
CURRENT	INTO	PUBLIC	USER
DATE	IS	RAW	VALIDATE
DECIMAL	LEVEL	RENAME	VALUES
DEFAULT	LIKE	RESOURCE	VARCHAR
DELETE	LOCK	REVOKE	VARCHAR2
DESC	LONG	ROW	VIEW
DISTINCT	MAXEXTENTS	ROWID	WHENEVER
DROP	MINUS	ROWNUM	WHERE
ELSE	MLSLABEL	ROWS	WITH

10 Appendix B. Monitoring indicators

The following table lists all indicators that are used by monitoring subsystem for checking state of the System components. The check includes obtaining an indicator value at regular intervals and comparing it with a threshold value.

> **Warning!**
>
> If configuration files have been changed, threshold values and the check period may differ from the specified values.

Critical values of all indicators may signal that the servers being checked are physically inaccessible. In this case, please check the servers' performance.

Service management (e.g., the status check) is performed from a root account.

> **Warning!**
>
> If recommendations from the table below did not help you to solve the problem, please contact InfoWatch technical support at support@infowatch.com.

Indicator name	What is checked	Values	Poll interval
System load	Load of IW-Linux-servers, TMcap-servers, DB-servers over the last 15, 5 and 1 minute	– at least one figure exceeds the value of 20.0,16.0 and 12.0 for 15, 5 and 1 minute respectively – at least one figure exceeds the value of 10.0,8.0 and 6.0 for 15, 5, and 1 minute respectively – none of the figures exceeds the value of 10.0,8.0 and 6.0 for 15, 5 and 1 minute respectively	30 minutes
Current users	The number of users registered at the host	– > 50 users – from 20 to 50 users – < 20 users	30 minutes
DB Alert Log Errors	Whether Alert Log contains errors	– errors found – no errors	5 minutes

Server availability	Availability of Linux servers	– > 500 milliseconds – from 100 to 500 milliseconds – < 100 milliseconds	5 minutes
Postfix server availability	Availability of Postfix server	– not available – available	30 minutes
SSH availability	Checks whether a SSH service is available for a specified server group	– >= 10 seconds – < 10 seconds	10 minutes
Availability of Device Monitor server	Checks whether Device Monitor server is available **Warning!** Perform the following steps to configure the indicator: 1. Uncomment Device Monitor section in the configuration file **/etc/nagios/iwmon/iwmon-hosts.cfg** and specify a correct IP address instead of `<hostname>`. 2. Uncomment Device Monitor section in the configuration file **/etc/nagios/iwmon/iwmon-commands.cfg** 3. Uncomment commented lines in the configuration file **/etc/nagios/iwmon/iwmon-services-dm.cfg** 4. Make sure that configuration files do not contain errors: `nagios -v /etc/nagios/nagios.cfg` 5. Restart the Nagios service: `service nagios restart`	– no connection – connection established	30 minutes
Swap usage	Free swap space (virtual memory)	– < 10% free – from 10 % to 20% free – > 20% free	5 minutes
Root Partition free space	Free space in the root file system	– < 10 000 MB – from 10 000 MB to 20 000 MB – > 20 000 MB	30 minutes

Var Partition free space	Free space in /var file system	🔴 – < 10 000 MB 🟡 – from 10 000 MB to 20 000 MB 🟢 – > 20 000 MB	30 minutes
NTP status	Availability of time synchronization service	🟢 – NTP server is available 🔴 – NTP server is unavailable	30 minutes
NTP time deviation	Time lag on the System servers and NTP server **Note:** If the System cannot establish connection with NTP servers or NTP servers are not specified in the System configuration, the following error message will occur “can't create socket connection”. In this case, make sure that a correct value for NPT server is specified in the ntp.conf and iwmon-services-ntp.cfg configuration files and that the value in both files is the same.	🔴 – > 40 seconds 🟡 –from 20 to 40 seconds 🟢 – < 20 seconds	360 minutes
Core dump	Checks services’ operation for crashes	🟢 – no core dumps 🔴 – core dump	30 minutes
Database Status	Checks database state for a specified SID. A standard Nagios plugin in used.	🟢 – ok 🔴 – <> ok	10 minutes
Oracle TNS Status	Status of Oracle DB access service	🟢 – TNS listener is started 🔴 – TNS listener is not started	10 minutes
Main partition DB free space	Free space on the partition that stores main information (By default: `/u01`)	🔴 – < 10 000 MB 🟡 – from 10000 to 20 000 MB 🟢 – > 20 000 MB	30 minutes
Data partition free space	Free space on partitions that store events (By default: `/u02`)	🔴 – < 7% 🟡 – from 7 to 15% 🟢 – > 15%	30 minutes
Oracle patch status	Whether Oracle patches 17402822 and 12919564 are installed. These patches are needed for correct operation of the System	🔴 – not installed 🟢 – installed	30 minutes

DB Alert log Size	Size of Alert Log file	– > 100 MB – from 50 to 100 MB – < 50 MB	5 minutes
DB sys log errors	Checks database syslog whether there are errors for iwtm schema	– errors found – no errors found	30 minutes
Total Processes	Retrieves the number of running processes	– > 600 processes – from 450 to 600 processes – < 450 processes	30 minutes
State of syslog service	Checks whether the syslog service is started	– service not available – service availalbe	30 minutes
SMTP queue	Measures the speed of processing objects by IW_MESSED service. Objects are placed to the queue by IW_SMTPD and IW_PROXY services (smtp). Retrieves the number of objects in the queue	– > 10000 objects – from 1000 to 10000 objects – < 1000 objects	30 minutes
Queue for loading events to storage	Speed of loading events to database (objects placed to the queue by IW_XML2LIRO service are processed by IW_LOADER service). Retrieves the number of objects in the queue	– > 10000 objects – from 1000 to 10000 objects – < 1000 objects	30 minutes
Processing errors queue	The number of objects processed with errors by the services IW_EXPRESSD, IW_MESSED, IW_PROXY (http, icq), IW_ICAP. Retrieves the number of objects in the errors queue	– > 1000 objects – from 200 to 1000 objects – < 200 objects	30 minutes
Indexing queue	Queue of objects for indexing in Sphinx for full-text search	– > 10000 objects – from 1000 to 10000 objects – < 1000 objects	30 minutes
Indexing errors	Number of errors occurred when indexing events by **iw_indexer** service	– > 50 errors – from 1 to 50 errors – < 50 errors	30 minutes

Applied policies actions processing errors queue	Number of applied policies actions processing errors	– > 50 errors – from 1 to 50 errors – < 50 errors	30 minutes
Applied policies actions processing queue	Applied policies actions processing queue	– > 1000 objects – from 200 to 1000 errors – < 200 errors	30 minutes
iw_loader and **iw_xml2liro** processing errors queue	**iw_loader** and **iw_xml2liro** processing errors queue	– > 50 errors – from 1 to 50 errors – 0	30 minutes